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Hearing Date: July 22, 2022 at 10:00 a.m., prevailing Eastern Time Objection Deadline: July 15, 2022 at 4:00 a.m., prevailing Eastern Time

Paul M. Basta, Esq. Alice Belisle Eaton, Esq. Kyle J. Kimpler, Esq. Robert A. Britton, Esq. Brian Bolin, Esq.

PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP

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Telephone: (212) 373-3000 Facsimile: (212) 757-3990

Proposed Counsel to the Debtors and Debtors in Possession

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

)	
In re:)	Chapter 11
)	
REVLON, INC., et al., 1)	Case No. 22-10760 (DSJ)
)	
	Debtors.)	(Jointly Administered)
)	

NOTICE OF DEBTORS' APPLICATION FOR AN ORDER AUTHORIZING THE RETENTION AND EMPLOYMENT OF PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP AS ATTORNEYS FOR THE DEBTORS AND DEBTORS IN POSSESSION NUNC PRO TUNC TO THE PETITION DATE

PLEASE TAKE NOTICE that on July 6, 2022, the above-captioned debtors and debtors in possession (collectively, the "<u>Debtors</u>") filed the *Debtors' Application For An Order Authorizing The Retention And Employment Of Paul, Weiss, Rifkind, Wharton & Garrison LLP As Attorneys For The Debtors And Debtors In Possession* Nunc Pro Tunc *To The Petition Date* (the "<u>Application</u>"). A hearing (the "<u>Hearing</u>") on the Application will be held on **July 22, at 10:00 a.m., prevailing Eastern Time**.

PLEASE TAKE FURTHER NOTICE that in accordance with General Order M-543 dated March 20, 2020, the Hearing will be conducted via Zoom videoconference. Parties wishing

The last four digits of Debtor Revlon, Inc.'s tax identification number are 2955. Due to the large number of debtor entities in these Chapter 11 Cases, for which the Court has granted joint administration, a complete list of the debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at https://cases.ra.kroll.com/Revlon. The location of the Debtors' service address for purposes of these Chapter 11 Cases is: One New York Plaza, New York, NY 10004.

to appear at the Hearing, whether in a "live" or "listen only" capacity, must make an electronic "eCourtAppearances" appearance through the tab the Court's website (https://www.nysb.uscourts.gov/content/judge-david-s-jones) no later than 4:00 p.m. on the business day before the Hearing (the "Appearance Deadline"). Following the Appearance Deadline, the Court will circulate by email the Zoom link to the Hearing to those parties who have made an electronic appearance. Parties wishing to appear at the Hearing must submit an electronic appearance through the Court's website by the Appearance Deadline and not by emailing or otherwise contacting the Court. Additional information regarding the Court's Zoom and hearing procedures can be found on the Court's website.

PLEASE TAKE FURTHER NOTICE that any responses or objections (each an "Objection") to the relief requested in the Application shall: (a) conform to the Federal Rules of Bankruptcy Procedure, the Local Bankruptcy Rules for the Southern District of New York, and all General Orders applicable to chapter 11 cases in the United States Bankruptcy Court for the Southern District of New York; and (b) be served so as to be actually received by **July 15**, at 4:00 p.m., prevailing Eastern Time in a manner consistent with the *Order (A) Establishing Certain Notice, Case Management, and Administrative Procedures and (B) Granting Related Relief* [Docket No. 76] and the procedures set forth therein as Exhibit 1 (the "Case Management Procedures"), including, but not limited to, by serving any Objection on the parties listed in paragraphs 22 and 34 of the Case Management Procedures.

PLEASE TAKE FURTHER NOTICE that if no Objections are timely filed and served with respect to the Application, the Debtors may, on or after the Objection Deadline, submit to the Bankruptcy Court an order substantially in the form of the proposed order annexed to the Application, which order may be entered with no further notice or opportunity to be heard.

PLEASE TAKE FURTHER NOTICE that the Hearing may be continued or adjourned thereafter from time to time without further notice other than an announcement of the adjourned date or dates at the Hearing. The Debtors will file an agenda before the Hearing, which may modify or supplement the Application to be heard at the Hearing.

PLEASE TAKE FURTHER NOTICE that <u>your rights may be affected</u>. You should read the Application carefully and discuss it with your attorney, if you have one. If you do not have an attorney, you may wish to consult with one.

PLEASE TAKE FURTHER NOTICE that copies of the Application can be viewed and/or obtained by: (i) accessing the Court's website at www.nysb.uscourts.gov, or (ii) from the Debtors' proposed notice and claims agent, Kroll, at https://cases.ra.kroll.com/revlon/ or by calling (855) 631-5341 (toll free) for U.S. and Canada-based parties or +1 (646) 795-6968 for international parties. Note that a PACER password is needed to access documents on the Court's website.

[Remainder of page intentionally left blank.]

New York, New York Dated: July 6, 2022

/s/ Robert A. Britton

Paul M. Basta, Esq. Alice Belisle Eaton, Esq. Kyle J. Kimpler, Esq. Robert A. Britton, Esq. Brian Bolin, Esq.

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Hearing Date: July 22, 2022 at 10:00 a.m., prevailing Eastern Time Objection Deadline: July 15, 2022 at 4:00 a.m., prevailing Eastern Time

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Proposed Counsel to the Debtors and Debtors in Possession

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:)	Chapter 11
REVLON, INC., et al., 1)	Case No. 22-10760 (DSJ)
	Debtors.)	(Jointly Administered)

DEBTORS' APPLICATION FOR AN ORDER AUTHORIZING THE RETENTION AND EMPLOYMENT OF PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP AS ATTORNEYS FOR THE DEBTORS AND DEBTORS IN POSSESSION NUNC PRO TUNC TO THE PETITION DATE

The above-captioned debtors and debtors in possession (collectively, the "<u>Debtors</u>") submit this application (the "<u>Retention Application</u>") for entry of an order, substantially in the form attached hereto as <u>Exhibit A</u> (the "<u>Proposed Order</u>"), pursuant to sections 327(a) and 330 of title 11 of the United States Code (the "<u>Bankruptcy Code</u>"), rule 2014 and rule 2016 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), and rule 2014-1 and rule 2016-1 of the

The last four digits of Debtor Revlon, Inc.'s tax identification number are 2955. Due to the large number of debtor entities in these Chapter 11 Cases, for which the Court has granted joint administration, a complete list of the debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at https://cases.ra.kroll.com/Revlon. The location of the Debtors' service address for purposes of these Chapter 11 Cases is: One New York Plaza, New York, NY 10004.

Local Bankruptcy Rules for the Southern District of New York (the "Local Rules"), authorizing the retention and employment of Paul, Weiss, Rifkind, Wharton & Garrison LLP ("Paul, Weiss" or the "Firm") as the Debtors' attorneys *nunc pro tunc* to the Petition Date (as defined below). In support of this Retention Application, the Debtors rely upon the declaration of Alice Belisle Eaton (the "Eaton Declaration") attached hereto as **Exhibit B** and (b) the declaration of Victoria Dolan (the "Dolan Declaration"), attached hereto as **Exhibit C**, and respectfully state as follows:

Jurisdiction and Venue

- 1. The United States Bankruptcy Court for the Southern District of New York (the "Court") has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the Amended Standing Order of Reference from the United States District Court for the Southern District of New York, dated January 31, 2012. The Debtors confirm their consent pursuant to rule 7008 of the Bankruptcy Rules, to the entry of a final order by the Court in connection with this Retention Application to the extent that it is later determined that the Court, absent consent of the parties, cannot enter final orders or judgments in connection herewith consistent with Article III of the United States Constitution.
- 2. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409. This matter is a core proceeding pursuant to 28 U.S.C. § 157(b).
- 3. The statutory predicates for the relief requested herein are sections 327(a) and 330 of the Bankruptcy Code, Bankruptcy Rules 2014 and 2016, and Local Rules 2014-1 and 2016-1.

Background

7. On June 15, 2022 (the "Petition Date"), each of the Debtors filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code, thereby commencing the instant cases (the "Chapter 11 Cases"). The Debtors continue to manage and operate their businesses as debtors in possession under sections 1107 and 1108 of the Bankruptcy Code.

- 8. No trustee or examiner has been appointed in the Chapter 11 Cases. On June 24, 2022, the United States Trustee for the Southern District of New York (the "<u>U.S. Trustee</u>") appointed an official committee of unsecured creditors pursuant to section 1102 of the Bankruptcy Code (the "<u>Committee</u>") [Docket No. 121]. The Debtors' Chapter 11 Cases are being jointly administered for procedural purposes only pursuant to Rule 1015(b) of the Bankruptcy Rules.
- 4. Information regarding the Debtors' businesses, their capital and debt structure, and the events leading to the filing of the Chapter 11 Cases is contained in the *Declaration of Robert M. Caruso, Chief Restructuring Officer, (I) in Support of First Day Motions and (II) Pursuant to Local Bankruptcy Rule 1007-2* (the "First Day Declaration") [Docket No. 30].²

Relief Requested

9. By this Retention Application, the Debtors seek authority to retain and employ Paul, Weiss as their attorneys in connection with the prosecution of these Chapter 11 Cases in accordance with the terms and conditions set forth in the engagement agreement effective as of August 25, 2020 (the Engagement Letter"), attached as Appendix 1 to the Proposed Order. The Debtors request that the Court approve the retention of Paul, Weiss as attorneys to perform the extensive legal services that will be required during these Chapter 11 Cases.

Paul, Weiss's Qualifications

10. The Debtors seek to retain Paul, Weiss because of Paul, Weiss's recognized expertise and extensive experience and knowledge in the field of debtors' protections, creditors' rights, and business reorganizations under chapter 11 of the Bankruptcy Code. Paul, Weiss is a full-service law firm with a national and international presence and has experience and expertise in every major substantive area of legal practice. Paul, Weiss has been extensively involved in

The First Day Declaration was filed on the Petition Date and is incorporated herein by reference. Capitalized terms used herein but not otherwise defined shall have the meanings ascribed to them in the First Day Declaration.

major chapter 11 cases and has represented debtors in many such cases, including, among others: In re Salem Harbor Power Development LP, No. 22-10239 (MFW) (Bankr. D. Del. Mar. 23, 2022); In re The Collected Group, LLC, No. 21-10663 (LSS) (Bankr. D. Del. Apr. 5, 2021); In re Templar Energy LLC, No. 20-11441 (BLS) (Bankr. D. Del. June 1, 2020); In re Diamond Offshore Drilling, Inc., No. 20-32307 (DRJ) (Bankr. S.D. Tex. Apr. 26, 2020); In re Foresight Energy LP, No. 20-41308 (Bankr. E.D. Mo. Mar. 10, 2020); In re Pioneer Energy Services Corp., No. 20-31425 (DRJ) (Bankr. S.D. Tex. Mar. 1, 2020); In re Bumble Bee Parent, Inc., No. 19-12502 (LSS) (Bankr. D. Del. Dec. 18, 2019); In re Jack Cooper Ventures, Inc., No. 19-62393 (PWB) (Bankr. N.D. Ga. Aug. 6, 2019); In re The Bon-Ton Stores, Inc., No. 18-10248 (MFW) (Bankr. D. Del. Feb. 4, 2018); In re Expro Holdings US Inc., No. 17-60179 (DRJ) (Bankr. S.D. Tex. Jan. 19, 2018); In re Cumulus Media Inc., No. 17-13381 (SCC) (Bankr. S.D.N.Y. Dec. 21, 2017); In re CGG Holding (U.S.) Inc., No. 17-11637 (MG) (Bankr. S.D.N.Y. Jul. 14, 2017); In re Verso Corporation, No. 16-10163 (KG) (Bankr. D. Del. Feb. 23, 2016); In re BPS US Holdings, Inc., No. 16-12373 (KJC) (Bankr. D. Del. Dec. 13, 2016).

- 11. Paul, Weiss has acted as counsel for the Debtors and their non-Debtor affiliates since the late 1970s on a variety of matters, including general corporate and litigation engagements. Over the past 12 months, pursuant to the Engagement Letter, Paul Weiss has represented the Debtors and their non-Debtor affiliates in various matters as follows:
 - From December 2020 through April 2022, in connection with the evaluation and/or consummation of various financing and other corporate transactions, to allow the Debtors to achieve certain business objectives (the "Financing and Corporate Engagement"); and
 - In the evaluation of certain in- and out-of-court financing transactions, as well as extensive contingency planning, to address the Debtors' most recent liquidity shortfalls and business needs during the second quarter of 2022, including the preparation and prosecution of these Chapter 11 Cases (the "Restructuring Engagement").

As a result of these engagements, Paul, Weiss has gained significant institutional knowledge of

the Debtors' businesses and affairs and many of the potential issues that may arise in these Chapter 11 Cases.

12. For the foregoing reasons, the Debtors believe that Paul, Weiss is specially situated and well-qualified to represent them in these Chapter 11 Cases in an efficient and effective manner. Accordingly, the Debtors believe that the retention of Paul, Weiss is necessary and in the best interests of the Debtors, their estates, and creditors.

Services to Be Provided

- 13. The Debtors have requested that Paul, Weiss render services in connection with the following:
 - (a) providing legal advice with respect to the Debtors' powers and duties as debtors-in-possession in the continued operation of their businesses and management of their properties;
 - (b) attending meetings and negotiating with representatives of creditors and other parties-in-interest and advising and consulting on the conduct of these Chapter 11 Cases, including the legal and administrative requirements of operating in chapter 11;
 - (c) taking action necessary to protect and preserve the Debtors' estates, including the prosecution of actions on the Debtors' behalf, defending any action commenced against the Debtors, and representing the Debtors in negotiations concerning litigation in which the Debtors are involved, including objections to claims filed against the Debtors' estates;
 - (d) preparing and prosecuting on behalf of the Debtors all motions, applications, answers, orders, reports, and papers necessary to the administration of the estates;
 - (e) advising and assisting the Debtors with financing and transactional matters as such may arise during the Chapter 11 Cases;
 - (f) representing the Debtors in connection with obtaining authority to use cash collateral and post-petition financing;
 - (g) advising and assisting the Debtors with financing and transactional matters that may arise during these Chapter 11 Cases;
 - (h) taking any necessary action on behalf of the Debtors to negotiate, prepare and obtain approval of a disclosure statement and confirmation of a

chapter 11 plan and all documentation related thereto;

- (i) appearing in Court and protecting the interests of the Debtors before the Court;
- (j) advising the Debtors regarding tax matters; and
- (k) performing all other legal services for the Debtors that may be necessary and proper in these Chapter 11 Cases.

Paul, Weiss has stated its desire and willingness to act in these Chapter 11 Cases and render the necessary professional services as attorneys for the Debtors.

Professional Compensation

14. Paul, Weiss practices in a national marketplace for legal services in which rates are driven by multiple factors relating to the individual lawyer, his or her area of specialization, the firm's expertise, performance, and reputation, the nature of the work involved, and other factors. Paul, Weiss intends to apply for compensation for professional services rendered on an hourly basis and reimbursement of expenses incurred in connection with these Chapter 11 Cases, subject to the Court's approval and in compliance with applicable provisions of the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and any other applicable procedures and orders of the Court. The standard hourly rates Paul, Weiss will charge in these Chapter 11 Cases are in accordance with its ordinary and customary rates for matters of this type in effect on the date such services are rendered. These rates are set at a level designed to fairly compensate the Firm for the work of its attorneys and paralegals and to cover fixed and routine overhead expenses.

15. The current standard hourly rates for Paul, Weiss's attorneys and paralegals range as follows:

Billing Category ³	U.S. Range
Partners	\$1,530 to \$2,025
Counsel	\$1,525
Associates	\$550 to \$1,280
Paraprofessionals	\$135 to \$435

These rates are subject to periodic adjustment to reflect economic and other conditions.⁴ The Firm has not agreed to any variations from, or alternatives to, its standard billing arrangements for this engagement.

16. The following attorneys will have primary responsibility for representing the Debtors in these Chapter 11 Cases:

<u>Name</u>	Year Admitted to the Bar	Current Hourly Rate
Paul M. Basta	1993	\$2,025
Alice Belisle Eaton	2000	\$1,935
Robert A. Britton	2008	\$1,640
Kyle J. Kimpler	2009	\$1,675
Brian Bolin	2011	\$1,560
Sean Mitchell	2015	\$1,280
Douglas Keeton	2016	\$1,280
Irene Blumberg	2018	\$1,175
Omid Rahnama	2020	\$1,135
Lara Luo	2020	\$1,040

Although Paul, Weiss does not anticipate using contract attorneys during these Chapter 11 Cases, in the unlikely event that it becomes necessary to do so, Paul, Weiss will not charge a markup to the Debtors with respect to fees billed by such attorneys. Moreover, any contract attorneys or non-attorneys who are employed by the Debtors in connection with work performed by Paul, Weiss will be subject to conflict checks and disclosures in accordance with the requirements of the Bankruptcy Code.

Paul, Weiss, like other law firms, typically increases the hourly billing rate of attorneys and paraprofessionals once a year, which increase includes (a) ordinary step increases related to the advancing seniority or promotion of an attorney or paraprofessional (a "Step Increase") and (b) periodic rate increases with respect to each level of seniority. The Step Increases do not constitute "rate increases" (as the term is used in the Fee Guidelines).

Other Paul, Weiss lawyers will be consulted and may appear on behalf of the Debtors in these Chapter 11 Cases, as necessary.

17. In addition, Paul, Weiss customarily charges its clients for all costs and expenses incurred, including, among other things, telephone and telecopier toll and other charges, mail and express mail charges, special or hand delivery charges, document processing, photocopying charges, travel expenses, expenses for "working meals," computerized research, transcription costs, as well as non-ordinary overhead expenses approved by the client such as secretarial and other overtime. The Firm will charge the Debtors for these expenses in a manner and at rates consistent with charges made generally to the Firm's other clients.

Compensation Received by Paul, Weiss

18. Beginning in May 2022, the Debtors engaged Paul, Weiss pursuant to the Engagement Letter for the Restructuring Engagement. With respect to the Restructuring Engagement, Paul, Weiss initially received a retainer from the Debtors in the amount of \$1,082,922.69 on May 25, 2022. The Debtors increased the retainer for the Restructuring Engagement in the following amounts resulting in Paul, Weiss receiving an aggregate retainer amount of \$8,474,508.54.

\$891,585.85 – Received June 3, 2022

\$1,000,000 – Received June 6, 2022

\$1,250,000 – Received June 10, 2022

\$3,250,000 – Received June 10, 2022

\$1,000,000 – Received June 15, 2022

19. Paul, Weiss has applied, in aggregate, \$8,274,552.40 of the above-listed retainers to the invoiced balance of fees and expenses outstanding as of the Petition Date, including certain

fees and expenses incurred in connection with the Financing and Corporate Engagement. The remaining \$199,956.14 of the retainers continues to be held by Paul, Weiss, and, subject to approval of the Court, will be applied against any remaining prepetition fees and expenses and any remaining balance after such application will constitute a general retainer as security for any postpetition services and expenses. As stated in the Engagement Letter, the retainer received on account of the Restructuring Engagement is an advance payment retainer that is earned by Paul, Weiss upon receipt, becomes the property of Paul, Weiss upon receipt, will be placed in Paul, Weiss's general account and will not be held in a client trust account, and will not earn any interest on account of or for the Debtors. Other than as set forth herein, Paul, Weiss did not receive any other payments from the Debtors during the ninety days immediately preceding the Petition Date.

- 20. From the date of its retention on the Restructuring Engagement through the Petition Date, there was no point in time when the aggregate amount due and payable by the Debtors to Paul, Weiss in connection with the Restructuring Engagement exceeded the amount of the retainer then held by Paul, Weiss. In the 90 days prior to the Petition Date, the Debtors paid Paul, Weiss approximately \$8,474,508.54 in the form of advanced payment retainers.
- 21. Pursuant to Bankruptcy Rule 2016(b), Paul, Weiss has neither shared nor agreed to share (a) any compensation it has received or may receive with another party or person, other than with the partners, counsel, associates, and contract attorneys, and other personnel associated with Paul, Weiss or (b) any compensation another person or party has received.
- 22. Over the past 12 months, during the Financing and Corporate Engagement, Paul, Weiss would, from time to time, voluntarily write off fees and expenses as an accommodation to the Debtors for services rendered. As such, over the past 12 months, Paul, Weiss agreed to voluntarily write-off approximately \$2.8 million in professional fees related to the Financing and

Corporate Engagement as well as other matters unrelated to these Chapter 11 Cases. Paul, Weiss ceased providing services in connection with all engagements (other than the Restructuring Engagement) with the Debtors on or prior to May 2022.

Efforts to Avoid Duplication of Services

- 23. By separate application, the Debtors have requested or will request the Court to approve the retention of the following professionals, among others: (a) Alvarez & Marsal North America, LLC, as financial advisor to the Debtors; (b) PJT Partners, Inc., as investment banker to the Debtors; (c) KPMG US, LLP, as auditors for the Debtors; (d) MoloLamken LLP ("MoloLamken"), as conflicts counsel to the Debtors; (e) Alan Gover, Esq., as co-counsel to the investigation subcommittee of the Revlon, Inc. board of directors (the "Investigation Committee"); (f) Petrillo Klein & Boxer LLP, as co-counsel to the Investigation Committee; (g) Kroll, LLC, as notice and claims agent; and (h) Ropes & Gray LLP, as special counsel to the Restructuring Officer of the BrandCos.
- 24. The Debtors may also file applications to employ additional professionals. Paul, Weiss will work closely with the Chapter 11 Professionals retained by the Debtors to delineate and coordinate their respective duties to prevent duplication of services, which will greatly aid in the efficient and effective administration of these Chapter 11 Cases.

Paul, Weiss's Disinterestedness

25. To the best of the Debtors' knowledge, as set forth in the Eaton Declaration, (a) Paul, Weiss is "disinterested" as that term is defined in section 101(14) of the Bankruptcy Code, as modified by section 1107(b) of the Bankruptcy Code, and (b) neither Paul, Weiss nor any of the partners, counsel, associates, or paralegals of Paul, Weiss have any connection with or hold or represent an interest adverse to any of the Debtors, their affiliates, or their estates, except as disclosed in the Eaton Declaration. Paul, Weiss will review its files periodically during the

pendency of these Chapter 11 Cases to ensure that no conflicts or other disqualifying circumstances exist or arise. If any new relevant facts or relationships are discovered, Paul, Weiss will use reasonable efforts to identify such developments and will promptly file a supplemental declaration, as required by Bankruptcy Rule 2014(a).

26. The Debtors are separately seeking to employ and retain MoloLamken as their conflicts counsel in connection with these Chapter 11 Cases to handle matters that the Debtors may encounter that should not be handled by Paul, Weiss because of a potential conflict of interest. It is intended that the services of MoloLamken shall complement, and not duplicate, the services to be rendered by Paul, Weiss. MoloLamken shall act on its own and will not act under the supervision of Paul, Weiss.

Supporting Authority

27. The Debtors seek to retain Paul, Weiss as their attorneys pursuant to section 327(a) of the Bankruptcy Code, which provides that a debtor, subject to Court approval:

[M]ay employ one or more attorneys, accountants, appraisers, auctioneers, or other professional persons, that do not hold or represent an interest adverse to the estate, and that are disinterested persons, to represent or assist the [debtor] in carrying out the [debtor]'s duties under this title.

11 U.S.C. § 327(a).

28. Bankruptcy Rule 2014(a) requires that an application for retention include:

[S]pecific facts showing the necessity for the employment, the name of the [firm] to be employed, the reasons for the selection, the professional services to be rendered, any proposed arrangement for compensation, and, to the best of the applicant's knowledge, all of the [firm's] connections with the debtor, creditors, any other party in interest, their respective attorneys and accountants, the United States trustee, or any person employed in the office of the United States trustee.

Fed. R. Bankr. P. 2014.

29. The Debtors submit that for all the reasons stated above, in the Eaton Declaration, and in the Dolan Declaration, the retention and employment of Paul, Weiss as counsel to the Debtors is necessary and in the best interests of the Debtors and their estates and complies with the requirements of section 327(a) of the Bankruptcy Code. Further, as stated in the Eaton Declaration, Paul, Weiss is a "disinterested person" within the meaning of section 101(14) of the Bankruptcy Code, as required by section 327(a) of the Bankruptcy Code, and does not hold or represent an interest adverse to the Debtors' estates and has no connection to the Debtors, their creditors, or other parties-in-interest, except as specifically disclosed in the Eaton Declaration. Finally, the Debtors believe that employment of Paul, Weiss effective *nunc pro tunc* to the Petition Date is warranted under the circumstances of these Chapter 11 Cases so that Paul, Weiss may be compensated for its services prior to entry of an order approving its retention and that no party in interest will be prejudiced by the granting of *nunc pro tunc* employment because Paul, Weiss has provided, and will continue to provide, valuable services to the Debtors' estates since the Petition Date.

Notice

30. The Debtors will provide notice of this Retention Application to: (a) the Office of the United States Trustee for the Southern District of New York; (b) Proskauer Rose LLP, as counsel to MidCap Funding IV Trust, in its capacity as (i) administrative agent and collateral agent under the Debtors' prepetition asset-based lending facility, (ii) administrative agent and collateral agent under the ABL DIP Facility, and (iii) ABL DIP Lender; (c) Morgan Lewis & Bockius LLP, as counsel to Crystal Financial LLC, in its capacity as administrative agent for the SISO Term Loan; (d) Alter Domus, in its capacity as administrative agent for the Tranche B; (e) Latham & Watkins, LLP, as counsel to Citibank N.A., in its capacity as 2016 Term Loan Agent; (f) Quinn Emanuel Urquhart & Sullivan, LLP, in its capacity as counsel to the putative 2016 Term Loan

group; (g) Akin Gump Strauss Hauer & Feld, LLP, in its capacity as counsel to an ad hoc group of 2016 Term Loan lenders; (h) Paul Hastings LLP, as counsel to Jefferies Finance LLC, in its capacity as BrandCo agent and DIP agent; (i) Davis Polk & Wardwell LLP and Kobre & Kim LLP, in their capacity as counsel to the ad hoc group of Term Loan DIP lenders and BrandCo lenders; (j) U.S. Bank National Association, as indenture trustee for the Debtors' pre-petition unsecured notes, and any counsel thereto; (k) Brown Rudnick LLP, in its capacity as counsel to the Committee; (l) the United States Attorney's Office for the Southern District of New York; (m) the Internal Revenue Service; (n) the Securities Exchange Commission; (o) the attorneys general for the states in which the Debtors operate; and (p) any party that has requested notice pursuant to Bankruptcy Rule 2002. The Debtors submit that, in light of the nature of the relief requested, no other or further notice need be given. No previous request for the relief sought herein has been made by the Debtors to this or any other court.

[Remainder of page intentionally left blank]

Conclusion

WHEREFORE, the Debtors respectfully request entry of the Proposed Order granting the relief requested herein and such other and further relief as is just and proper.

Dated: July 6, 2022

New York, New York

Revlon, Inc. (for itself and on behalf of each of its subsidiary debtors as Debtors and Debtors in Possession)

/s/ Victoria Dolan

Name: Victoria Dolan

Title: Chief Financial Officer

Exhibit A

Proposed Order

Paul M. Basta, Esq.
Alice Belisle Eaton, Esq.
Kyle J. Kimpler, Esq.
Robert A. Britton, Esq.
Brian Bolin, Esq.
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Proposed Counsel to the Debtors and Debtors in Possession

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

)	
In re:)	Chapter 11
REVLON, INC, et al.,1)	Case No. 22-10760 (DSJ)
	Dile)	(Jointly Administered)
	Debtors.)	Re: Docket No

ORDER AUTHORIZING THE RETENTION AND EMPLOYMENT OF PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP AS ATTORNEYS FOR THE DEBTORS AND DEBTORS IN POSSESSION NUNC PRO TUNC TO THE PETITION DATE

Upon the Retention Application² of the above-captioned debtors and debtors in possession (each, a "<u>Debtor</u>" and, collectively, the "<u>Debtors</u>"), for entry of an order pursuant to section 327(a) of title 11 of the United States Code (the "<u>Bankruptcy Code</u>"), rules 2014 and 2016 of the Federal

The last four digits of Debtor Revlon, Inc.'s tax identification number are 2955. Due to the large number of debtor entities in these Chapter 11 Cases, for which the Court has granted joint administration, a complete list of the debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at https://cases.ra.kroll.com/Revlon. The location of the Debtors' service address for purposes of these Chapter 11 Cases is: One New York Plaza, New York, NY 10004.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Retention Application.

Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), and rules 2014-1 and 2016-1 of the Local Bankruptcy Rules for the Southern District of New York (the "Local Rules") authorizing the retention and employment of Paul, Weiss, Rifkind, Wharton & Garrison LLP ("Paul, Weiss") or the "Firm") as attorneys for the Debtors, effective *nunc pro tunc* to the Petition Date, all as more fully described in the Retention Application; and the Court having reviewed the Retention Application, the declaration of Alice Belisle Eaton, a partner of Paul, Weiss (the "Eaton Declaration"), and the declaration of Victoria Dolan, Chief Financial Officer of the Debtors (the "Dolan Declaration"); and this Court being satisfied, based on the representations made in the Retention Application and the Eaton Declaration, that Paul, Weiss is "disinterested" as such term is defined in section 101(14) of the Bankruptcy Code, as modified by section 1107(b) of the Bankruptcy Code, and as required under section 327(a) of the Bankruptcy Code, and that Paul, Weiss represents no interest adverse to the Debtors' estates with respect to the matters upon which it is to be engaged; and it appearing that this Court has jurisdiction to consider the Retention Application pursuant to 28 U.S.C. §§ 157 and 1334; and it appearing that venue of the Chapter 11 Cases and the Retention Application in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that this matter is a core proceeding pursuant to 28 U.S.C. § 157(b); and it appearing that proper and adequate notice of the Retention Application has been given and that no other or further notice is necessary; and a hearing having been held to consider the relief requested in the Retention Application; and upon the record of the hearing and all of the proceedings had before the Court; and the Court having found and determined that the relief sought in the Retention Application is in the best interests of the Debtors, their estates, their creditors and all other parties in interest; and that the legal and factual bases set forth in the Retention Application having

established just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is hereby ORDERED that:

- 1. The Retention Application is GRANTED to the extent provided herein.
- 2. Pursuant to section 327(a) of the Bankruptcy Code, Bankruptcy Rules 2014 and 2016, and Local Rules 2014-1 and 2016-1, the Debtors are authorized to employ and retain Paul, Weiss as their counsel in these Chapter 11 Cases *nunc pro tunc* to the Petition Date in accordance with the terms and conditions set forth in the engagement agreement effective as of August 25, 2020 (the Engagement Letter") attached hereto as **Appendix 1**.
- 3. Paul, Weiss is authorized to render professional services to the Debtors as described in the Retention Application and the Engagement Letter. Specifically, but without limitation, Paul, Weiss will render the following services, among others:
 - (a) providing legal advice with respect to the Debtors' powers and duties as debtors-in-possession in the continued operation of their businesses and management of their properties;
 - (b) attending meetings and negotiating with representatives of creditors and other parties-in-interest and advising and consulting on the conduct of these Chapter 11 Cases, including the legal and administrative requirements of operating in chapter 11;
 - (c) taking action necessary to protect and preserve the Debtors' estates, including the prosecution of actions on the Debtors' behalf, defending any action commenced against the Debtors, and representing the Debtors in negotiations concerning litigation in which the Debtors are involved, including objections to claims filed against the Debtors' estates;
 - (d) preparing and prosecuting on behalf of the Debtors all motions, applications, answers, orders, reports, and papers necessary to the administration of the estates;
 - (e) advising and assisting the Debtors with financing and transactional matters as such may arise during the Chapter 11 Cases;
 - (f) representing the Debtors in connection with obtaining authority to use cash collateral and post-petition financing;

- (g) advising and assisting the Debtors with financing and transactional matters that may arise during these Chapter 11 Cases;
- (h) taking any necessary action on behalf of the Debtors to negotiate, prepare and obtain approval of a disclosure statement and confirmation of a chapter 11 plan and all documentation related thereto;
- (i) appearing in Court and protecting the interests of the Debtors before the Court;
- (j) advising the Debtors regarding tax matters; and
- (k) performing all other legal services for the Debtors that may be necessary and proper in these Chapter 11 Cases.
- 4. Paul, Weiss shall apply for compensation of professional services and reimbursement of expenses incurred in connection with the Chapter 11 Cases in compliance with sections 330 and 331 of the Bankruptcy Code and the applicable provisions of the Bankruptcy Rules, the Local Rules, and any applicable orders of this Court.
- 5. Paul, Weiss shall apply any remaining amounts of its prepetition retainers as a credit toward postpetition fees and expenses, after such postpetition fees and expenses are approved pursuant to an order of the Court awarding fees and expenses to Paul, Weiss. Paul, Weiss is authorized without further order of the Court, to reserve and apply amounts from the prepetition retainers that would otherwise be applied toward payment of postpetition fees and expenses as are necessary and appropriate to compensate and reimburse Paul, Weiss for unbilled fees or expenses incurred on or prior to the Petition Date consistent with its ordinary course billing practices. Paul, Weiss shall waive any remaining outstanding fees and expenses in excess of the fully applied advanced payment retainer relating to the period prior to the Petition Date.
- 6. Paul, Weiss shall apply any retainer remaining at the time of its final fee application in satisfaction of compensation and reimbursement awarded with respect to such application, and promptly pay to the Debtors' estates any retainer remaining after such application.

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7. Paul, Weiss shall use its best efforts to avoid any duplication of services provided

by any of the Debtors' other Chapter 11 Professionals in these Chapter 11 Cases.

8. Paul, Weiss shall provide at least 10 business days' notice to the Debtors, the U.S.

Trustee, and any official committee appointed in these Chapter 11 Cases prior to any increases in

the rates set forth in the Eaton Declaration and shall file such notice with this Court.

9. To the extent the Retention Application is inconsistent with this Order, the terms

of this Order shall govern.

10. The Debtors and Paul, Weiss are authorized to take all action necessary to carry out

this Order.

11. Notice of the Retention Application as provided therein shall be deemed good and

sufficient notice of the Retention Application, and the Local Bankruptcy Rules are satisfied by the

contents of the Retention Application.

12. The terms and conditions of this Order shall be immediately effective and

enforceable upon its entry.

13. This Court shall retain jurisdiction to hear and determine all matters arising from

or related to the implementation, interpretation and/or enforcement of this Order.

Dated: _____, 2022 New York, New York

HONORABLE DAVID S. JONES

UNITED STATES BANKRUPTCY JUDGE

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APPENDIX 1

Engagement Letter

22-10760-dsj Doc 152 Filed 07/06/22 Entered 07/06/22 21:53:02 Main Document MATTHEW W. ABBOTT EDWARD T. ACKERMAN JACOB A. ADLERSTEIN JUSTIN ANDERSON JOACH A. ADLERSTEIN JUSTIN ANDERSON JONATHAN H. ASHTOR ROBERT A. ATKINS DAVID J. BALL SCOTT A. BARSHAY J. STEVEN BAUGHMAN LYNN B. BERGHAN J. STEVEN BAUGHMAN LYNN B. BERGMAN DAVID M. BERNICK JOSEPH J. BIAL BRUCE BIRENBOIM H. CHRISTOPHER BOEHNING ANGELO BONVINO ROBERT BRITTON DAVID M. BERNICK JOSEPH J. BIAL BRUCE BIRENBOIM H. CHRISTOPHER BOEHNING ANGELO BONVINO ROBERT BRITTON SUSANNA M. BUERGEL JESSICA S. CAREY DAVID CARMONA GEOFFREY R. CHEPIGA ELLEN N. CHING WILLIAM A. CLAREMAN LEWIS R. CAYTON RACHAEL G. COFFEY JAY COHEN KELLEY A. CORNISH KELLEY B. CHEPIGA ELLEN B. CAYTON RACHAEL G. COFFEY JAY COHEN KELLEY B. CHEPIGA ELLEN B. GLISHE EATON ANDREW J. EHRLICH GREGORY A. EZRING ROSS A. FIELDSTON ANDREW J. FINKELSTEIN BRIATE FISCH BRAD J. FINKELSTEIN BRIATE FISCH HARRIS B. FREIDUS CHRISTOPHER D. FREY MANUEL S. FREIDUS KENNETH A. GALLO MICHAEL E. GERTZMAN ANDREW J. FORMAN* HARRIS B. FREIDUS CHRISTOPHER D. FREY MANUEL S. GALLO MICHAEL E. GERTZMAN ADAM M. GIVERTZ SALVATORE GOGLIORMELLA NEIL GOLDMAN MATTHEW B. GOLDSTEIN ROSEMTON GONZALEZ* CORDON CHARLES H. GOOGE, JR. ANDREW G. GORDON BRIAN S. GRIEVE UDI GROFMAN MATTHEW B. GOLDSTEIN ROSEMTON GONZALEZ* CORDON CHARLES H. GOOGE, JR. ANDREW G. GORDON BRIAN S. GRIEVE UDI GROFMAN MICHELE HIRSHMAN ROBERT G. HOLO DAVID S. HUNTINGTON AMBREN JANGHORBANI BRIAN N. HERMANN MICHELE HIRSHMAN ROBERT E. HOLO DAVID S. HUNTINGTON AMBREN JANGHORBANI BRIAN S. HERMANN MICHELE HIRSHMAN ROBERT E. HOLO DAVID S. HUNTINGTON AMBRED JANGHORBANI BRIAN S. HERMANN MICHELE HIRSHMAN ROBERT E. HOLO DAVID S. HUNTINGTON AMBRED JANGHORBANI BRIAN S. HERMANN MICHELE HIRSHMAN ROBERT E. HOLO DAVID S. KARP PATRICK

PAUL, WEISS, RIFKIND, WHARTON & PAR 25196 157LLP

1285 AVENUE OF THE AMERICAS NEW YORK, NEW YORK 10019-6064

TELEPHONE (212) 373-3000

LLOYD K. GARRISON (1946-1991) RANDOLPH E. PAUL (1946-1956) SIMON H. RIFKIND (1950-1995) LOUIS S. WEISS (1927-1950) JOHN F. WHARTON (1927-1977)

WRITER'S DIRECT DIAL NUMBER

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POST OFFICE BOX 32 WILMINGTON, DE 19899-0032 TELEPHONE (302) 655-4410

August 25, 2020

Revlon, Inc. Cari Robinson, Esq. 237 Park Avenue New York, NY 10017

UNIT 5201, FORTUNE FINANCIAL CENTER 5 DONGSANHUAN ZHONGLU CHAOYANG DISTRICT, BEIJING 100020, CHINA

TELEPHONE (852) 2846-0300

FUKOKU SEIMEI BUILDING

P.O. BOX 226 TORONTO, ONTARIO M5K 1J3

2001 K STREET, NW

500 DELAWARE AVENUE, SUITE 200

*NOT ADMITTED TO THE NEW YORK BAR

Engagement as Counsel

Dear Ms. Robinson:

It is our pleasure to serve as counsel to Revlon, Inc. (the "Company") from time to time on various matters. Our records indicate that we do not have an engagement letter on file with you, and we would like to memorialize the terms of our engagement on Revlon matters, including in connection with advising the Company on potential strategic transactions and initiatives ("Strategic Transactions").

I write to confirm our acceptance of your engagement of us as counsel and to provide you with certain information concerning our practices and policies on fees, billing, collection, conflicts, and other material terms of our engagement so that we have a common understanding about the terms and conditions of our retention. Our engagement on the Strategic Transactions began on June 1, 2020 and in connection with this matter, you have agreed to provide a customary stay-ahead retainer of \$500,000.00, subject to increase as provided in Paragraph 2.

As you are aware, this firm has an ongoing attorney-client relationship with MacAndrews & Forbes on various matters unrelated to the Strategic Transactions. Without limiting Paragraph 10 below concerning conflicts of interest, you hereby agree that you consent to our past, present, and future representation of

GOLLION BRAD R. OKUN
KELLEY D. PARKER
LINDSAY B. PARKS
ANDREW M. PARLEN
CHARLES J. PESANT
JESSICA E. PHILLIPS*
VALERIE E. RADWANER
JEFFREY J. RECHER
CARL L. REISHER
L. REISHER
L. L. REISHER
L. L. REISHER
L. L. REISHER
L. L. REISHER
MALTER G. RICCIARDI
WALTER G. RICCIARDI
WALTER G. RICCIARDI
WALTER G. RICCIARDI
MALTER RIEMAN
RICHARD A. ROSEN
ANDREW N. ROSENBERG
JUSTIN ROSENBERG
JUSTIN ROSENBERG
JUSTIN ROSENBERG
JUSTIN ROSENBERG
LIZABETH M. RUSSO
ELIZABETH M. PAUSO
ELIZABETH M. SANGTEDER
JEFFREY B. SAMUELS
KENNETH M. SCHNIELDE
KENNETH M. SCHNIELDE
KENNETH M. SCHNIELDE
KENNETH M. SCHNIELDE
ROBERT B. SCHLIEDE ELIZABETH M. SACKSTEDER
JEFFREY D. SAFERSTEIN
JEFFREY D. SAFERSTEIN
JEFFREY B. SAMUELS
RESERVED M. SCHMEIDER
ROBERT D. SCHMEID
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ROBER

JNG YU RACEY A. ZACCONE \URIE M. ZEITZER ROBERT ZOCHOWSKI, JR.

MacAndrews & Forbes in matters unrelated to Revlon, and that you waive any right you may now or ever have to seek to disqualify this firm from representing MacAndrews & Forbes in any such matter.

TERMS OF ENGAGEMENT

The following terms and conditions apply to our engagement as your counsel:

1. Scope of Representation and Client Relationship — We agree to provide you with legal services, as requested by you from time to time, which in our professional judgment are reasonably necessary and appropriate in connection with the matter described above. At this time, our engagement involves general corporate and litigation matters, strategic transactions and other ongoing matters for which we have been engaged and we would be pleased to consider representing you in such other matters as you may request. The terms and conditions of our engagement in any such other matter will be those set forth in this letter unless we otherwise mutually agree in writing. In all matters in which we represent you, we will provide services of a strictly legal nature, and it is understood that you will not be relying on us for business, investment, or accounting advice, nor to assess or vouch for the character or creditworthiness of any third person.

Unless we otherwise agree or our representation of you otherwise requires, our engagement is solely with the individuals or entities specifically identified as clients in this letter. By entering into this agreement, we are not agreeing to represent any other individuals or entities not named as clients herein, including your parent, subsidiary or affiliated corporations or businesses.

The question of whether our fees are covered by some third-party agreement (including an insurance policy) is not within the scope of our representation, unless you specifically request us to consider that question.

2. Retainer — Our agreement to represent the Company in connection with this engagement is contingent upon the Company's payment to us of an advance payment retainer in the amount of \$500,000.00. In addition, the Company agrees to provide one or more additional advance payment retainers as necessary, so as to ensure that the amount of any advance payment retainers remain at or above our estimated fees and expenses. We may apply the advance payment retainers to any outstanding fees as services are rendered and to expenses as they are incurred. The Company understands and acknowledges that any advance payment retainers are earned by us upon receipt, any advance payment retainers become our property upon receipt, the Company no longer has a property or any other interest in any advance payment retainers

upon our receipt, any advance payment retainers will be placed in our general account and will not be held in a client trust, escrow or similar account, and the Company will not earn any interest on any advance payment retainers. The purpose of the advance payment retainer is to ensure that we do not become a creditor of the Company and will not be disqualified from representing the Company in any liquidation, reorganization or similar proceeding, including in any case under Title 11 of the United States Code. The advance payment retainer is not a security deposit or security retainer. Notwithstanding payment of the advance payment retainers, the Company shall remain liable to us for all amounts owed to us pursuant to the terms of this engagement letter. At the conclusion of this engagement, if the amount of any advance payment retainers held by us are in excess of the amount of our outstanding and estimated fees, expenses and costs, we will pay to the Company an amount equal to the amount by which any advance payment retainers exceed such fees, expenses and costs.

- 3. Fees for Legal Services — Our fees for legal services are based on our assessment of the reasonable value of our services. To assist us in determining that value, we assign hourly rates to each of our lawyers and legal assistants, and require each to maintain a record of the time spent and the services rendered on a particular matter. Time is recorded in tenths of an hour, which is the minimum we charge for any service. Our hourly rates, which are based on seniority, currently range from \$1,225 to \$1,650 per hour for partners; \$1,200 per hour for counsel; \$495 to \$1,110 per hour for staff attorneys and associates; and \$115 to \$380 per hour for legal assistants. From time to time, we reassess these rates to account for increases in our costs, augmentation of the experience and ability of our legal personnel and other factors, and thus our current rates may change (and be thereafter applied to all unbilled time) during our representation of you. In addition to hourly rates, we may also take account of the types of services involved; the size, scope, complexity, and time limitations of the matter; the results obtained; and other relevant circumstances, including any factors that you may wish to call to our attention. We are prepared, consistent with these principles, to adapt our valuation of services in advance of undertaking the representation to address any special needs you may raise with us.
- 4. Disbursements & Other Charges We are committed to serving you with the most effective and cost-efficient support systems reasonably required as an incident to our legal services, and to this end we allocate charges for such systems in accordance with the extent of usage by individual clients, which are billed in addition to our fee for legal services. We provide certain services (or incur costs) inhouse for which we charge an amount calculated in an effort fairly to reflect the equipment, personnel and overhead costs to us of providing the services to you. We obtain other services (or incur other costs) from outside vendors or suppliers for which we charge only the amount billed to us by the vendor or supplier. We may forward the invoices from these outside sources directly to you, in which event you will be responsible to pay the invoices in accordance with their terms. Otherwise, our statements will separately bill you for these disbursements and other charges.

In the event we are required to respond to a subpoena or other formal request from a third party relating to services we have performed for you, you agree to reimburse us for our time and expense incurred in responding to such request.

- **Billing** We want our clients to be satisfied with both the 5. quality of our services and the reasonableness of our bills, and we earnestly invite you to discuss with us any questions or comments you may have about any of our fees and charges or the format of our bills. Our practice is to bill on a monthly basis for the fees, disbursements, and related charges incurred in the preceding month, except that, in certain transactions, we may mutually agree that some or all of the billing will be done on some other basis. While we make every effort to include all disbursements in the statements for the period in which they were incurred, some costs (especially telephone or outside vendor expenses) are not available at the time of billing and must therefore be included in a later statement. Our statements are due and owing upon receipt. In the event that some or all of our fees might be subject to payment by some third party (e.g., an insurance company), we regard our client as responsible for the payment of our fees and, absent a specific agreement to the contrary, we will not look to the third party for payment. We first apply all payments we receive from you to our oldest outstanding statement.
- 6. Managing Costs We are sensitive to the need to manage and, when possible, to predict legal costs. We are happy to work with you to estimate our likely fees and expenses in connection with our services. You understand, however, that any estimate of projected fees is necessarily only an inexact approximation based on assumptions that may prove unfounded in the unique circumstances of each matter, and that such estimates are not intended as either a maximum or a minimum fee for our legal services.
- 7. Outside Experts In the course of our representation it may be appropriate, with your advance approval, to retain persons of special training or expertise to assist in the rendition of legal services (e.g., accountants, economists, investigators). Owing to privileges that may apply to services that an attorney requests from a third party, it will often be advisable for this firm to assume responsibility for hiring such experts. Notwithstanding that the contractual relationship may be with this firm, however, you agree that you will bear the responsibility directly to pay the invoices for the fees and expenses incurred by these persons.
- **8. Arbitration** In certain circumstances, you may have the right to demand arbitration of a dispute over our legal fees in civil matters involving amounts greater than one thousand dollars (\$1,000) and less than fifty thousand dollars (\$50,000). In the event such a dispute arises, we shall notify you in writing of your rights, if any, to demand mediation or arbitration, processes that may have significant advantages for you.
- **9. Confidentiality** For our relationship to succeed, it is essential for you to provide us with all factual information reasonably relevant and material to the

subject matter of our representation. We regard the lawyer's duty to preserve the confidences and secrets of a client with the utmost seriousness. In instances in which we represent a corporation, partnership, or other legal entity, our attorney-client relationship is with, and this duty of confidentiality is owed only to, the entity, and not to the entity's parent or subsidiary corporations nor its shareholders, officers, directors, founders, managers, employees or partners, unless you instruct us or our representation of you requires otherwise. As a result, the confidences and secrets we obtain in the course of such representations belong to and may be waived by the organization we represent, and not by the employees, officers, or directors of the organization. Of course, in the absence of a conflict, we are free to represent these other persons, but should not be deemed to do so without our express agreement to that effect.

10. **Conflicts of Interest** — We wish to avoid any circumstance in which you would regard our representation of another client to be inconsistent with our duties to and understandings with you. Unless we have told you otherwise, we do not now represent another client in the specific matter in which you have retained us. Because we represent a large number of clients in a wide variety of legal matters around the world, however, it is possible that we currently represent, or in the future may be asked to represent, in some other matter unrelated to the specific matter in which you have engaged us, some person or entity whose interests are actually or potentially adverse to your interests in this or other matters, including in negotiations, work-outs, bankruptcy proceedings, or litigation. We agree that we will not undertake any such litigation, material corporate transaction or bankruptcy related litigation representation if the subject of the other representation is related to the specific matter in which we currently represent you. If the matters are general corporate, negotiations, work-outs or restructuring matters and are not related, however, then you hereby agree that we will be free to undertake such an unrelated adverse representation provided that (a) the unrelated representation will not implicate any confidential information we have received from you, and (b) the other client has consented to our continued representation of you. This means that this firm could represent another client against you in an unrelated matter such as a transaction or some other matter. Your agreement as set forth in this paragraph represents your acknowledgement that such adverse representations are foreseeable to you, and effects a waiver of your right, if any, to object to our representation in the unrelated matter of another client whose interests are adverse to yours. Since we understand that you are experienced in retaining counsel, we are relying upon your agreement to the foregoing in undertaking this representation. We urge you to ask us (or other counsel) any questions concerning this paragraph before we undertake to represent you.

Moreover, in the course of representing you, and in order fully to satisfy our professional obligations, we may from time to time need to consult with the lawyers in this firm responsible for advising the firm on ethical issues, including issues that may implicate your interests. You acknowledge and agree that, notwithstanding this potential for conflict in consideration of our professional obligations, the firm is free to consult with its own internal counsel on such matters without your consent and that such consultations

are privileged and confidential. For so long as our engagement is ongoing, in no event will we be adverse to the Company in any litigation matter.

- will be a long and fruitful one. Nevertheless, you are free to terminate our representation of you at any time unless judicial approval is required for us to withdraw, in which event we agree not to oppose such withdrawal. Subject always to any applicable rule of court, we may terminate this agreement if you deliberately disregard the terms of this agreement or if, in our professional judgment, we are unable to continue the representation consistent with our ethical obligations. Notwithstanding any such termination, you remain liable to pay all fees and charges incurred up to the date of termination. Upon completion of the matter to which this engagement letter applies, or the earlier termination of the representation, our attorney-client relationship will end unless we agree to continue the representation on other matters. We shall have no continuing obligation to advise you on any matter unless we otherwise agree in writing.
- 12. Data Privacy In providing legal services to you and in conducting our business, we may receive from you, store, or use information or documents which consist of or contain "personal information" about you or your shareholders, officers, directors, founders, managers, employees, partners, clients, or business associates. Such personal information includes information that is defined by data privacy and data protection laws, including, but not limited to, Regulation (EU) 2016/679 (General Data Protection Regulation, or "GDPR"), as "personal data" or "special categories of personal data," and may be protected under such laws. Under GDPR, "personal data" is defined as any information relating to an identified or identifiable natural person; "special categories of personal data" is defined as sensitive personal data, such as information about a natural person's race, ethnicity, opinions, beliefs, health, or sexual orientation.

We will process personal information in line with our privacy notice (which can be found at www.paulweiss.com/notices/privacy-policy). If you provide us with personal information on individuals other than yourself, it is your responsibility to ensure that they are made aware of our privacy notice and you acknowledge that your processing and sharing with us of their information is undertaken pursuant to a legal ground under GDPR or other applicable data privacy laws.

13. Legal Updates, Publications and Events — You agree that we may contact you with legal updates or other publications which we believe may be useful to you (for example, with details of relevant changes in law). In addition, you agree that we may send you invitations to events such as client seminars on various legal topics. We may contact you for these purposes by email, mail or telephone (as appropriate). If you prefer not to be contacted for these purposes, please email us at privacy@paulweiss.com.

Governing Law, Choice of Jurisdiction and Venue and Waiver 14. of Jury Trial — Any controversy, dispute or claim arising out of this engagement shall be governed by and interpreted in accordance with the laws of the State of New York, without regard to any provisions of law governing conflicts of laws. Any cause of action, suit or proceeding (collectively, "Action") arising out of this engagement shall be brought only and exclusively in a court of competent jurisdiction located within the City of New York, County of New York, State of New York, and you hereby consent to and waive any and all objections to the personal jurisdiction of any such court and to the service of process by registered or certified mail, return receipt requested. Each party waives any and all objections to venue of such Action in such court, including objections based on such court being an inconvenient forum. You irrevocably and unconditionally, to the fullest extent permitted by applicable law, waive any right to trial by jury in such Action. You certify that you have considered the implications of this waiver of jury trial, make the waiver knowingly and voluntarily, and have not been induced to do so by the Firm's acceptance of this engagement.

- 15. Entire Agreement These terms set out the entire agreement between you and us concerning our provision of legal services. Any modifications of or amendments to these terms must be in writing and agreed by both parties.
- **16.** Records Management and Retention — We will maintain all paper and electronic records related to our representation of you in secure facilities and on secure servers. Those records will include documents such as legal pleadings, transactional documents, substantive correspondence and other documents reasonably necessary to our representation of you in the matter (the "Client File"). The Client File is your property. The records may also include purely internal firm documents prepared for the purpose of facilitating performance of our legal services in the form of research memoranda, outlines, emails, handwritten notes and mark-ups of documents, as well as new matter intake forms and internal conflicts checking records. These records are our property. At the close of a specific matter, we will return to you your original documents, if any, related to the matter. At your request, any remaining records in the Client File will be returned to you at your expense. You agree that we may make physical or electronic copies if we choose at our own expense. You agree and understand that any materials left with us after the engagement has terminated may be retained or destroyed at our discretion without further notice to you and in a manner which preserves the confidential and secret nature of their contents. The firm's current policy is to retain records (other than duplicates and the like) for a period of ten years after the matter has terminated. In personal representation matters, the retention period is twenty years. At the expiration of the relevant retention period, the retained matter records will be destroyed. Please advise us if you have a records retention policy in place with which we will need to comply.

* * *

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Revlon, Inc. 8

Our goal is to serve you in an effective and efficient way, and we welcome your views on how we may best do so. We encourage you to discuss with us any questions you might have concerning these matters. Please signify your acceptance of the foregoing Terms of Engagement by signing the enclosed copy of this letter and returning it to me.

Sincerely,

Paul M. Basta

AGREED:

By: Roberts

Name: ____Cari Robinson

Title: EVP, General Counsel

EXHIBIT B

Eaton Declaration

Paul M. Basta, Esq.
Alice Belisle Eaton, Esq.
Kyle J. Kimpler, Esq.
Robert A. Britton, Esq.
Brian Bolin, Esq.
PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP
1285 Avenue of the Americas
New York, NY 10019
Telephones (212) 272-2000

Telephone: (212) 373-3000 Facsimile: (212) 757-3990

Proposed Counsel to the Debtors and Debtors in Possession

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

		`	
In re:)	Chapter 11
REVLON, INC., et al., 1)	Case No. 22-10760 (DSJ)
	Debtors.)	(Jointly Administered)
)	

DECLARATION OF ALICE BELISLE EATON IN SUPPORT OF DEBTORS'
APPLICATION FOR AN ORDER AUTHORIZING THE RETENTION AND
EMPLOYMENT OF PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP
AS ATTORNEYS FOR THE DEBTORS NUNC PRO TUNC TO THE PETITION DATE

Alice Belisle Eaton makes this declaration under 28 U.S.C. § 1746:

1. I am a partner in the law firm of Paul, Weiss, Rifkind, Wharton & Garrison LLP ("Paul, Weiss" or the "Firm"), an international law firm with its principal offices at 1285 Avenue of the Americas, New York, New York 10019. I am a lead attorney from Paul, Weiss working on the above-captioned Chapter 11 Cases. I am a member in good standing of the Bar of the State of

The last four digits of Debtor Revlon, Inc.'s tax identification number are 2955. Due to the large number of debtor entities in these Chapter 11 Cases, for which the Court has granted joint administration, a complete list of the debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at https://cases.ra.kroll.com/Revlon. The location of the Debtors' service address for purposes of these Chapter 11 Cases is: One New York Plaza, New York, NY 10004.

New York and I am admitted to practice in the United States District Court for the Southern District of New York.

2. I submit this declaration (the "<u>Declaration</u>"), pursuant to Rule 2016 of the Federal Rules of Bankruptcy Procedure (the "<u>Bankruptcy Rules</u>") and section 329 of title 11 of the United States Code (the "<u>Bankruptcy Code</u>"), in support of the *Debtors' Application for an Order Authorizing the Retention and Employment of Paul, Weiss, Rifkind, Wharton & Garrison LLP as Attorneys for the Debtors and Debtors in Possession Nunc Pro Tunc to the Petition Date (the "<u>Retention Application</u>"). Unless otherwise stated in this Declaration, I have personal knowledge of the facts set forth herein. To the extent any information disclosed herein requires amendment or modification upon Paul, Weiss's completion of further review, or as additional party-in-interest information becomes available, a supplemental declaration will be submitted to the Court reflecting such amended or modified information.*

Paul, Weiss's Qualifications

3. These Chapter 11 Cases are complex and will require counsel with expansive experience and knowledge in, among other areas, the fields of debtors' and creditors' rights, litigation, tax, employee compensation and benefits, finance, and securities laws. Paul, Weiss is a full-service law firm with a national and international presence and has experience and expertise in every major substantive area of legal practice. Paul, Weiss has been extensively involved in major chapter 11 cases and has represented debtors in many such cases, including, among others: In re Salem Harbor Power Development LP, No. 22-10239 (MFW) (Bankr. D. Del. Mar. 23, 2022); In re The Collected Group, LLC, No. 21-10663 (LSS) (Bankr. D. Del. Apr. 5, 2021); In re

² Capitalized terms used, but not otherwise defined herein, have the meanings ascribed to them in the Retention Application.

Templar Energy LLC, No. 20-11441 (BLS) (Bankr. D. Del. June 1, 2020); In re Diamond Offshore Drilling, Inc., No. 20-32307 (DRJ) (Bankr. S.D. Tex. Apr. 26, 2020); In re Foresight Energy LP, No. 20-41308 (Bankr. E.D. Mo. Mar. 10, 2020); In re Pioneer Energy Services Corp., No. 20-31425 (DRJ) (Bankr. S.D. Tex. Mar. 1, 2020); In re Bumble Bee Parent, Inc., No. 19-12502 (LSS) (Bankr. D. Del. Dec. 18, 2019); In re Jack Cooper Ventures, Inc., No. 19-62393 (PWB) (Bankr. N.D. Ga. Aug. 6, 2019); In re The Bon-Ton Stores, Inc., No. 18-10248 (MFW) (Bankr. D. Del. Feb. 4, 2018); In re Expro Holdings US Inc., No. 17-60179 (DRJ) (Bankr. S.D. Tex. Jan. 19, 2018); In re Cumulus Media Inc., No. 17-13381 (SCC) (Bankr. S.D.N.Y. Dec. 21, 2017); In re CGG Holding (U.S.) Inc., No. 17-11637 (MG) (Bankr. S.D.N.Y. Jul. 14, 2017); In re Verso Corporation, No. 16-10163 (KG) (Bankr. D. Del. Feb. 23, 2016); In re BPS US Holdings, Inc., No. 16-12373 (KJC) (Bankr. D. Del. Dec. 13, 2016).

- 4. Paul, Weiss has acted as counsel for the Debtors and their non-Debtor affiliates since the late 1970s on a variety of matters, including general corporate and litigation engagements. Over the past 12 months, pursuant to the Engagement Letter, Paul Weiss has represented the Debtors and their non-Debtor affiliates in various matters as follows:
 - From December 2020 through April 2022, in connection with the evaluation and/or consummation of various financing and other corporate transactions, to allow the Debtors to achieve certain business objectives (the "Financing and Corporate Engagement"); and
 - In the evaluation of certain in- and out-of-court financing transactions, as well as extensive contingency planning, to address the Debtors' most recent liquidity shortfalls and business needs during the second quarter of 2022, including the preparation and prosecution of these Chapter 11 Cases (the "Restructuring Engagement").

As a result of these engagements, Paul, Weiss has gained significant institutional knowledge of the Debtors' businesses and affairs and many of the potential issues that may arise in these Chapter 11 Cases.

5. Paul M. Basta, Robert A. Britton, Kyle J. Kimpler, Brian Bolin, and I, as well as

other partners of, counsel to, and associates of Paul, Weiss who will be working on this matter, are members in good standing of the Bar of the State of New York.

6. For the foregoing reasons, I believe that Paul, Weiss is specially situated and well-qualified to represent the Debtors in these Chapter 11 Cases in a most efficient manner. Accordingly, the Debtors believe that the retention of Paul, Weiss is necessary and in the best interests of the Debtors, their estates, and creditors.

Services to be Rendered

- 7. As set forth in that certain engagement agreement effective as of August 25, 2020, a copy of which is attached to the Proposed Order as <u>Appendix 1</u> (the "<u>Engagement Letter</u>"), I have been advised that the Debtors wish to employ and retain Paul, Weiss as their attorneys to assist them in their Chapter 11 Cases. The Debtors have requested that Paul, Weiss render services including, but not limited to, the following:
 - (a) providing legal advice with respect to the Debtors' powers and duties as debtors-in-possession in the continued operation of their businesses and management of their properties;
 - (b) attending meetings and negotiating with representatives of creditors and other parties-in-interest and advising and consulting on the conduct of these Chapter 11 Cases, including the legal and administrative requirements of operating in chapter 11;
 - (c) taking action necessary to protect and preserve the Debtors' estates, including the prosecution of actions on the Debtors' behalf, defending any action commenced against the Debtors, and representing the Debtors in negotiations concerning litigation in which the Debtors are involved, including objections to claims filed against the Debtors' estates;
 - (d) preparing and prosecuting on behalf of the Debtors all motions, applications, answers, orders, reports, and papers necessary to the administration of the estates;
 - (e) advising and assisting the Debtors with financing and transactional matters as such may arise during the Chapter 11 Cases;
 - (f) representing the Debtors in connection with obtaining authority to use cash

- collateral and post-petition financing;
- (g) advising and assisting the Debtors with financing and transactional matters that may arise during these Chapter 11 Cases;
- (h) taking any necessary action on behalf of the Debtors to negotiate, prepare and obtain approval of a disclosure statement and confirmation of a chapter 11 plan and all documentation related thereto;
- (i) appearing in Court and protecting the interests of the Debtors before the Court;
- (j) advising the Debtors regarding tax matters; and
- (k) performing all other legal services for the Debtors that may be necessary and proper in these Chapter 11 Cases.

Professional Compensation

- 8. Paul, Weiss practices in a national marketplace for legal services in which rates are driven by multiple factors relating to the individual lawyer, his or her area of specialization, the firm's expertise, performance, and reputation, the nature of the work involved, and other factors. Paul, Weiss intends to apply for compensation for professional services rendered on an hourly basis and reimbursement of expenses incurred in connection with these Chapter 11 Cases, subject to the Court's approval and in compliance with applicable provisions of the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and any other applicable procedures and orders of the Court. The standard hourly rates Paul, Weiss will charge in these Chapter 11 Cases are in accordance with its ordinary and customary rates for matters of this type in effect on the date such services are rendered. These rates are set at a level designed to fairly compensate the Firm for the work of its attorneys and paralegals and to cover fixed and routine overhead expenses.
- 9. The current standard hourly rates for Paul, Weiss's attorneys and paralegals range as follows:

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Billing Category	U.S. Range
Partners	\$1,530 to \$2,025
Counsel	\$1,525
Associates	\$550 to \$1,280
Paraprofessionals	\$135 to \$435

These rates are subject to periodic adjustment to reflect economic and other conditions.³ The Firm has not agreed to any variations from, or alternatives to, its standard billing arrangements for this engagement.

10. Typically, in the normal course of business, Paul, Weiss revises its hourly rates annually to reflect economic and other conditions, and most recently increased its hourly rates effective October 1, 2021. The following attorneys will have primary responsibility for representing the Debtors:

<u>Name</u>	Year Admitted to the Bar	Current Hourly Rate
Paul M. Basta	1993	\$2,025
Alice Belisle Eaton	2000	\$1,935
Robert A. Britton	2008	\$1,640
Kyle Kimpler	2009	\$1,675
Brian Bolin	2011	\$1,560
Sean Mitchell	2015	\$1,280
Douglas Keeton	2016	\$1,280
Irene Blumberg	2018	\$1,175
Omid Rahnama	2020	\$1,135
Lara Luo	2020	\$1,040

11. Additionally, it is the Firm's policy to charge its clients in all areas of practice for all other expenses incurred in connection with the client's case, subject to any modification to such

³ Paul, Weiss, like other law firms, typically increases the hourly billing rate of attorneys and paraprofessionals once a year, which increase includes (a) ordinary step increases related to the advancing seniority or promotion of an attorney or paraprofessional (a "Step Increase") and (b) periodic rate increases with respect to each level of seniority. The Step Increases do not constitute "rate increases" (as the term is used in the Fee Guidelines).

policies that Paul, Weiss may be required to make to comply with the applicable general orders of this Court and the U.S. Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases, effective November 1, 2013 (collectively, the "Fee Guidelines"), sections 330 and 331 of the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and any further order of the Court. The expenses charged to clients include, among other things, telephone and telecopier toll and other charges, mail and express mail charges, special or hand delivery charges, document processing, photocopying charges, charges for mailing supplies (including, without limitation, envelopes and labels) provided by the Firm to outside copying services for use in mass mailings, travel expenses, expenses for "working meals," computerized research, transcription costs, as well as non-ordinary overhead expenses, approved by the client, such as secretarial and other overtime. The Firm will charge the Debtors for these expenses in a manner and at rates consistent with charges made generally to the Firm's other clients. The Firm believes that it is fairer to charge these expenses to the clients incurring them rather than to increase the hourly rates and spread the expenses among all clients.

- 12. Paul, Weiss has advised the Debtors that it intends to apply to the Court for allowance of compensation for professional services rendered and reimbursement of charges, costs, and expenses incurred in these Chapter 11 Cases. No promises have been received by Paul, Weiss, or any member, counsel or associate of Paul, Weiss, as to payment or compensation in connection with these Chapter 11 Cases other than in accordance with Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and the Fee Guidelines. Further, Paul, Weiss has no agreement with any other entity to share compensation received by Paul, Weiss or any such entity.
 - 13. Paul, Weiss is willing to act on the Debtors' behalf at its normal and customary

rates for matters of this type, together with reimbursement of all costs and expenses incurred by Paul, Weiss in connection with these Chapter 11 Cases and the Debtors have proposed to pay Paul, Weiss at such rates and to reimburse it for such costs and expenses in accordance with the applicable provisions of the Bankruptcy Code, the Federal Rules of Bankruptcy Procedure, the Local Rules, and guidelines and orders of the Court.

Compensation Received by Paul, Weiss

- 14. Beginning in May 2022, the Debtors engaged Paul, Weiss pursuant to the Engagement Letter for the Restructuring Engagement. With respect to the Restructuring Engagement, Paul, Weiss initially received a retainer from the Debtors in the amount of \$1,082,922.69.
- 15. During the 90-day period before the Petition Date, the Debtors paid advance payment retainers in the following amounts to Paul, Weiss with respect to the Restructuring Engagement:

Date of Payment	Amount of Advance Payment Retainer Received	Amount Invoiced and Paid Against Retainer	Resulting Advance Payment Retainer Following Payment
5/25/2022	\$1,082,922.69		\$1,082,922.69
6/3/2022	\$891,585.85		\$1,974,508.54
6/6/2022	\$1,000,000.00		\$2,974,508.54
6/9/2022		\$2,911,565.10 ⁴	\$62,943.44
6/10/2022	1,250,000.00		\$1,312,943.44
6/10/2022	\$3,250,000.00		\$4,562,943.44
6/13/2022		\$3,310,112.12	\$1,252,831.32
6/14/2022		\$655,657.14	\$597,174.18
6/15/2022	\$1,000,000		\$1,597,174.18

⁴ Includes fees and expenses incurred on account of the Financing and Corporate Engagement.

Date of Payment	Amount of Advance Payment Retainer Received	Amount Invoiced and Paid Against Retainer	Resulting Advance Payment Retainer Following Payment
6/15/2022		\$1,397,218.04 ⁵	\$199,956.14

16. Paul, Weiss has applied, in aggregate, \$8,274,552.40 of the above-listed retainers to the invoiced balance of fees and expenses outstanding as of the Petition Date, including certain fees and expenses incurred in connection with the Financing and Corporate Engagement. Paul, Weiss continues to hold \$199,956.14 of the retainers, which, subject to approval of the Court, will be applied against any remaining prepetition fees and expenses and any remaining balance will constitute a general retainer as security for any postpetition services and expenses. As stated in the Engagement Letter, the retainer received on account of the Restructuring Engagement is an advance payment retainer that is earned by Paul, Weiss upon receipt, becomes the property of Paul, Weiss upon receipt, will be placed in Paul, Weiss's general account and will not be held in a client trust account, and will not earn any interest on account of or for the Debtors. Other than as set forth herein, Paul, Weiss did not receive any other payments from the Debtors during the ninety days immediately preceding the Petition Date. As of the Petition Date, no additional amounts relating to the prepetition period were owing to Paul, Weiss from the Debtors, and Paul, Weiss is not a creditor of the Debtors.

17. From the date of its retention on the Restructuring Engagement through the Petition Date, there was no point in time when the aggregate amount due and payable by the Debtors to Paul, Weiss in connection with the Restructuring Engagement exceeded the amount of the retainer then held by Paul, Weiss. In the 90 days prior to the Petition Date, the Debtors paid Paul, Weiss approximately \$8,474,508.54 in the form of advanced payment retainers.

⁵ Includes fees and expenses incurred on account of the Financing and Corporate Engagement.

- 18. Over the past 12 months, during the Financing and Corporate Engagement, Paul, Weiss would, from time to time, voluntarily write off fees and expenses as an accommodation to the Debtors for services rendered. As such, over the past 12 months, Paul, Weiss agreed to voluntarily write-off approximately \$2.8 million in professional fees related to the Financing and Corporate Engagement as well as other matters unrelated to these Chapter 11 Cases. Paul, Weiss ceased providing services in connection with all engagements (other than the Restructuring Engagement) with the Debtors on or prior to May 2022.
- 19. Pursuant to Bankruptcy Rule 2016(b), Paul, Weiss has neither shared nor agreed to share (a) any compensation it has received or may receive with another party or person, other than with the partners, counsel, associates, and contract attorneys, and other personnel associated with Paul, Weiss or (b) any compensation another person or party has received.

Paul, Weiss's Disinterestedness

- 20. To confirm that Paul, Weiss did not have any conflicts or other relationships that might preclude its representation of the Debtors with respect to the matters upon which it is being employed, I caused Paul, Weiss attorneys under my supervision to conduct a review of potential connections and relationships between Paul, Weiss and parties-in-interest in these Chapter 11 Cases within the following categories (as provided to Paul, Weiss by the Debtors, and as set forth in **Schedule 1** hereto) (the "Potential Parties-in-Interest"):
 - (a) Bankruptcy Judges and Staff;
 - (b) Bankruptcy Professionals;
 - (c) Banks, Lenders, and Administrative Agents;
 - (d) Bondholders;
 - (e) Customers;
 - (f) Debtors;

- (g) Direct and Indirect Shareholders;
- (h) Directors, Officers, and Management Team;
- (i) Governmental and Regulatory Agencies;
- (j) Insurers;
- (k) Known Affiliates and Joint Venture Parties;
- (1) Landlords;
- (m) Letter of Credit Issuers and Beneficiaries;
- (n) Litigation Counterparties;
- (o) Top 50 Creditors;
- (p) U.S. Trustee Office and Related Parties;
- (q) UCC Lien Parties;
- (r) Unions;
- (s) Utilities; and
- (t) Vendors.
- 21. Paul, Weiss has searched its electronic database for its connections to the Potential Parties-in-Interest. The records upon which this investigation is based are maintained by Paul, Weiss in the ordinary course of business and are believed to be accurate. To the extent that I become aware hereafter that any such records or other information contained herein is not accurate, I will promptly apprise the Court.
- 22. Based upon a review of the foregoing information, neither I, Paul, Weiss, nor any member of, counsel to, or associate of Paul, Weiss represents any entity other than the Debtors in connection with these Chapter 11 Cases. In addition, to the best of my knowledge after due inquiry, neither I, Paul, Weiss, nor any member of, counsel to, or associate of the Firm represents any party in interest in these Chapter 11 Cases in matters related to these Chapter 11 Cases.

- 23. Paul, Weiss, and the partners, counsel, and associates of Paul, Weiss, presently represent, may have represented in the past, and may represent in the future, entities (or affiliates of entities) that are claimants of and/or interest holders in the Debtors, and/or are parties-in-interest in these Chapter 11 Cases, in matters unrelated to these Chapter 11 Cases. To the best of my knowledge, all such parties are listed on the schedule attached hereto as **Schedule 2** (the "Disclosure Schedule"). Based on my review of the Disclosure Schedule, to the best of my knowledge, Paul, Weiss does not hold or represent an interest adverse to the estates as a result of its representation of parties-in-interest in matters that are unrelated to these Chapter 11 Cases. Pursuant to section 327(c) of the Bankruptcy Code, Paul, Weiss is not disqualified from acting as the Debtors' counsel merely because it represents certain of the Debtors' creditors, equity security holders, or other entities that may be parties-in-interest in matters that are wholly unrelated to the Debtors or these Chapter 11 Cases. Except as specifically disclosed herein, Paul, Weiss has not represented, does not represent, and will not represent any entities listed on the Disclosure Schedule in matters directly related to the Debtors or these Chapter 11 Cases.
- 24. The Disclosure Schedule identifies, among others, certain financial institutions, lenders, and existing equity holders of the Debtors. Paul, Weiss is a general purpose law firm that provides a full range of corporate, litigation, real estate, tax and bankruptcy services. Accordingly, Paul, Weiss provides regular outside counsel in a variety of matters to its clients, which have included or may currently or in the future include such parties. As noted above, Paul, Weiss will

As referenced in the Disclosure Schedule, the term "current client" means an entity listed as a client, or related to a client, in Paul, Weiss's conflicts search system where that matter was reported as open. As referenced in the Disclosure Statement, the term "former client" means any entity listed as a client, or related to a client, on the Paul, Weiss conflicts search system where the matter was reported as closed. Whether an actual client relationship exists can only be determined by reference to the documents governing Paul, Weiss's representation rather than its potential listing in Paul, Weiss's conflicts search system. The list on **Schedule 2**, generated by the conflicts search system, is over-inclusive for disclosure purposes.

not represent any such parties in any matter relating to the Chapter 11 Cases or in connection with the Debtors. As such, I do not believe that Paul, Weiss's current or prior representations of such entities or their affiliates preclude Paul, Weiss from being a disinterested party under the Bankruptcy Code.

- 25. Certain insurance companies pay the legal bills for Paul, Weiss clients. Some of these insurance companies may be involved in these Chapter 11 Cases. None of these insurance companies, however, are Paul, Weiss clients as a result of the fact that they pay legal fees on behalf of Paul, Weiss clients.
- 26. In light of the extensive number of the Debtors' creditors and parties-in-interest and because definitive lists of all such creditors and other parties have not yet been obtained, neither I nor the Firm are able to conclusively identify all potential relationships at this time, and we reserve the right to supplement this disclosure as, and to the extent, additional relationships come to our attention. Paul, Weiss will review its files periodically during the pendency of these Chapter 11 Cases to ensure that no conflicts or other disqualifying circumstances exist or arise. If any new relevant facts or relationships are discovered, Paul, Weiss will use reasonable efforts to identify such developments and will promptly file a supplemental declaration, as required by Bankruptcy Rule 2014(a).
- 27. Generally, it is Paul, Weiss's policy to disclose entities in the capacity that they first appear in a conflict search. For example, if an entity already has been disclosed in this Declaration in one capacity (e.g., a customer), and the entity appears in a subsequent conflict search in a different capacity (e.g., a vendor), Paul, Weiss does not disclose the same entity again in supplemental declarations, unless the circumstances are such in the latter capacity that additional disclosure is required.

- 28. Based upon my review of all of Paul, Weiss's connections in these Chapter 11 Cases, I submit that Paul, Weiss is a "disinterested person" as that term is defined in section 101(14) of the Bankruptcy Code, in that the Firm, its partners, counsel and associates:
 - (a) are not creditors, equity security holders or insiders of the Debtors;
 - (b) are not and were not investment bankers for any outstanding security of the Debtors;
 - (c) have not been, within three years before the Petition Date, (i) investment bankers for a security of the Debtors; or (ii) an attorney for such an investment banker in connection with the offer, sale, or issuance of a security of the Debtors; and
 - (d) are not and were not, within two years before the Petition Date, a director, officer, or employee of the Debtors or of any investment banker as specified in subparagraph (b) or (c) of this paragraph.
- 29. Except as set forth herein, to the best of my knowledge and insofar as I have been able to ascertain, neither Paul, Weiss nor any of its partners, counsel, or associates holds or represents any interest adverse to the Debtors or their estates in the matters upon which it is to be engaged.

Specific Disclosures

7. Prior to joining Paul, Weiss, certain Paul, Weiss attorneys represented clients adverse to Paul, Weiss's current and former restructuring clients. Except as expressly set forth herein, Paul, Weiss's conflicts search of the non-Debtor entities listed on <u>Schedule 1</u> (that Paul, Weiss was able to locate using its reasonable efforts) reveals, to the best of Paul, Weiss's knowledge, that those Paul, Weiss attorneys and paralegals who previously worked at other law firms that represented such entities in these Chapter 11 Cases (the "<u>Screened PW Attorneys</u>") have not worked on matters relating to the Debtors' restructuring efforts while at Paul, Weiss. The Screened PW Attorneys will not perform work in connection with Paul, Weiss's representation of the Debtors and will not have access to confidential information related to the representation. Paul,

Weiss's formal ethical screen provides sufficient safeguards and procedures to prevent imputation of conflicts by isolating the Screened PW Attorneys and protecting confidential information.

- 8. Under Paul, Weiss's screening procedures, Paul, Weiss distributed a memorandum to all active Screened PW Attorneys and all Paul, Weiss attorneys and paralegals working on the representation of the Debtors directing them as follows: (a) the Screened PW Attorneys must not communicate with anyone at Paul, Weiss, nor have access to any communication by others, regarding any aspects of Paul, Weiss's representation of the Debtors; and (b) the Screened PW Attorneys may not have access to any records concerning Paul, Weiss's representation of the Debtors. Furthermore, Paul, Weiss already has implemented procedures to block the Screened PW Attorneys from accessing all physical and electronic files and documents related to the Debtors that are stored in Paul, Weiss's document management system.
- 9. From February 2021 through August 2021, Chaim Theil, a former Counsel in the Paul, Weiss corporate department, was seconded by Paul, Weiss to the Debtors. Mr. Theil's employment with Paul, Weiss ended in October 2021.
- 10. Since March 2022, an Associate in the Paul, Weiss restructuring department has been on secondment by Paul, Weiss to a lender under the Debtors' BrandCo Facilities. Upon the Associate's return to Paul, Weiss, the Associate will be a Screened PW Attorney and screened in accordance with the procedures described above.
- 11. As disclosed in the Disclosure Schedule, Paul, Weiss represents, and in the past has represented Apollo Global Management LLC ("Apollo") in a variety of matters unrelated to the Chapter 11 Cases. Apollo is affiliated with MidCap Funding IV Trust, the administrative agent and a lender under the Debtors' asset-based revolving credit facility, and certain of the Debtors' vendors. During the period covering the twelve months ending May 31, 2022, total fee receipts

for matters in which Paul, Weiss represented Apollo represented more than 1% of Paul, Weiss's aggregate fee receipts.

- 12. As disclosed in the Disclosure Schedule, Paul, Weiss represents, and in the past has represented, Citibank, N.A. ("Citibank"), the administrative agent under the Debtors' 2016 term loan facility, and certain of its affiliates in a variety of matters unrelated to the Chapter 11 Cases. During the period covering the twelve months ending May 31, 2022, total fee receipts for matters in which Paul, Weiss represented Citibank represented less than 1% of Paul, Weiss's aggregate fee receipts.
- 13. Moreover, the following entities listed on the Disclosure Schedule represented more than 1% of Paul, Weiss's fee receipts for the twelve months ending on May 31, 2022: (a) Oak Hill Advisors LP; (b) IBM Corporation; and (c) KKR & Co. Paul, Weiss does not represent such parties in matters relating to the Debtors or these Chapter 11 Cases.
- 14. Paul, Weiss has represented MacAndrews & Forbes Incorporated ("MAFCO") and its affiliates, the equity owners of the Debtors' ultimate parent company, and their owner, Ronald Perelman, in matters unrelated to the Chapter 11 Cases. Paul, Weiss has in the past (but does not currently) also represented MAFCO and Mr. Perelman in certain matters related to the Debtors.
- 15. Paul, Weiss has not represented, does not represent, and will not represent Citibank, Apollo, MAFCO, Mr. Perelman, or their affiliates in connection with any matters related to the Chapter 11 Cases. As such, I do not believe that Paul, Weiss's current or prior representation of Citibank, Apollo, MAFCO, Mr. Perelman, or their affiliates precludes Paul, Weiss from being a disinterested party under the Bankruptcy Code.
- 16. As disclosed on <u>Schedule 2</u>, Paul, Weiss currently represents, and in the past has represented, certain affiliates, subsidiaries, and entities associated with various professionals that

the Debtors seeks to retain in connection with these chapter 11 cases. Paul, Weiss's current and/or prior representations of these professionals have been in matters unrelated to the Debtors or these chapter 11 cases. Paul, Weiss has not represented, and will not represent, any such professionals in connection with any matter in these chapter 11 cases during the pendency of these chapter 11 cases. I do not believe that Paul, Weiss's current or prior representation of these professionals precludes Paul, Weiss from meeting the disinterestedness standard under the Bankruptcy Code.

- 17. As disclosed below and on <u>Schedule 2</u>, Paul, Weiss currently represents, and in the past has represented the Debtors' current and recent former officers and directors and/or certain affiliates, subsidiaries and entities associated with the Debtors' current and recent former officers and directors. I do not believe that Paul, Weiss's current or prior representation of certain officers and directors and/or the affiliates, subsidiaries, and entities associated with certain officers and directors precludes Paul, Weiss from meeting the disinterestedness standard under the Bankruptcy Code.
- 18. The Debtors are separately seeking to employ and retain MoloLamken LLP ("MoloLamken") as their conflicts counsel in connection with these Chapter 11 Cases to handle matters that the Debtors may encounter that should not be handled by Paul, Weiss because of a potential conflict of interest. It is intended that the services of MoloLamken shall complement, and not duplicate, the services to be rendered by Paul, Weiss. MoloLamken shall act on its own and will not act under the supervision of Paul, Weiss.
- 19. To the best of my knowledge and insofar as I have been able to ascertain, except as set forth herein or on <u>Schedule 2</u> attached hereto, neither Paul, Weiss nor any of its partners, counsel, or associates has any connection with the Debtors or their affiliates, the Debtors' creditors, any party in interest, or their respective attorneys or accountants, any person employed in the

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Office of the United States Trustee for Region 2, any Bankruptcy Judges currently serving on the United States Bankruptcy Court for the Southern District of New York (except as discussed below), or any clerk, deputy, or personnel working in the Bankruptcy Court, except to the extent any partner, counsel or associate (a) may have appeared in the past and may appear in the future in cases where one or more of such parties may be involved; or (b) may have represented or may represent one or more of such parties in interest in matters unrelated to these Chapter 11 Cases.

- 20. Bankruptcy Judge Robert Drain was a partner at Paul, Weiss from 1993 until 2002. Certain Paul, Weiss attorneys have in the past clerked or otherwise worked with Bankruptcy Judges in the Southern District of New York. Restructuring Partner Jacob A. Adlerstein clerked for the Honorable Robert E. Gerber, United States Bankruptcy Judge for the Southern District of New York, from September 2007 through August 2008. Restructuring Counsel Alexander Woolverton clerked for the Honorable Martin Glenn, United States Bankruptcy Judge for the Southern District of New York, from September 2011 through September 2012. Restructuring Associate Sean Mitchell clerked for the Honorable Martin Glenn, United States Bankruptcy Judge for the Southern District of New York, from September 2015 through September 2016. Restructuring Associate Michael Turkel clerked for the Honorable Robert E. Gerber, United States Bankruptcy Judge for the Southern District of New York, from September 2014 through August 2015. Corporate Associate Salvatore Daniele clerked for the Honorable Robert D. Drain, United States Bankruptcy Judge for the Southern District of New York, from October 2018 through October 2019. No other Paul, Weiss attorney has clerked for any current or former Bankruptcy Judge in the Southern District of New York.
- 21. From time to time, Paul, Weiss partners, counsel, associates, and employees personally invest in mutual funds, retirement funds, private equity funds, venture capital funds,

and other types of investment vehicles (the "Investment Funds"), through which such individuals indirectly acquire debt or equity securities or loans of various companies, one of which may be one of the Debtors, often without Paul, Weiss' knowledge. Each Paul, Weiss person generally owns substantially less than one percent of such Investment Fund, does not manage or otherwise control such Investment Fund, and has no influence over the Investment Fund's decision to buy, sell, or vote any particular security. The Investment Funds are generally operated as blind pools, meaning that the Paul, Weiss persons do not know what securities the blind pool Investment Fund will purchase or sell, and have no control over such purchases or sales when making an investment in the Investment Fund. Paul, Weiss therefore does not believe that any such investments present a conflict of interest.

Coordination with Other Professionals

- 22. By separate application, the Debtors have requested or will request the Court to approve the retention of the following professionals, among others: (a) Alvarez & Marsal North America, LLC, as financial advisor to the Debtors; (b) PJT Partners, Inc., as investment banker to the Debtors; (c) KPMG US, LLP, as auditors for the Debtors; (d) MoloLamken LLP ("MoloLamken"), as conflicts counsel to the Debtors; (e) Alan Gover, Esq., as co-counsel to the investigation subcommittee of the Revlon, Inc. board of directors (the "Investigation Committee"); (f) Petrillo Klein & Boxer LLP, as co-counsel to the Investigation Committee; (g) Kroll, LLC, as notice and claims agent; and (h) Ropes & Gray LLP, as special counsel to the Restructuring Officer of the BrandCos (collectively, the "Chapter 11 Professionals").
- 23. Paul, Weiss has been working with the Chapter 11 Professionals in connection with preparations for the filing of these Chapter 11 Cases, and may have in the past worked for or against the Chapter 11 Professionals in matters wholly unrelated to these Chapter 11 Cases.
 - 24. Paul, Weiss will work closely with all such professionals, in conjunction with the

Debtors' management, to carefully monitor and coordinate the efforts of all such professionals and will delineate and coordinate their respective duties so as to prevent duplication of services whenever possible.

Attorney Statement Pursuant to Fee Guidelines

25. The following is provided in response to the request for additional information set forth in Paragraph D.1 of the Fee Guidelines.

Question: Did you agree to any variations from, or alternatives to, your standard

or customary billing arrangements for this engagement?

Response: No.

Question: Do any of the professionals included in this engagement vary their rate

based on the geographic location of the bankruptcy case?

Response: No.

Question: If you represented the client in the 12 months prepetition, disclose your

billing rates and material financial terms for the prepetition engagement, including any adjustments or discounts offered during the 12 months prepetition. If your billing rates and material financial terms have changed postpetition, explain the difference and the reasons for the

difference.

Response: Paul, Weiss typically adjusts its billing rates on an annual basis and

implemented a rate increase effective October 1, 2021. Accordingly, Paul, Weiss's rates for timekeepers for its prepetition engagement on this matter were, for the period of January 1, 2020 through September 30, 2021, \$1,330 to \$1,825 for partners, \$1,400 for counsel, \$510 to \$1,185 for associates and

staff attorneys, and \$125 to \$405 for paraprofessionals.

Over the past 12 months, Paul, Weiss has voluntarily agreed to write-off approximately \$2.8 million in professional fees and/or expenses that would have otherwise been receivable from the Debtors and/or their non-Debtor

affiliates.

Question: Has your client approved your prospective budget and staffing plan,

and, if so, for what budget period?

Response: Yes, from the Petition Date through September 30, 2022. In accordance with

the U.S. Trustee Guidelines, the budget may be amended as necessary to

reflect changed or unanticipated developments.

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26. The foregoing constitutes the statement of Paul, Weiss pursuant to sections 327(a), 329, and 504 of the Bankruptcy Code, Bankruptcy Rules 2014(a) and 2016(b), and Local Rules 2014-1 and 2016-1.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Dated: July 6, 2022

/s/ Alice Belisle Eaton

Alice Belisle Eaton
Partner
Paul, Weiss, Rifkind, Wharton & Garrison LLP

Schedule 1

Potential Parties in Interest

Bankruptcy Judges

Beckerman, Lisa G. Chapman, Shelley C. Drain, Robert D. Garrity, James L., Jr.

Jones, David S. Lane, Sean H. Morris, Cecelia G. Wiles, Michael E.

Glenn, Martin

Bankruptcy Judges - Staff

Anderson, Deanna Ashmeade, Vanessa Azzaro, Christine Barajas, Andres Barrett, Chantel

Blackmon, Michael Calderon, Lynda Carrasco, Robert Chen, Patrick Contino, Michael DePierola, Jacqueline

Ebanks, Liza

Echevarria, Lorraine

Eisen, Jamie

Fredericks, Frances Harkins, Daniel Hilburn, Brian Jones, Taylor Kan, Leslie

Kasnetz, Alexander

Li, Dorothy

MacDonald, Jenna Mercado, Tracey Mitnick, Meredith O'Rourke, Francis Ribeiro, Christian Robie, Brenda Rodriguez, Willie Saney, Michelle

Puccia, Karra

Tran, Jacqueline White, Greg Wybiral, Leslie Ziesing, Annie

Bankruptcy Professionals

Ballard Spahr Llp

Akin Gump Strauss Hauer & Feld LLP

AlixPartners

Alvarez and Marsal

Berkeley Research Group, LLC

Centerview Partners LLC

Davis Polk & Wardwell LLP

Greenhill & Co.
Kobre & Kim LLP

Kroll Restructuring Administration

Latham & Watkins LLP

Lazard

Moelis & Company

Morgan, Lewis & Bockius LLP Paul, Weiss, Rifkind, Wharton &

Garrison LLP

PJT Partners, Inc. Proskauer Rose LLP

Quinn Emanuel Urquhart & Sullivan,

LLP

Banks/Lenders/Administrative Agents

140 Summer Partners LP

400 CAPITAL MANAGEMENT LLC

Aegon Asset Management

Allianz SE

Allstate Investment Management	DEUTSCHE BANK
Company	Deutsche Bank AG Cayman Islands
Alter Domus	Branch
ANGELO GORDON & CO LP	DIAMETER CAPITAL PARTNERS
Antara Capital LP	LP
APEX CREDIT PARTNERS, LLC	Ensign Peak Advisors, Inc.
Apollo Centre Street Partnership, L.P.	Farmstead Capital Management, LLC
Apollo Lincoln Fixed Income Fund,	First Eagle Alternative Capital BDC,
L.P.	Inc.
Ares Management LLC	First Eagle Credit Opportunities Fund
Argo Group International Holdings	First Eagle Direct Lending
Argonaut Insurance Co	First Eagle Direct Lending Fund IV Co-
ASOF Holdings II LP	Invest, LLC First Eagle Direct Lending Fund IV,
Assured Investment Management	LLC
Athora Lux Invest S.C.SP.	First Eagle Direct Lending V-A, LLC
Atlas Merchant Capital	First Eagle Direct Lending V-A, EEC
AVENUE CAPITAL GROUP	Fist Eagle Direct Lending V-E, Sesi Fist Eagle Direct Lending V-B, LLC
AVENUE RP OPPORTUNITES	Fundacion Zudalan
FUND LP	
AVENUE SPECIAL	Glendon Capital Management
OPPORTUNITIES FUND II LP	Glendon Capital Management, LP
AVENUE STRATEGIC	GOLDMAN SACHS & CO.
OPPORTUNITIES FUND LP	Government Pension Investment Fund
AVENUE VALUE CREDIT FUND LP	Greywolf Loan Management LP
Bardin Hill Loan Management LLC	Hps Investment Partners LLC
Benefit Street Partners	Icahn Capital LP
BlackRock Fund Advisors	INSIGHT NORTH AMERICA LLC
BlackRock Inc	Invesco Ltd
BLACKROCK LUXEMBOURG SA	INVESCO POWERSHARES CAP
Blue Torch Finance LLC	MGMT LLC
BONDBLOXX INV MANAGEMENT	JEFFERIES & CO. INC.
LLC	JPMorgan Asset Management Europe S
Brigade Capital Management, LP	JPMorgan Chase & Co
Callodine Commercial Finance SPV, LLC	King Street Capital Management
	KKR & Co
Castleknight Management CIBC Bank USA	Livello Capital Special Opportunities Master Fund LP
CIFC Asset Management	LJK Investment Partners LP
CITIBANK, N.A.	Medalist Partners Corporate Finance LLC
Colony Insurance Co CORRE PARTNERS	MHR Fund Management
MANAGEMENT LLC	mint i and management
MANAGEMENT LLC	

Crystal Financial SPV LLC

Michael F. Guglielmino and Gail The Carlyle Group Guglielmino Revocable 2005 Trust UAD Three Court, LP 7/27/2005 TKB Investment Partners JSC MidCap Funding IV Trust TPG OPPORTUNITIES PARTNER Napier Park Global Capital TSLE COMPASS SARL New Generation Advisors LLC **UBS AG** Nut Tree Capital Management **UBS Gestion SGIIC SA** Oak Hill Advisors Lp WELLS FARGO BANK, N.A. OHA CREDIT PARTNERS IX LTD Z CAPITAL OHA CREDIT PARTNERS VII LTD Zais Group LLC OHA CREDIT PARTNERS X R LTD Zuercher Kantonalbank OHA CREDIT PARTNERS XI LTD OHA CREDIT PARTNERS XII LTD **Bondholders** OHA CREDIT PARTNERS XIII LTD U.S. Bank National Association OHA LOAN FUNDING 2013 1 LTD OHA LOAN FUNDING 2013 2 LTD **Customers** OHA LOAN FUNDING 2015 1 LTD Amazon OHA LOAN FUNDING 2016 1 LTD **ARP** P SCHOENFELD ASSET Brunet **MANAGEMENT Drug Trading** Pacific Investment Management Co L **Familiprix** Paloma Partners Management Federated Co-Op Company PICTET ASSET MANAGEMENT Giant Tiger LTD Independents PIMCO Funds: Global Investors Serie Jean Coutu Rogge Global Partners Ltd Johnston Wholesale SCP Cayman Debt Master Fund SPV Katz/Rexall/Phamaplus LLC Lawton'S SCP Private Corporate Lending Fund Lcl/Loblaws National Grocers SPV, LLC London Drugs SCP Private Credit Income BDC SPV Northwest LLC SCP Private Credit Income Fund SPV Peoples Drug Mart LLC Pharmachoice/Price Watchers SCP SF Debt Fund L.P. Pharmasave State Street Corp Proxim/Pharmessor State Street Global Advisors Inc Remedy Rx Swisscanto Asset Management AG S.D.M. National Swisscanto Holding AG Safeway/Macdonalds Consol Sycamore Partners Management LP Save-On/Overwaitea Symphony Asset Management LLC Sobey'S East Tall Tree Investment Management LLC Unipharm

Uniprix Value Drug Mart Walmart **Debtors** Almay, Inc. Art & Science, Ltd. Bari Cosmetics, Ltd. Beautyge Brands USA, Inc. Beautyge I Beautyge II, LLC BrandCo Almay 2020 LLC BrandCo Charlie 2020 LLC BrandCo CND 2020 LLC BrandCo Curve 2020 LLC BrandCo Elizabeth Arden 2020 LLC BrandCo Giorgio Beverly Hills 2020 LLC BrandCo Halston 2020 LLC BrandCo Jean Nate 2020 LLC BrandCo Mitchum 2020 LLC BrandCo Multicultural Group 2020 LLC BrandCo PS 2020 LLC Brandco White Shoulder 2020 Llc Charles Revson Inc. Creative Nail Design, Inc. Cutex, Inc. DF Enterprises, Inc. Elizabeth Arden (Canada) Limited Elizabeth Arden (Financing), Inc. Elizabeth Arden (Uk) Ltd Elizabeth Arden International Holding, Inc. Elizabeth Arden Investments, LLC Elizabeth Arden NM, LLC Elizabeth Arden Travel Retail, Inc. Elizabeth Arden USC, LLC Elizabeth Arden, Inc. Fd Management, Inc

North America Revsale Inc

PPI Two Corporation Rden Management, Inc Realistic Roux Professional Products Inc Revlon (Puerto Rico) Inc. Revlon Canada, Inc. **Revlon Consumer Product Corporation** Revlon Development Corp Revlon Government Sales, Inc **Revlon International Corporation Revlon Professional Holding Company** LLC Revlon, Inc. **Riros Corporation** Riros Group Inc. RML, LLC Roux Laboratories, Inc. Roux Properties Jacksonville, LLC Sinfulcolors Inc

OPP Products, Inc.

Direct and Indirect Shareholders

Armour Farmaceutica De Colombia S.A.

Macandrews & Forbes Inc.

MacAndrews Cosmentics Holdings Inc.

Meridian Sports Incorporated

PPI Four Corporation

Rev Holdings LLC

Revlon Holdings LLC

Ronald O. Perelman

Directors/Officers/Management Team

Al Bernikow

Barry Schwartz

Beril Yildiz

Ceci Kurzman

Charles Waters

Cristiana Falcone Sorrell

Debbie Perelman

E. Scott Beattie

Ely Bar-Ness Heather Wallace Jose Urquijo Keyla Lazardi Kristin Dolan

Martine Williamson

Ravi Sankar Thomas Cho Tracey Raso Victor Nichols Victoria Dolan

Governmental/Regulatory Agencies

Alabama Department Of Revenue

Alvarado Tax & Business

Arizona Department Of Revenue

Arkansas Dept Of Finance And Admin

Benton County Tax Collector
Broward County Tax Collector
California Department Of Revenue
California Franchise Tax Board
California Secretary Of State
Canada Border Services Agency

Canada Revenue Agency City Of Philadelphia

City Of Seattle Revenue And

Clark County Assessor

Colorado Department Of Revenue

Colorado Dept Of Revenue Colorado Secretary Of State

Commissioner Of Revenue Services

Comptroller Of Maryland Conyers Dill And Pearman

D.C. Treasurer

Delaware Division Of Corporations Delaware Division Of Revenue

Department Of Commerce & Consumer

Affairs - Business Registration Division Department Of Revenue Mississippi Dept Of The Treasury, Division Of Revenue And Enterprise Services District Of Columbia Treasurer

Edison Tax Collector Florida Dept Of Revenue

Georgia Department Of Revenue

Georgia Dept Of Revenue

Hawaii Department Of Taxation Hawaii State Tax Collector

Hm Revenue And Customs

HRMC

Idaho State Tax Commission Illinois Department Of Revenue Indiana Department Of Revenue

Iowa Dept. Of Revenue Jim Overton, Tax Collector Kansas Dept. Of Revenue Kansas Secretary Of State Kentucky Secretary Of State Kentucky State Treasurer

Louisiana Department Of Revenue

Louisiana Secretary Of State Maine Bureau Of Taxation Maine Department Of Revenue

Massachusetts Department Of Revenue Michigan Department Of Licensing

And Regulatory Affairs

Michigan Dept. Of Treasury

Minister Of Finance

Minister Of Revenue Of Quebec

Minnesota Dept Of Revenue

Minnesota Revenue

Mississippi Dept Of Revenue Mississippi State Tax Commission

Missouri Department Of Revenue

Missouri Dept Of Revenue

Montana Department Of Revenue Nebraska Department Of Revenue

Nevada Department Of Taxation

New Hampshire Dra Tax Dept

New Mexico Dept Of Tax And Re New Mexico Taxation And Revenue

Dept.

New York Secretary Of State

New York State Corporation Tax

New York State Dept New York State Sales Tax

North Carolina Dept Of Revenue

NYC Department Of Finance

NYS Filing Fee

Ohio Department Of Taxation

Ohio Dept Of Taxation

Oklahoma Tax Commission

Oregon Department Of Revenue

Pennsylvania Department Of Revenue

Puerto Rico Treasury Department

Receiver General For Canada

Revenue Quebec

Rhode Island Div. Of Taxation

Secretary Of State, Legislative Building

Secretary Of State, Nevada State

Capitol Building

South Carolina Department Of Revenue

South Carolina Dept Of Revenue

South Dakota Department Of Revenue

South Dakota Dept Of Revenue

State Board Of Equalization

State Comptroller

State Of Michigan

State Of New Jersey

State Of New Mexico

State Of Washington

State Tax Commission

Tax Collector County Of San Diego

Tax Collector, City Of Stamford

Tennessee Dept Of Revenue

Tennessee Secretary Of State

Texas Controller Of Public Account

The Director

Town Of Franklin

Township Of Irvington

Treasurer Of State Of Ohio

Treasurer State Of Maine

Treasurer, City Of Roanoke

Treasurer, State Of Iowa

UKG Inc.

US Customs and Border Protection

Utah State Tax Commission

Vermont Department Of Taxes

Virginia Department Of Taxation

Washington State Dept Of

Washington State Dept. Of Revenue

West Virginia Secretary Of State

West Virginia State Tax Department

West Virginia State Tax Dept

Wisconsin Dept Of Revenue

Wyoming Department Of Revenue

Insurance

Alliant Company

Allianz

Allied World Assurance Company

(U.S.) Inc

Aon Risk Services of New York

Aon Risk Services, Inc.

AWAC

Berkley Insurance Company

Berkshire Hathaway

Brit Insurance / Lloyds

CHUBB - ACE American Insurance

Company

CNA Insurance Company

Endurance American Insurance

Company

Everest Insurance Company

Everest National Insurance Company

Great American Spirit Ins Company

Illinois National Insurance Company

Ironshore Indemnity Inc.

Lockton

Markel American Insurance

National Fire & Marine Insurance

Company

National Union Fire Insurance

Company of Pittsburgh, PA

Nationwide Management Liability & CBBeauty Ltd. Specialty Colomer PBS SA North American Specialty Comercializador a Brendola, S.r.L. Sompo International Corporatcion Rocosme 2012 C.A. STARR Indemnity & Liability **Creative Beauty Products** The Ohio Casualty Insurance Company EA Chalhoub JV Zurich American Insurance Company EA Luxasia JV Zurich Insurance PLC & Various EA USC Subsidiary **Zurich International Programs** EAI France Branch ELIZABETH ARDEN (MANUF) **Known Affiliates & JV** SARL Elizabeth Arden (Netherlands) Holding American Crew Dominicana, S.r.L. B.V. **Baninvest Beauty Limited** Elizabeth Arden (S) Pte Ltd Beautyge Andina S.A. Elizabeth Arden (Shanghai) Cosmetics Beautyge Australia PTY Limited & Fragrances Trading Ltd. Beautyge Beauty Group, S.L. Elizabeth Arden (South Africa) (Pty) Beautyge Belgium Beautyge Brands France Holding SAS Elizabeth Arden (Switzerland) Holding Beautyge Denmark A/S Sarl Beautyge Fragrances Elizabeth Arden AB Sweden Beautyge France SAS Elizabeth Arden AB Sweden Hist Beautyge France SAS - Switzerland Elizabeth Arden ApS Denmark Branch Elizabeth Arden ApS Denmark Hist Beautyge Germany GmbH Elizabeth Arden AS Norway Beautyge Italy S.p.A. Elizabeth Arden AS Norway Hist Beautyge Logistics Services, S.L. ELIZABETH ARDEN AUSTRIA Beautyge Mexico, S.A. De C.V. Elizabeth Arden Cosm. &Fragr. Ltd (Colomer Mexico S.A. De C.V.) China Beautyge Netherlands B.V. Elizabeth Arden Cosmeticos do Brazil Beautyge Participations, S.L. Ltda Beautyge Portugal - Produtos ELIZABETH ARDEN DUBAL Cosmeticos e Profissionais, Lda. Elizabeth Arden Espana S.L. Beautyge Professional Limited (F/K/A Elizabeth Arden Export Inc Puerto Rico Colomer Professional Limited) Elizabeth Arden France Beautyge RUS Closed Joint Stock Elizabeth Arden France Hist Company Elizabeth Arden GmbH Beautyge S.L. Elizabeth Arden GmbH Germany Hist Beautyge Sweden AB ELIZABETH ARDEN GMBH ZUG Beautyge U.K., Limited **TDMK** Beautyge U.S.A., Inc. (F/K/A Colomer Elizabeth Arden Internation S.A.R.L. -U.S.A., Inc.) France Branch **BLS France Branch** Elizabeth Arden International S.a.r.l

Elizabeth Arden International Sarl Revlon Beauty Products, S.L. ELIZABETH ARDEN ITALY Revlon BV (Netherlands) ELIZABETH ARDEN JAPAN K.K. Revlon Chile S.A Elizabeth Arden Korea Yuhab Hoesa Revlon China Holdings Limited Elizabeth Arden Ltd New Zealand Revlon Consumer Corp Elizabeth Arden Ltd New Zealand Hist Revlon Finance LLC Elizabeth Arden Middle East Fzco Revlon Holdings B.V. Elizabeth Arden PTY Ltd Australia Revlon International - U.K. Branch Elizabeth Arden PTY Ltd Australia Revlon K.K. Hist Revlon LDA (Brazil) Elizabeth Arden Salon Holdings, LLC Revlon Ltda Elizabeth Arden SEA (HK) Ltd. Revlon Manufacturing Ltd. - Singapore Elizabeth Arden Sea Ltd Hong Kong JV Revlon Manufacturing Ltd. - Taiwan Elizabeth Arden SEA Private Limited Branch Elizabeth Arden Sea Pte Ltd. Revlon Manufacturing Ltd. (Bermuda) Elizabeth Arden SLU Spain Hist **Revlon Mauritius** Elizabeth Arden Taiwan branch Revlon New Zealand Limited Elizabeth Arden Trading B.V. Revlon Offshore Limited Elizabeth Arden trading BV Revlon Overseas Corporation, C.A. Netherlands Hist Revlon Pension Trustee Company Elizabeth Arden trading BV Russia (U.K.) Limited Elizabeth Arden UK Ltd **Revlon Professional Group** ELIZABTETH ARDEN PUERTO Revlon Real Estate Corp. **RICO** Revlon S.P. A. (Italy) Europeenne DE Produits De Beaute, Revlon Shanghai LTD (China) **SAS** France Revlon South Africa (Proprietary) Henry Colomer Argentina, Srl. Limited Mota Revlon Trading Shanghai Ltd New Revlon Argentina S.A. Revlon, S.A. De C.V. PBS Belgium Branch RML - Taiwan Branch Produtos Cometicos De Revlon, S.A. RML Corp. Professional Beauty Services S.A. Rml Holdings, L.P Promethean Insurance SAS & Company Limited RCPC (US) SAS Licences Limited REMEA 2 B.V. (Netherlands) Shanghai Revstar Cosm Mktg Service Revlon (Hong Kong) Limited Ltd China Shanghai Revstar Cosmetic Services Revlon (Israel) Limited Limited Revlon (Shanghai) Limited US Cosmeceutechs, LLC Revlon (Suisse) S.A. YAE Artistic Packing Industry LTD Revlon Australia PTY Limited (Israel) Revlon B.V.

YAE Press 2000 (1987) LTD (Israel)

Landlords

181 West Madison

Atomic Investment, INC

Broadstone Net Lease LLC

Chelsea Orlando Development

CPG Partners

Edison 27 Investors LLC

Franklin Oaks Equity Partners LLC

Las Vegas South Premium Outlet

Nicollet Office Fee Owner LLC

One NY Plaza CO LLC

Orlando Premium Outlets

Pembroke Pointe Office, LLC

Pinnacle Hills LLC

Prudential

San Marcos Factory Store

SCIP540 Beautyrest LLC

Simon

SIR Property Trust

SP Plus Parking

Texas City Outlet

Tillyard

Valley Properties

Letters of Credit - Issuers/Beneficiaries

200 Park South Associates LLC

Citibank

Citibank International Plc

Continental Casualty Company

Hsbc Bank Plc, London

JP Morgan

New Jersey Department of EPA

Pembroke Pointe Office LLC

Transportation Insurance Company

Litigation

UMB Bank, National Association

Top 50 Creditors

Accenture International Limited

Ancorotti Cosmetics

Array Canada Inc

Beauty Care Professional Products

Participations, S.A.

Commission Junction

Dassin, Gerald

Dessen, Stanley

Draper, Robert E.

Engelman, Irwin

Fellows, George

Fiabila USA Inc.

Financial Services Regulatory

Authority of Ontario

Flywheel Digital LLC

Fox, William J.

Gedeon, Harvey

Greff, Douglas

Hawkins Parnell & Young LLP

Kerr, Myriam And Kerr, Robert

Kretzman, Robert K.

Laurenti, Giorgio L.

Levin, Jerry W.

Nichols III, Wade H.

Pension Benefit Guaranty Corporation

Premium Retail Services

Quotient Technology Inc

Salcedo, Stephanie

Salesforce.com Inc.

Shapiro, Paul E.

The Nielsen Company US LLC

US Bank, National Association

Valassis Communications Inc

VMWARE, Inc.

U.S. Trustee Office

Abriano, Victor

Arbeit, Susan

Bruh, Mark

Cornell, Shara

Gannone, James

Higgins, Benjamin J.

Joseph, Nadkarni

Masumoto, Brian S.

Mendoza, Ercilia A.

Moroney, Mary V.

Morrissey, Richard C.

Ogunleye, Alaba

Riffkin, Linda A.

Rodriguez, Ilusion

Schwartz, Andrea B.

Schwartzberg, Paul K.

Scott, Shannon

Sharp, Sylvester

Tiantian, Tara

Velez-Rivera, Andy

Vescovacci, Madeleine

Wells, Annie

UCC Lien Parties

BARCLAYS BANK PLC

BMO HARRIS BANK N.A.

JEFFERIES FINANCE LLC

JP MORGAN CHASE BANK, N. P.

JPMORGAN CHASE BANK, N.A.

KEY EQUIPMENT FINANCE, A

DIVISION OF KEYBANK NA

M&I MARSHALL & ILSLEY BANK

MACQUARIE EQUIPMENT

FINANCE, LLC

MEDTECH PERSONAL PRODUCTS

CORPORATION

MERIDIAN IT INC.

MIDCAP FUNDING IV TRUST

OPTUMHEALTH BANK, INC.

RAYMOND LEASING

CORPORATION

TOYOTA INDUSTRIES

COMMERCIAL FINANCE, INC.

UNIVEST CAPITAL, INC.

VAR RESOURCES, INC.

VFI KR SPE I LLC

WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT

Unions

Edison Union Local No. 3

International Union, United

Automobile, Aerospace, and Agricultural

Implement Workers of America

Unifor

United Auto Workers

Utilities

Advanced Disposal Services

Airgas USA LLC

Allstream Business Inc.

American Electric Power

AT&T

BCM One Inc

Bell Canada

Bell Mobility Inc.

BFI Waste Services, Llc

Black Hills Energy

Blue Pencil Mobile Shredding

Century Link

City Of Oxford

City Of Salem

Coastal Electrical Co. Of Fla

Cogent Communications

Comcast

Comed

Corodata Shredding, Inc.

Cox Communications

Crown Castle Fiber Llc.

Dominion Energy

Duke Energy Progress

EDCO Waste And Recycling

Enbridge

Enersource Hydro Mississauga

Federal International Recycling And

Fine Recycling And Disposal Lt

Frontier

Giant Resource Recovery

GS1 Canada

Interconn Resources

JEA

Level 3 Communications Llc

Mar Cor Purification Inc

Merit Laboratories

Meritech Inc

Middlesex Water Co

Multi Material British Columbi

Multi Material Stewardship Man

National Wireless

Orange & Rockland

Photech Environmental Solution

Premier Facility Management

Premier Water & Energy

PSE&G

Region Of Peel

Republic Services

Return Logistics International

Roanoke Gas Company

SDGE

Shamrock Environmental Corp.

Shaw Direct

Stericycle Inc

Stewardship Ontario

Teco Peoples Gas

Time Warner Cable

Township Of Edison

UGI Energy Services Inc

Upper Piedmont Environmental I

Verizon

Waste Industries

Western Virginia Water Author

Vendors

0 Two Maintenance Ltd

1 Model Management, Llc

1010 Data, Inc

1590 South Gateway Holdings Inc.

181 West Madison Property Llc

1Worldsync, Inc.

24 Seven Llc

24 Seven, Inc.

28Th Ave Management Llc

2B MANAGEMENT LLC

360 Market Reach Inc

3M Deutschland Gmbh

4Taks, Llc

72 Lux, Inc.

7P Productions Llc

84 51 Llc

84 World Ltd

A And K Machine And Fab Shop

A And R Fencing Contractors Lt

A C Nielsen Company Ltd

A D Bell & Sons T/A A D Bell S

A Frame Llc

A Say Inc

A. R. Arena Products Inc

A.A. Electric

A.B. Diversified Enterprises

A.M. Sacullo Legal, Llc

A.R.Richards Ltd

A1 Gas Services Ltd

Aak Usa, Inc.

Ab Specialty Silicones

Abb Inc

ABC PROJECTS INC

Abc Sign Corporation

Abente Stewart

Abf Freight System Inc

Abg Izod Llc

Abg Juicy Couture Llc

Abich Inc

Able Fire Prevention Of Fl. Co

Abm Janitorial Svcs Neast Inc

Absolute Events, S1

Absolute Post Limited

Abu-Ghazaleh Intellectual Prop

Ac By Marriott Orlando Downt

Ac Corporation

Accelerated Analytics, Llc

Accenture (Uk) Ltd

Accenture Llp

Access Information Protected

Access Sales And Merchandising

Accounting Principals, Inc.

Accraply, Inc

Ace Inventory Corp

Aceto Corporation

Acm Talent

Acme Cosmetic Components Llc

Acme International Llc

Acme-Hardesty Co

Acnielsen Company Of Canada

Acosta, Inc.

Acoustic Lp

Acquia Inc

Action Bag Company

Action Printers Ltd

Active Colors

Active Concepts Llc

Actives International Llc

Actonia Inc

Acxiom Llc

Acxiom Llc

Ad Dynamics

Adam Aimola

Adam Fithers

Adam Maclay

Adam Savitch Photography Inc

Adam Savitch Photography Inc

Adam Wamsley

Adamis Group Usa Llc

Adams Air And Hydraulics, Inc.

Adamson Analytical Laboratorie

Adco International Plastics Co

Addison Lee

Adeeba Khan

Adel Professional Limited

Adeline Euler

Adriana Fournier

Adstream America Llc

Adstream North America Inc

ADT Commercial LLC

Adt Fire And Security Plc

Advanced Disposal Services

Advanced Imaging Concepts Inc

Advanced Supply Chain (Logisti

Advantage Bass Sales & Marketi

Advantage Conveyor Inc

Advantage Sales & Marketing Ca

Advantage Sales & Marketing, Inc

Advantage Sales & Marketing, L

Advantage Solutions Inc.

Advocacia Rodrigues Do Amaral

Ae Town

Aeco-Pack Corporation

Aem Lab Inc

Aerosol Research And Enginee

Aerosols Danville

Aerotek

Aetna Life Insurance Company

Aflac

A-Frame Llc

Aga Print Ltd T/A Solopress

Agilent Technologies, Inc.

Agilone, Inc.

Agio, Inc.

Ahearn & Soper Inc

Aia Corporation

Air Tech Hvac Corp

Airgas Usa Llc

Airmatic Compressor Systems In

Airo Tool And Mfg

AIRPORT FACILITIES

(MAINTENANCE) LIMITED

Ait Worldwide Logistics, Inc

Aizoon Usa, Inc

Aj Park Ip Limited

Aj Park Ip Limited

Ajilon Professional System

Ajinomoto Health & Nutrition

Ajinomoto U.S.A. Inc. Ajk Agency Ltd

Aj'S Electrical Testing &

Akacreate Akerman Llp

Alabama Department Of Revenue Alabama Department Of Revenue Alabama Department Of Revenue

Alan S Gover Alap Momin

ALBAN MULLER INTERNATIONAL

Albea Cosmetics America Inc Albea Cosmetics America, Inc.

Albea Deutschland Gmbh Albea Deutschland Gmbh

Albea Simandre Albea Tubes Italy Sri Albina Emra Syla

Alessandri & Compania ALESSANDRI ATTORNEYS AT

LAW

Alex Bohn Studios Inc Alex Bohn Studios Inc Alex Prestigiacomo

Alexa Rabago Alexander T Bohn

Alexandra Anele Kukalis Alexandra Marie Francis Alexandra Senior Goodson

Alexandrina Ghioncu

Alexis Michele Love Ogden Alfa N. Barcelo De Romero

Alfol Ltd

Algus Packaging ALICE HO Alice Johnstone Alicia A Corbett Alicia Diblasio ALISA JIWANI Alisha Williams

Alison Elizabeth Norris Alison Stanich Power Alison Young Ltd. Alissa Holmes Alissia Christidis Alk Technologies, Inc All Charged Up, Llc All Door Engineering

All Ingredients Plus

All Saints Retail Ltd

All Star Sales Dba Raintree Gr All Step Sales And Marketing I Allday Time Systems Ltd Allen & Desnoyers Llp

Allfill

Allgroup Llp

Allied Beauty Association Allied Pallet Company Inc Allied Printing Services, Inc.

Allied Universal

Alliedbarton Security Services Allstar Business Solutions Ltd Allstate Paper Box Company Allstate Paper Box Company Allstream Business Inc.

Allstream Inc

All-Tag Corporation

Allure

Allured Business Media

Alok Vaidmenon

Alpha Laboratories Inc Alpha Packaging

Alphabet Gb Limited Alphabet Gb Limited Alphabet Greek Inc

Alphea Investment Group

Alpla, Inc

Al'S Barbershop Altavia Htt Ltd, Alzo International Inc Am Saccullo Legal Llc Amacker Controls, Inc

Amanda C. Jolly Amanda Kling Amanda Kloots Amanda Zivkovic Amathys S. James

Amazon Advertising Canada Inc

Amazon Canada

Amazon Capital Services Inc

AMAZON EU SARL
Amazon Media Group Llc
Amazon Online Uk Limited
Amazon Online Uk Limited

Ambius Llc

Amco Polymers, Llc

Amazon Web Services

Amcol Health And Beauty Soluti Amcor Rigid Plastics Usa, Inc. American Bar Association

American Casting & Manufacturi American Data Products Inc American Electric Power American Express A/P Card American Express A/P Card

AMERICAN EXPRESS BIP 91008

American Express Bip 91008 American Express Bta-Cwt American Express Pcard 91009 American International Chemic American Research And Testing Inc American Sleeve Technology Inc

American Spraytech Llc American Stock Transfer &

Amerilure, Inc. Ametek Inc

Amex Bank Of Canada

Ami Desai Amiee Lynn Inc

Amplifi Commerce, Llc

Amtech Tank Lining And Tank Re

Amy Rivard

Ana Figueiredo Strumpf Me ANALVI PROYECTOS Y

CONSTRUCCIONES

Analyticsmart Consulting Inc

Anaplan, Inc.

Anastacia Kutsukos Ancorotti Cosmetics

Anderson Merchandisers, Llc Anderson Mori & Tomotsune

Andre Luis De Jesus

Andrea Doyle

Andrea Mitchell Digital Llc

Andrea Ransby Andrew Jose

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Angela Park

ANGLE LINE MARKING

Anglo Puerto Rican Insurance C

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Aniello Scibelli

Anisa International Inc

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Ann Harris Bennett Tax Assessor-

Collect

Anna Folger Anna Marie Boyer Anna Marie Boyer Anne Clarizio

Anne Du Boucheron Inc

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Anne Trotman Arcade Marketing Inc.
Annodata Ltd Arch Personal Care Products

Anonymous Retouch Ltd Arcserve (Usa) Llc

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Anthony Johnson ARI Fleet LT, Automotive Rentals, Inc.

Anthony Shane Gerhard Baxter Ariba, Inc.

Anton Paar Usa Inc Arielle Rouah

Anuj Shrestha Illustration Arista Industries Inc

An Dai Canada Arista Industries Inc

Ao Dai Canada Arista Industries, Inc.

Aok Events Ltd Arizona Corportation Commissio

Aon Arizona Department Of Revenue
Aon Bermuda Ltd Arizona Department Of Revenue

Aon Consulting Inc Arkansas Dept Of Finance & Arkansas Dept Of Finance And Admin

Aon Reed Stenhouse Inc Arkay Packaging Corporation

Aperture Talent Arken Pop International Ltd
Apollo Label Printing Inc. Arlene Kinney

Apollo Label Printing Inc.

Apollo Retail Specialist, Llc

Appextremes Llc

Arminak And Associates, Llc

Art & Science Salons 2, Llc

Apple, Inc. Art + Commerce

Applied Driving Techniques

Art + Science Management Servi
Art And Science Salons 1, Llc

Applied Driving Techniques Ltd Art Cosmetics Srl Applied Medical Technologies, Art Department La Inc

Apr Beauty Group Inc. Art Department La, Inc

Apt Health And Safety Training

Art Partner Inc

Aptar Group Inc

Art Partner, Inc

Aptar Group Inc - Remit Arthur J. Gallagher Rms, Inc.

Aptar Stratford Artisan Packaging Llc
Aptar Stratford Arval Uk Limited

Aqua Trans International Ltd Arval Uk Ltd

Aramark Corporation Arxada Llc
Aramark Uniform & Career Apparel Arylessence

Group, Arylessence Inc
Aramark Uniform Services ASAP Legal LLC

Aramis Inc
Aranda Lewis
Arbon Equipment Corp

Arbon Equipment Corp

Asgn Incorporated

Arbor Organic Technologies, Ll Ash Co Arcade Beauty Asha Palms

Arcade Beauty - Le Papillon Lt Ashish Thallapureddy

Ashland Specialty Automotive Rentals, Inc
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ASHLEY DOLLIMONT Avalara Inc

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Ashley Nell Tipton
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Averitt Express Inc.
Averlance, S.L.
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ASQUAN LTD, Awa Denmark A/S

Assicurazioni Generali S.P.A

Associated Air Services Ltd.

Aven Lle

Associated Air Services Ltd Axon Llc
Associated Packaging Inc B Newton

Associated Packaging Inc -Remit B&S Fragrances And Cosmetics Associated Packaging, Inc Baca Workwear And Safety Ltd

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Asya Eason Baker Tilly
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Atlantic Coast Creations

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Barcoding Inc

Atlantic Laser Office Products Barnes Artists Management Llc

Atomic Investments, Inc Barnet Products Corp

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Attic Room Retail Ltd

Attikspace, Llc

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Basf Corporation

Basic Estudio

Auditboard, Inc Bates Wells & Braithwaite London Llp

Audrey Beegle Bazaarvoice, Inc.
Audrey Gamache Bazaarvoice, Inc.

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Augustus Martin Limited Bcm One Inc

Aura Merchandising, Ltd Bcsa Cooperating Prp Group Tru

Aurielle Sayeh Rounsaville Bdo Usa Llp

Automated Mailing Systems

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Automotive Rentals Inc

Bdp International Inc

Bds Solutions Group Llc

Be Social Public Relations

Be Social Public Relations Llc

Be-A Education Ltd

Beaman Public Relation Inc

Beatrice Deluca Beatrice Mintler

Beatrice Thao Uyen Van

Beattie, E Scott Beaute Asylum Llc Beauty Brands Llc

BEAUTY CHANGES LIVES Beauty Direction / Mk Eagle

Beauty Quest Group Beauty Seen Inc Beauty Seen Ltd

BEAUTYCON MEDIA INC

Beautycon Media Inc. Bebe Rexha Projects, Llc

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BENTON COUNTY TAX

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Bergami Packaging Solutions Sr

Berger Legal Llc Berger Legal Llc

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Berns Communications Group, Ll Bertelkamp Automation Inc

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Bfi Waste Services, Llc

Bian Qi

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Billetservice As

Billtrust

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Black Web Network, Llc

Blackjack (Eur) Promotions Ireland

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Blink Print Limited

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Brand Momentum Inc

Brand Sense Marketing, Llc

Blu Ninjas Llc Brandbank Limited
Blue Pencil Mobile Shredding Branding Brand Inc
Blue Sun International Brandon B. Webb

Blue Sun International Brann Ab

Blue Torch Capital Brb North America, Inc
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Blue Yonder, Inc

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Blueprint Automation Inc

Bluestar Silcones Usa Corp

Brenntag Mid-South Inc.

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BMG TALENT GROUP

Bridge Insurance Brokers Limit

Bridge Insurance Brokers Limited

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Bnp Paribus Leasing Solutions

Bridgemere Distribution Limite
Bobbie Walck

Briggs Equipment Uk Ltd

Bright International Corp

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Bohler, Antoine E British Telecom Plc

Bold Llc British Telecommunications Plc
Bold Pr Llc Britney Brands, Inc
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Bolt Entertainment Brittney Boyce
Bonnay Limited Brivaplast Usa
Bonnay Limited Broadridge Ics

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Bozena Kofie Browserstack, Inc

Bpd Zenith Us Llc Brush Up Consulting , Llc Braas Company Brush Up Consulting , Llc

Brad-Pak Enterprises Inc. Brushup Consulting Llc Dba Cornerst

Bradshaw Design Bryan Bantry Inc Brand Label Inc. Bryan Roberts Bsr And Co. Llp Canteen Bsz22 Inc Capsum Sas

Bufete Mejia & Asociados Captek Softgel International

Bulluck Communications Cara Lovello Carbel Llc Bunyespo, S.L.

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Byte Down Ltd Tas Jenny Newman

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C&C Boiler Sales & Service Inc

C&H Printing, Inc

C. J. Finlay

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Cabinet Sator Caje Qesja

CalCarries International Management

Caleb Chemical Inc Caliber Equipment, Inc

California Department Of Reven California Franchise Tax Board Callahan Chemical Company

Calumet Refining Llc Calvin Giordano

Camden Council Tax And Rates

Camden Town Unlimited Cameron Smith & Associates

Camilla Frances Prints Camille Janvier-Langio

Canada Border Services Agency Canada Border Services Agency

Canada Revenue Agency Candal Advisors Inc.

Cande International Co Ltd Canfield Scientific Inc Cani Manufacturing Canishiea Robinson

Canon Financial Services, Inc Canon Solutions America, Inc Cantactix Solutions Usa Inc

Cardno Chemrisk Llc

Caren Ltd.

CargoX, blockchain solutions Ltd.

CARILION CLINIC OCCUPATIONAL MED Carlson Wagonlit Travel

Carlton Group Inc Carlton Smith Carly Aquilino Carly Mullins Carmela Greco

Carmen Hand Model Management

Carmilita Ellis Carol Neely

Carolina Container Company CAROLINA CONTAINER

COMPANY

Carolina Container Llc Carolina Custom Forms Carolina Fire Protection Inc Carolina Handling Llc Caroline Fontaine Caroline Vazzana

Carolyn Star Carrubba Inc Carsyn Obrien Cartel & Co Ltd

Carter Machinery Company, Inc CASEY CREATIVE GROUP

Casper Company, Llc Cass Bird Pothography Llc Cass Information Systems Inc Cassandra Quinn Dungan Rice

Catalent Cosmetics Ag

Catalina Marketing Corporation

Catalystspark Group Inc

Category Management Associatio CATHERINE CARRIERE DER

Catherine Fang Catm New York Inc Cavelier Abogados Cavelier Abogados Co

Cayan Llc Cb Minerals Llc

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Ccl Tube (Wilkes-Barre), Inc CDN CONSULAR SERVICES

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Cecilia Valetta Cei Inc - Holmdel

Cei, Inc.

Ceica Plasticos De Mexico Sa D

Cei-Roanoke Celal Attila Can Celartem Inc

Celartem, Inc. (Dba Extensis)

Celine Gagnon Cem Corp Centerchem Inc Centerchem, Inc

Centimark Corporation Central Entertainment Group

Central Hudson Gas & Elect. Corp.

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Challenger Gray And Christmas

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Che Graham

Checkpoint Systems Inc. - Remit

Chelsea Freeman Chemfreight Dgt Ltd

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Cheryl Guy Cheryl Kramer Cheryl Mahoney Cheryl Mulder Cheryl Ouellette Cheryl Rawlings

CHEYANNE BIRCHALL

Chicago Aerosol

Chicago Automated Labeling, In

Chickadvisor Inc. Chief Container

Chief Container - Ga (Dist) Branch City Of Roanoke Treasurer

Plant

City Of Salem Chief Container (Remit) City Of Salem

Child Mind Institute Inc City Of Seattle Revenue And

Chm Servicos Auxilio As Empres Citysprint

Chong Woo Co Ltd Citysprint (Uk) Ltd

Chris And Sons Ltd Civic Entertainment Group Llc

Chris Andersen Roofing Cjdeljak Inc Chris Mcrobbie Cisc Alrud

Christian Dare **Clariant Corporation**

Christian Dior Perfumes Llc Clarivate Analytics (Compumark **Christian Rios Torres** Clarivate Analytics (Compumark) Inc.

Christiansen Insurance Group I Clark County Assessor

CHRISTINA CHANG Clark County Business Dept. Christine Abraham Clarke Power Generation Inc Christine Rusch CLARKE, MODET Y CIA, S.L.

Christmas Tree Shops Class International, Inc.

Christopher Cheung Professiona Classic Wholesale Inc **Chroma Color Corporation** Claudette Farquarshon

Ciara Akins Claudia Mayer Ciara Madden Claudia Morasse Cibelle Levi Claudia Page

Cigala, Puppio & Asociados - D Clean Management Environmental Inc Cilag Gmbh

Cleanse A Drive Ltd T/A Cad Co Cindy Busha Clearforme, Inc Cindy Chen Clearforme, Inc Cindy Wiltshire

Cleo Communications Cintas

Click Model Management Inc. Cintas Canada Clinical Research Laboratories Cintas Canada Limited

Cliquenow Llc Cision US Inc Clm Systems Inc Citibank Na Closer&Closer, Llc Citron Hygiene Clover Internacional, C.A.

Citrusad Cluett, Peabody & Co., Inc. Citrusad Cmc Supply Inc

City Of Charleston Cmr Global(M) Sdnbhd City Of Jacksonville Cms Cameron Mckenna Llp City Of Mcallen Cms Cameron Mckenna Llp City Of Orlando Cms Cameron Mckenna Llp

City Of Pembroke Pines Cms Cameron Mckenna Nabarro

City Of Philadelphia Olswang Llp

Cms Derks Star Busmann N.V. Commission De La Sante Et De La Commissioner Of Revenue Servic Cms Hasche Sigle Cna Ccc Risk Management Commissioner Of Revenue Services Coastal Electrical Co. Of Fla Commonwealth Of Virgina Cober Printing Ltd. Compass Group Usa Inc Coburn Communication, Inc. Compensation Advisory Partners Coda Plastic Limited Complete Vehicle Support Limit Codiplas Compliance Solutions Occupatio Complianceline Llc Codiplas Coffee Ambassador Complife Group Coffee Distributing Corp Component Source Coffee N Clothes Comptroller Of Maryland Coffee N Clothes Llc Comptroller Of Maryland **Cogent Communications Computer Generated Solutions COLE PARMER INSTRUMENT** Computer Packages Inc **COMPANY** Computer Power Systems, Inc Colin Ippolito Conair Consumer Products Ulc Collab Inc **Conair Corporation** Colonial Chemical, Inc. Concentrated Aloe Corporation Colonial Life & Accidental Ins Concentric Llc Color And Information Llc Concord Music Group Inc. Color Techniques CONCUR HOLDINGS (Netherlands) Color Techniques Inc B.V. Colorado Department Of Revenue Concur Technologies Inc. Colorado Dept Of Revenue Concur Technologies, Inc. Condata Global Inc Colordisplay, S.L. Coloredge, Inc. Conde Nast Coloride Inc. Conde Nast Publications Colors And Effects Usa Llc Conexus Limited Colts Plastics Company Inc **Conference Software Solutions** COMBI PACKAGING SYSTEMS, Confirmit, Inc. LLC Connectship Inc Comcast Conner Strong & Buckelew Compa **Comcast Holdings Corporation** Connie Ellis Comed Connie Lynn Harbour Comercializadora Y Distribuido Connie Sullivan Comfort Systems Usa Mid Atlant Consolidated Electrical Distributors, In Commerce Iq Consulate Ltd Commerce Label Inc Consulate, Ltd Commerce Technologies, Llc. **Container Automation Systems** Commission De La Sante Et Contego Media Ltd

Content Is King Llc Counter Intelligence Continental Fragrances Ltd Courtney Brand Agbetola

Continental Press Courtney Jones

Con-Way Freight Inc Coury Science & Engineering Pl Couture Nail Studio Inc Conyers Dill And Pearman

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Craig'S Plumbing & Heating Co Corodata Shredding, Inc. Crawford And Co Productions In Corporate Creations Internatio Crawford And Co Productions Inc Corporate Creations International Inc Corporate Subscription Managem Creative And Response Research

Corptax Inc Creative And Response Research Corrine Reed Creative Breakthroughs Inc

Creative Circle Corrugated Container Corporati Creative Circle Llc Cosmax Usa Corporation Cosmax Usa, Corporation Creative Colors Sa

Cosmecca Korea Co.,Ltd Creative Communication Strateg Cosmetic Colors S.A De C.V Creative Concepts Corporation

Creative Drive Inc Cosmetic Essence Llc CREATIVE JUICE DESIGN Cosmetic Promotions Inc

Cosmetic Specialties Inc Creative Sourcing International Ltd.

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Cosmetics Alliance Canada Criteo Corp Cosmetics Alliance Canada Croda Inc.

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Cosmopolitan Staffing Services Cross Technologies, Inc Crossmark Canada Inc Costco Wholesale Corp

Crossmark Inc Custom Essence

Crossmark, Inc.
Croud Inc Ltd.
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Crowdsmiths Inc

Custom Ingredients, Inc.
Custom Nails By Temeka
Custom Paper Tubes
Custom Paper Tubes, Inc.

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Crx Laboratories Llc
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Cryopak Industries (2007) Ulc Cyrus Capital Partners, LP

Crystal And Company Inc D Dion Llc

Crystal Ann Heric D&J Associates Inc

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Crystal Claire Cosmetics Inc Usd D/B/A Segra

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Crystal Malchuk Dac Group

Crystal Springs Dac Group/ New York, Inc.

Crystal Springs

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Ct Lien Solutions

Ct Wilson Construction Co

Daisy Grispino

Dallas G Harvey

Cuatrecasas Goncalves Pereira Dana Renee Navarro
Cube Studios Ltd Dana S. Wisehart

Culligan Water Of Jacksonvill Daniel J Riley & Co Solicitors

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Cult London Limited (Calverton) Daniel Thournout
Cummins-Wagner-Florida, Llc Danielle C. Nicholas

Cunningham Legal Limited

Cunningham Sensory

Danielle Carolan

Daniello Giangreco

Curalate Inc Dannemann Siemsen Bigler & Ipanema

Curalate Inc Dannemann Siemsen Bigler And

Curebit, Inc. (Dba Talkable)

Curion Llc

Danubia

Darielle Inc

Curly Girl Collective, Llc Dark Horse Retouching Llc

Current Communications & Elect Darko Inc

Curtis Cross Darlene Sullivan
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Custodian Reit Plc Darwin Press Company

Data Forms Of Charlotte Inc Decernis Llc

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Dataplan Payroll Ltd Define Health Llc Dave Campbell Definite Films Llc.

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Dave Herr, Llc Deimos S.R.L.

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David Piwonka, Tax Assessor-Delina Medhin Dell Canada Inc

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Davis Vision Dell Marketing Lp

Davis Wright Tremaine **Dell Products Limited** Dawn Jacobs

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Daxue Consulting Deloitte Tax Llp

Daybreak Fast Freight Inc Delta Industries Internat

Daymion Mardel Photography Delves Inc

Dayna Schaefer Dendy Elizabeth Engelman Db Goldline Productions Inc

Dendy Engelman Thomas Llc **Db Williams Construction Inc**

Denis Beaudoin **Dba Artworks** Denise Taylor Dba Media Llc

Department Of Business And Dba Media, Llc Department Of Environment And

Dba Streeters Department Of Environmental Quality

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Department Of Revenue

De Maximis Inc Department Of Revenue Mississippi Deacons Dependable Trailer Repair, Inc

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Dewolf Chemicals, Llc

DKSH NORTH AMERICA

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Di Prok

Dia Model Management Llc

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DOBS Legal LLP

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Document Direction Limited

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Diane Henson

Docusign Inc

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Dolan, Kristin A

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Dominion Air & Machinery Co

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Digital Additive Inc

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Digital Color Concepts

Digital Darkroom And Photography Inc

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Digital Photographic Design

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Design

Donna Fisk

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Diligent Corporation

Diligent Corporation

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Dimensional Merchandising, Inc.

Doran Visual, Llc

Doreen Gebbia

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Dorsey & Whitney Llp

Dina Meri, S.R.L.

Diners Club International

Dorsey And Whitney Llp

Doubinsky & Osharova

Dionna Dorsey

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Direct Shot Distributing Inc.

Double Stack Services

Dovernek Limited

Dow Silicones Corp

Direct Shot Distributing Inc.

Director Of The Uspto

Dow Silicones Corp.

Dpd Group Uk Ltd

Dr. Christos A Theodoulou Llc Dr. Margery Capone, Phd Dr. Shlomo Cohen & Co.

Dr.Helen G.Papaconstantinou &P Drax Energy Solutions Limited

Drew & Rogers Inc

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Ds Smith Packaging

Ds Smith Packaging Consumer Dsi Group Inc Dba Ovation In-S

Dsm Nutritional Products

Dsv Air & Sea Inc Dsv Air & Sea Limited Dtouch New York Ltd Dtouch New York, Ltd

Dts Dedicated Trustee Services Dac

Dual Phocus Llc

Dublin Airport Authority (Daa) Duff Phelps Holding Corporatio

Dufry International Ag
Duggal Visual Solutions Inc
Duggal Visual Solutions, Inc
Duggal Visual Solutions, Inc

Duke Energy

Dulcedo Digital Agency Inc

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Dusobox Corporation

Duval Asphalt
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Dxp Enterprises Inc
Dymax Corporation
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Ecrm

Ecrm - Epps Cosmetics, Fragrance

Edco Waste And Recycling

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Eeuk Group Ltd
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Effortlyss Llc
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Ekato Corporation
Electric Power Systems

Electric Supply & Equipment Co Electrical Test Midlands Ltd Electronic Imaging Services In Elegance Distributors, Inc.

Elementis Specialties Elementis Specialties, Inc.

Elena Macdonald

Elevate Coaching And Co

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Elite Model Management Enterprise Data Management
Elite Model Management Llc ENTERPRISE SOFT SOL INC

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Elite Personnel Group Llc Environmental Conservation
Elizabeth Brothers Environmental Working Group
Elizabeth Miakinin Environmental Working Group

Elizabeth Nolte Envirosoft Corp

Elizabeth Taylor Cosmetics Co

Elkem Silicones Usa Corp

Ellington & Son Inc

Epic Printing Ink Corp

Elliott Electric Inc Eppione Ltd

Ellisons Epromos Promotional Products, Inc

Elodie I. Castro

Elsiecheyenne Amoo

Elvin Rodriguez

Elvin Rodriguez

Elvin Rodriguez

Elvin Rodriguez

Elvin Rodriguez

Elysium Construction Erin Barnard

Eman Makeup Inc Erin Elisabeth Lowe

Embassy Suites St Augustine Ernest Packaging Solutions
Embrace E Commerce Ernest Packaging Solutions
Embrace E Commerce Ernst & Young (Shanghai) Certi

Emd Performance Materials Corp Ernst & Young Llp

Emerald House Associates Limited ERNST AND YOUNG LLP

Emerald Performance Materials Ernst Roeser Gmbh
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Emkay, Inc Eryn Paige Fullard Emme&Pi The Trademark, Slp Esbrook Law Llc Emmy Schofield - Wild Rover Esentire, Inc

Empire State Realty Op, L.P. Esis

Enbridge Essence Communications, Inc Encore International Llc Essential Ingredients Inc.

Encore Rrc ESSENTRA PACKAGING US INC

Endres Pathology Pllc Essex Testing Clinic Inc Enercon Industries Corp Essha Altaf Sheikh

Energy Bbdo, Inc Essilor Laboratories Of Americ

Enersource Hydro Mississauga Estate Five Media Llc

Englewood Electric Supply Co
Estate Of Christopher Andrea
Englewood Lab Korea
Estate Of Cynthia Faye Oakley

Englewood Lab, Inc Estate Of George Lacina
Englewood Lab, Llc Estate Of Maria Hackney

Estate Of Trellis Mansfield

Estelle Leeds

Estes Express Lines

Esther So Tim Li

Esthetique Caty

Estudio Beccar Varela

Estudio Muñiz Soc Civ Resp Ltd

Ethan Black

Ethereal Gray, Inc.

Eurofins Consumer Product Testing

Gmbh

Eurofins Crl Cosmetics

Eurofins Crl Cosmetics Inc

Euromonitor International Inc

European Patent Office

Eurostampa North America

Evaluative Criteria Inc

Evaluative Criteria Inc.

Evelyn Brown

Evelyn Garcia

Eversheds Llp

Eversheds Llp

Eversheds Supplier (International) Llp

Eversheds Sutherland

Eversheds Sutherland (Internat

Everyoung Llc

Evonik Corporation

Evoqua Water Technologies Llc

Exair Corporation

Excel Executive Ltd

Excess Space Solutions Inc.

Executive Cleaning Services, Llc

Expd8 Ltd

Experian Limited

Express Vending Limited

Expression For Growth Limited

Extreme Reach Talent

Extreme Reach Talent, Inc.

Eyedeas Design & Communication

Eyelet Design Inc

Eyelet Design Inc. - Remit

Eyelet Design, Inc. Ez Solutions Inc

F S Distribution Limited

F.R. Kelly & Co.

Fabric Resources Intrntl Ltd

Facebook Ireland Limited

Faegre Drinker Biddle And R

Fairborn Equipment Of North

Falic Fashion Group, Llc

Fantasia Accessories Ltd

Fantasia Accessories Ltd

Fantastic Fabrics & Promotions Inc.

Farah Mawani

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Norrizon Sales & Marketing G

Norrizon Sales & Marketing Group, Inc

Norstone Inc

North American Beauty Events L

North Carolina Dept Of Labor

North Carolina Dept Of Revenue

North Carolina Dept Of Revenue

North Carolina Dept Of Revenue

North Carolina Manufactures Al

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North Carolina Treasurer

North Dakota Tax Commisioner

North Faring Llc

North Point Promotions, Inc

Northeast Fire Equipment Llc

Northern Trust Company

Norton Rose Fulbright

Nouryon Usa Llc

Np Group

Nucro Technics

Nucro-Technics

Nusrat Ali

Nuxeo Corporation

Nwn Corporation

Nyc Department Of Finance

Nyc Department Of Finance

Nyc Management Group Inc

Nys Filing Fee

Nyse Market Inc

O2 Uk Limited

Oasis Staffing

Oberk Company

O'Brien & Gere

Obviously Social Llc

Octrooibureau

OCTROOIBUREAU VRIESENDORP

& GAADE B

OCTROOIBUREAU VRIESENDORP

& GAADE B.V.

Oden Machinery, Inc.

Odun Promotions Ltd

Oec Fluid Handling

Office Depot Inc.

Office Depot Uk Limited

Office Depot, Inc.

Office Depot, Inc.

Office Max Grand & Toy

Office Of Environmental Health

Officlean Ltd

Oh Department Of Revenue

Ohio Attorney General

Ohio Attorney General

Ohio Bureau Of Workers

Ohio Department Of Taxation

Ohio Dept Of Taxation

Ohio Valley Specialty Chemical

Ohs-E Limited

Okie, Edmund A Pe

Oklahoma Secretary Of State Oklahoma Tax Commission Oklahoma Tax Commission

OKLAHOMA TAX COMMISSION

Old Dominion Freight Line, Inc (Odfl)

Olderbing Brand Family

Olivia Boblet Olivia Fowler

Oluwadamisola Balogun Olympus America Inc. Omega Design Corporation Omya Specialty Materials Inc

Onaedo Achebe
One Roof Social
One Source Industries
One Source Industries, Llc
One Source Logistics, Llc

One Touch Point-Mountain State

Onemarket Holdings, Inc

Onetrust Llc Oni Essence

Onintu Construction Inc

Onlunchbreak, Inc. Onpoint Epm Llc

Onsagers As
Onsagers As

Open Text Inc OPEN TEXT INC

Opinions Ltd

Ops Technologies Inc
Opsec Online Llc
Optel Group USA Inc
Optimal Bee Health Llc
Optimal Business Intel

Options Management Ltd

Opus Beauty

Oracle America Inc

Orange & Blue Design Group Inc

Orange & Rockland

Orange County Tax Collector

Orange Die Cutting Corp

Orange Packaging

Orbico Beauty Gmbh

Oregon Department Of Revenue

Oriac Trading Company

Orkin Pest Control

Orlandi Inc - Farmingdale Orlandi Inc. - Remit Osler Hoskin & Harcourt Otc Beauty Magazine Oui Gruppe Gmbh & Co.

Over The Web Ltd Owen Dallimore Ozone Solutions, Inc.

Pacific Building Maintenance Pacific Packaging Machinery L Packaging Corporation Of Ameri Packaging Machinery Concepts I

Pallet Consultants
Palm Retail Service

Palma Kolansky Studio Inc

Palmer Holland, Inc.

Palomo & Porras Abogados

Pamela Nicholas

Pamela Voisard Dickman Panda Press Stone Limited

Pandb Group Pharma And Beauty Pandb Group Pharma Beauty Le C

Parchem Trading Ltd Parfums Givenchy Llc

Park Place Technologies Canada Park Place Technologies Limite Park Place Technologies Llc Parker Interior Plantscape Co

Partnerize
Parts Models
Parts Models Llc
Parts Models Llc

Parul Modi

Parul Saini

Passion Digital Limited

Patentna Pisarna Inc Petrillo Klein & Boxer Llp Patricia Bailey Petro Canada America Patricia Cohen Petty Cash/Carter Hardesty Patricia Putnam Petty Cash/Rebecca Maloney Patricia Rudichuk Pfs Priority Fulfillment Services Inc Patrick Chai Pgp Glass Usa, Inc Patsnap Uk Ltd Phab Wholesale Uk Patterson Pope Inc. Phardevelopment Trials. Lda Patton'S Inc Pharmachoice East Paul Falltrick Pharmacy Supplies Ltd (Eur) Paul Hastings Janofsky & Walke Pharmasave Drugs Ltd Paula Cohn Phd Usa Pawling Engineering Products I Phenomenex Inc Pb Parent Holdco Lp Phil Smith Agencies Ltd Peak Technologies, Inc. Phillips Murrah Pc Peak-Ryzex, Inc Phillips Ormonde Fitzpatrick

Peg Displays Pennsylvania Department Of Rev

Pennsylvania Department Of Revenue Pennsylvania Dept Of Revenue Pension Benefits Guarantee F

Pension Protection Fund

Penthouse Manufacturing Co Inc

Penthouse Mfg Co Inc Peoplefluent, Inc.

Perella Weinberg Partners

Perfect Corp Perfect Corp.

Perfect Scents Limited Perfect Scents Limited Perfume Center Of America

PERFUME CENTER OF AMERICA

INC

Perfume Worldwide Inc

Perkin-Elmer

Pernell'S Steel And Machine Se Personal Care Products Council

Personnel Hygiene Services Lim Peter Cremer North America Lp

Peterka & Partners Llc

Petosevic

Phillips Ormonde Fitzpatrick

Philouze Sarah

Phipps Dickson Integria Phoenix Chemical Inc Phoenix Closures Inc

Photech Environmental Solution

PHS Group

Picturehouse + Thesmalldarkroo

Piedmont Plastics Inc

Piedmont Technical Sales-Carol

Pierce Cartwright Co Pierson Industries Inc

Pilot Chemical Pin Production Pine Castle, Inc Pink Elephant Corp

Pinnacle Fire Systems Inc

Pinnacle Hills Llc Pinpoint Data

Pinterest Europe Limited

Pinterest, Inc Pinterest, Inc

Pioneer Adhesive Products Of Amer

Corp

Pipeline Packaging

Pirard, Pierre Ponte Firm

Pirola Pennuto Zei And Associa Pop This Pop That Pty Ltd

Pitney Bowes Portfolio Media Inc
Pitney Bowes Inc Portfolio Payroll Ltd
Pitney Bowes Purchase Power Power Battery Sales Ltd.

Pitney Bowes Reserve Account
Pivot Point Education Ltd
Pr Newswire Inc
Pivot Point International, Inc
Pratt Industries, Inc.

Pixelate Imaging Ltd Preciball Usa
Pkb Inc Precima Inc

Pkg Group Llc Precision Audit Llc

Place 2 Place Logistics Ltd Precision Automation Co Inc

Planta 16 Cominicacio S,L

Precision IBC, Inc

Plastek Industries Inc

Precision Standards

Plastic Concepts And Design In

Preferred Tank Inc

Plastic Concepts And Design In

Preferred Tank Inc

Plastic Process Equipment Inc

Premier Group Ltd

Premier Internet Som

Plastic Tool Systems Inc
Premier Internet Services
Plastic Tool Systems Inc
Premier Packaging Solutions
Plastics Color Corp
Premier Placement Services
Platinum Expo Ltd
Premier Retail Services, Inc
Playing With Pixels Pty Ltd
Premier Specialties, Inc.

Plum Reps Llc Premier Water & Energy
Plum Reps Llc Premier Marketing, Inc

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Pochet Du Courval America
Poh-Kwan Chua
Prestige Fragrance, Inc.
Prestigious Models

Point 1 Displays Inc Presto Packaging Solutions Llc

Point 1 Displays Inc.

Prestone Press
Point Of Sale Inc

Prestone Press Llc

Point Of Sale Inc Pretty Big Deal Productions L

Point Security Inc Preveyor

Pojomodels Llc Price Waterhouse & Co

Pojomodels, Llc Pricetrace Llc

Polypack Inc Pride Solvents & Chemical Co

Poms Corporation Primary Systems Inc
Pond5 Inc Prime Clerk Llc
Pond5 Inc Prime Fragrances Llc

Pondsco Facility Services Llc Prime Line Packaging

Ponte Andrade Casanova Prime Process Equipment Llc

Prime Productions And Photo Puig International, S.A

Prime Team Services Inc Pulse Publishing Administratio

Primeau Multimedia Ltd Pure Consulting Primo Management Limited Pure Telecom

Print 2 Print Llc Q Software Global Limited

Print It Q Studios Inc

Printer'S Edge Qad Inc
Printex Transparent Packaging Inc Qad, Inc.

Printflex Graphics Inc Qingdao Glamour Consumer Produ

Priority Fulfillment Services, Inc. QOSMEDIX

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Pro Choice Northampton Quadient Leasing Canada Ltd.

Process Technologies, Inc.

Quaeshia Price

Procos Americas Inc

Qualipac America

Proderm Institute For Qualipac America Corporation
Product Identification & Proce Quality Fragrance Group

Product Quest Manufacturing,Llc Quality Industrial Electronics

Production Management Holding Quality King Spo Professional Beauty Associat Qualtrics Llc

Professional Diversity Network Que Management, Inc.

Progress Luv2Pak Quest Model Management Limited

Proheat Inc Quest Software Inc

Prologistix Questex Llc

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Promotion Resource Group Quotient Technology Inc
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Prudent Rx Llc RAINBOW TREE HK LIMITED.
Prudential Insurance Co. Of Am RAJA, DARRYL & LOH

Psa Electronic Systems, Inc.

Ramboll Us Consulting Inc

Psc Connect Nz Ltd RAMIA MADANAT

Psc Insurance Brokers Pty
Rancher Design
Psiog Digital Private Limited
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Ptc Inc
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Public Company Accounting Over Rapid Fire & Security Systems

Rasheed Ingram Retail Admin Solutions Inc
Ravel Films Inc Retail Merchandising Solutions

Ray Buonanno Productions, Inc
Ray Buonanno Studio
Ray Buonanno Studio
Ray Buonanno Studio
Ray Industrial Enterprises Pte
Retail Solution Center Inc
Retail Solutions Inc
Retail Trust Events Ltd

Raymond Leasing Corp Return Logistics International

Reagents Inc Reva Baylets

Rebecca Sue Mayes Revelations Perfume & Cosmetic

Receiver General Revenue Quebec Receiver General For Canada Rewind Ltd

Receiver General For Canada Rewind Ltd

Recyclebc Rhode Island Div. Of Taxation

Red Industries Limited Rhode Island Division Of Taxation

Red Pepper Software Llc Rhp Corp

Red Productions Inc.Ricardo Romero GuzmanRedi Carpet Sales Of New JerRicardo Romero-Guzman

Redwood Collections Limited Richael Corr
Reed Smith Llp Richard Dutot

Refinitiv Us Llc Richards Layton & Finger Pa

Regina WayRick CarrollRegion Of PeelRicoh Usa, Inc.Regis CorporationRightnow Co Ltd

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Reinhold Cohn And Partners Rita Corporation

Reinhold Cohn And Partners River Group Content Ltd
Relish Agency Limited River Talent Limited

Remedy Intelligent Staffing Riverhead Police Department Renata Hage Riverside Paper Co., Inc.

Renata Jazdzyk Rjm Sales Inc Rene Lockard Rlm Group

Renee Pedersen Rms Omega Technologies

Renovotec Ltd Rna, Ip Attorneys

Rental Concepts, Inc Roanoke Distribution Branch Plant

Rentokil Initial Uk Ltd Roanoke Gas Company
Republic Services Roanoke Regional Chamber

Resource Productivity And Reco Rob Pezza

Resource Recycling Systems
Resources Global Professionals
Respiratory Medicine Cons
Robbins Russell Englert Orseck
Robert Andrew William Evans
Robert Callan & Associattes Lt

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Robert Half Rpc Zeller Plastik Libertyvill

Robert Half International Inc Rpg

Robert Leon Rr Donnelley

Robert M Callan & Associates L Rsi Retail Solutions Limited
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Robert Walters

Robertet Inc

Robertes Beauty

Rsm Us Llp

Rtc Industries Inc

Rtc Industries Inc

Roberts Florals Rtg Research Laboratories, Llc

Roberts Technology Group Inc
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Ruichem Usa, Inc
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Rundle & Co Ltd

Robinson, Marjorie Rundle & Co Ltd
Roc Nation Llc Ruo Bing Li

Rock Valley Tool Llc Russell Reynolds Associates In

Rocketline Ruth Mohamed

Rocky Mountain Natural Labs

Rocky Mountain Poison & Drug

Rodrigo Elias & Medrano Abogad

Ryan Bradley Scherb

Ryan Stephen Supple

S&K Sales Co

Roger Selin

Ron Nixon

S&M Exterminating Co
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Ronchi American, Llc Saba & Co Rondo Of America, Inc Saba & Co (Tmp)

Rondo Of America, Inc.

Saba & Co (Thip)

Rondo Of America, Inc.

Saba & Co.

Ronstan Paper Co Inc

Rosalee Siard

Rosalia Mayberry

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Saba & Co. Tmp

Sabrina Hymowitz

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Rosalie B Eckert SafePoint Occupational Health
Rosalinda Castillo Safety And Compliance Services Inc

Rose Hackle Saf-Gard Safety Shoe Co
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Rouse & Co International Limit Saia Motor Freight Line, Llc

Rouse & Co International Overseas Ltd Saigon Buenos Aires Sa

Rovi Packaging, S.A.

Roxane Divuolo

Salerycom Llc

Roy Turk Industrial Sales Ltd Sales Is Not Simple

Royal Mail Sales Is Not Simple Internatio

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Rozalia Mingxin Ltd Sally Salon Services Limited

Salon Communications, Inc

Salon Pk

Salon Supplies Uk

Salsify Inc

Salt Mediaworks, Llc

Sam Mccauley Chemists Ltd

Sam Suh, Inc Sam'S West Inc

Samantha Birkett-Leigh

Same

Sammy-Jo Baker

Sampl Technologies Ltd

Samsung Electronics America

Samuel Denis Sebbane Sandbox Marketing

Sandfield Engineering Company

Sandra Hill

Sandream Impact Llc

Sandy Call

Sangyay Tendron Chen

Sap America Inc Sapientis S1 Sara Roosa

Sarah Balistoy-Mitten

Sarah Mawani Sarah Myers Sarah Saternos

Sarcona Management Inc Sas Alkos Cosmetiques Saskatchewan WCB

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Savlov Consulting Inc

SAWGRASS MILLS PHASE III, LP

Saxon Business Systems, Inc

Sc Associates Ltd

Sc Department Of Revenue

Scan Rite Solutions, Inc.

Scarsdale Security Systems

Scentbird, Inc Scentsworld, Inc Schenker, Inc

Schmalz Inc

Schmitt & Orlov Intellectual Property

Co

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Schulke, Inc.

Schwan Cosmetics Germany Gmbh

Schwan Cosmetics Usa, Inc.

Schwartz, Barry F

Schwerdtle Stamp Company

Scott Adams Designs Scott Anthony Braga

Screen Actors Guild-Producers

Sct Software

Scutum London Limited Sd Worx Uk Limited Sd Worx Uk Limited Sd Worx Uk Limited (Eur)

Sdge

Sds Global Logistics Inc Seamless North America Llc

Secure One Protection Securian Life Insurance Co

Security Services, Llc

Sederma Inc SEDIN SA

See Management, Inc

Seegars Fence

Segal Immigration Law Segal Immigration Law Segrave Technical Select A Service Llc

Select Management Group Llc

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Semrush Inc.

Sennco Solutions, Inc Sennco Solutions, Inc.

Sensient Cosmetics

Sensory Spectrum, Inc Sheakley Uniservice Inc

Sephora Usa IncSheencolor UsaSeppic IncSheerluxe LtdSerena HussainSheikh Brothers IncSergio CardosoSheila Jalalat Pllc

Serpa Packaging Solutions Sheilds Ltd

Service Express, Llc Shelena Robinson Service Innovation Group UK Limited Shelly Weintraub

Service Transfer Inc Shenandoah Machine & Maintenance

Service Transfer Inc Co Inc

Servicenow Inc
Servpro
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Sethness Products Company
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Shibolet And Co

Seven Enterprises Shibolet And Co

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Seven Publicity Ltd Shin Etsu Silicones Of

Sfe Ltd Shipmate Inc
Sga Snc Shire Leasing Plc
Sas Harrison Research Laboratories Inc
Shirlee Ann Kerr

Sgs Harrison Research Laboratories Inc
Sgs North America Inc
Shirlee Ann Kerr
Shiva Chemicals And Pharmaceut

Sgs North America Inc
Shahbaz Employment Agency
Shahraad Zarrahian
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Shiyao Gong
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Shopify Inc
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Shantou Kinhwa Plastic Industr
Shari Scriber
Shari Scriber
Shari Scriber

Shark Fin Shear Inc
Sharon Horn
Sharon Howell
Shasha Han
Shatera Woodson
Shutterstock
Shutterstock, Inc.
Si Systems, Llc
Sidel Canada Inc
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Shatere Woodson
Shaw Direct
Shawn E. Powell
Shawn E. Powell
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Silab Inc

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Silgan Dispensing Systems Thomaston

Corp

Silgan Holdings Inc

Silgan Plastics

Silhouette Studio Digital, LLC

Silicones Plus Siltech Inc

Silverson Machines Inc

Simco Electronics

Simex Trading Ag **Simkins Corporation**

Simmons & Simmons

Simon Greenstone Panatier Pc

Simon Property Group Lp

Simon Property Group, L.P.

Simplexgrinnell

Simplifield Inc.

Simplyhealth

Sing Tao Newspapers

Sing Tao Newspapers Canada

Singh & Singh Lall & Sethi

Sino German Scissors And

Sino Lion Ltd.

Site Crafting, Inc.

Sitecore Usa Inc

Six Degrees Of Influence Llc

Skadden Arps Slate Meagher

Skai Blue Media

Skg Consulting Inc

SKINNER LLC

Skopenow, Inc

Slash Management Inc.

Slatebelt Safety

Slavycz Consulting

Slay Media Llc

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Smartlance, S.L.

Smh Fleet Solutions

Smh Fleet Solutions Limited

Smith And Co.

Smsb Consulting Group

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Snipp Interactive Inc

Social Studies, Inc

Social Studies, Inc

Socialebs

Socialebs, Llc

Society Of Cosmetic Chemists

Society Of Cosmetic Chemists

Society Photography Management

Sodexo Motivation Solutions Uk

Sodexo Motivaton Solutions Uk Ltd

Softsolutions, Inc

Software Toolbox Inc

Soham Inc

Solabia Usa Inc

Solar Systems & Solutions Llc

Solarwinds Net Inc

Solenis Llc

Solnsoft Llc Dba Xcentium

Solomon Page Group Llc

Solomon-Page Group Llc

Solvay Usa

Somerville Acquisitions Inc

Sonia Corriero

Sony Music Publishing (Us) Llc

Sonya Hanks

Sopost Limited

Sorini & Migliavacca Spa

Sorrell, Cristiana Falcone

Sos Gases Inc

Sound Lounge

Source 4

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South Dakota Department Of Rev Staffmark Investment Llc South Dakota Dept Of Revenue Stafford Borough Council

South Granville Primary Care Staffordshire Chambers Of Comm

Stage 2 Networks, Llc Southeast Music, Inc. Staleks Ltd

Southeastern Freight Lines Southeastern Grocers Standard And Poors Corp Southern Graphics Inc Standridge Color Corporation Southern Industrial Constructo Standwill Packaging Inc.

Southern States STANDWILL PACKAGING, INC.

Southern States Motive Stanley B Levy Md Southern States Toyotalift Star Metroland Media

Southpaw Communications Ltd State Board Of Equalization Sow Productions Llc State Comptroller

Sp Plus Corporation State Electric Supply Co

Sp Scientific State Of California Spa Clean Industrial Limited State Of Michigan

Spark247 State Of New Jersey Sparkle Consulting, Llc State Of New Jersey State Of New Mexico Sparks And Honey Sparks And Honey Llc State Of Rhode Island Sparrow Society Llc State Of Washington

Special Occasions Event Plan State Of Washington Specialized Merchandising Serv State Of West Virginia

State Tax Commission Spencer Hensley Spg Houston Holdings, Lp Statement-Matching.Com Limited

Sphera Solutions, Inc. Steadfast Logistics, Inc Splashdown Design Ltd Steamboat Marketing Inc

Spoor & Fisher Steen & Co Employment Solicito

Spoor & Fisher Steer Inc Spoor And Fisher Stefanini, Inc Spotify Usa, Inc Stelised Inc

Spraying Systems Company Stepan Co

Sprinklr Inc Stephanie Buchanan Sps Commerce, Inc Stephanie Ganson

Square In The Air Stephanie Marie Camilleri Squire Patton Boggs Us Llp Stephanie Rochester Sr Packaging Inc. Taiwan Branc Stephanie Sarsha

Sr Packaging North America, In Stephen Gould Corporation Sscl Stephen Izzi Trucking & Riggin

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Sterling Infosystems Inc
Sterling Products Inc.
Sterling Products Inc.
Steven Napier
Stewardship Ontario
Sun Colors Digital Graphics
SUN PROFESSIONAL SUPPLY
Stewardship Ontario
Sun-Ny Side Up Creative Llc
Stewardship Ontario
Sunstates Security Llc

Stewarts Law Llp Superdrug Store

Stikeman Elliott Llp Superior Service Company, Inc.

Stiles Enterprises, Inc.
Supplies Distributors Sa
Stincor Van Smith Marketing
Supremia International Inc.

Stoelzle Oberglas Gmbh
Sure Track Courier
Stok, Roberto
Surinder Tara
Stone Carpets And Beds Ltd
Susan Arterburn

Storage Equipment Safety Servi SUSAN BECK (PORTER)

Storm Model Management
Susan Cheung
Stormdfx Ltd
Susan Efthimiou
Story Events Ltd
Susan Ellen Hurley
Stour Group Llc
Susan Gorski

Strahl And Pitsch Inc
Susan Guarino
Stratix
Susan Mabry
Streetbees.Com Limited
Susan Sandler
Strelka Law Office Pc
SUSAN WARNE

Stribbons Inc
Stribbons Inc
Stribbons Inc
Stribbons Inc
Stroock & Stroock & Lavan Llp
Studio 504
Studio 504
Sussex Im Inc
Studio 65
Susan Warne
Sussex 2 Ltd
Sussex Im
Sussex Im Inc
Studio 65

Studio Kanji Ishii Inc Suzhou Deaup Trading Company, Studio Legale Bird & Bird Suzhou Gerpman Industrial Co.,

Studio Notarile Associato DeSuzy SalamaStudio Work FrSwabplus, LpStudio Work FrSylvia PalominoStull Technologies LlcSylvie Frigon

Styled Seed Llc, The Symphony Iri Group Limited

Sudarshan North America, Inc.

Suddath Relocation Systems

Suellen Sandoval

Symrise Inc.

Symrise, Inc.

Syndigo Llc

Suez Wts Usa Inc
Synergy Promotions Ltd (Eur)
Summit Atlantic Productions, L
Synergy Promotions Ltd (Eur)
Syntegon Us Holding Inc

Summit Electrical & Communications Syskit Ltd

T&A Materials Handling Inc

Tacara Sutton

Taf Environmental Safety Contr

Taghleef Industries Inc

Tai Beauchamp

Taiwo Taibat Anjorin

Takasago International Corp

Takumi International Limited

Takumi International Ltd

Talk2Rep, Inc.

Tam Anh Pham

Tamika Caldwell Tammy Brown

Tammy Respass

Tammy Senkovich

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Tangalia Timberlake

Tanger Properties Ltd Partnership, Llc

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Taplast U.S.A., Inc.

Tara Heriford

Tarek Ali Ellis

Target Corporation

Tarrant County
Taryn Lorent

Tasha Samuel

Tavaris Jefferson

Tax Collector County Of San Di

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Taylor Anise

Taylor Cassidy Jones

Taylor Duffield Taylor Thomas

Taylor Thomas

Taylor Thomas

Tb Roses Inc

Tds Safeguard Ltd

Team 88 Solutions Limited

Team Technologies Inc

Teamviewer Germany Gmbh

Techlevel Consultoria Informat

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Teco Peoples Gas

Teg Staffing Inc

Telefonica Uk Limited O2

Telegraph Media Group

Teluca Inc.

Tencarva Machine Co

Tennant Sales And Service Co

Tennessee Department Of Revenue

Tennessee Dept Of Revenue

Tera Dacia Wyatt

Tera Wyatt

Teresa Cole

Terminix Canada Ltd

Terry Ann Mcdaid

Terry Laboratories

Terry Laboratories Llc

Terry Smith

Tesla Toronto Automation Ulc

Texas Comptroller Of

Texas Controller Of Public Acc

Texwrap Packaging Systems

Tforce Final Mile Llc

Thanh Tuyen Thi Ly

Thao Ly T. Pham

That Ly 1: I hain

Thats So Creative, Llc

The A. & J. Power Group Inc. E

The Amergroup Inc.

The Api Group, Inc.

The Attic Room Design

The Beauty Essential Llc

The Bernard Group

The Bernard Group

The Bmf Media Group Llc

The Booking Project Ltd

The Business Council Of Roanoke Reg

The Call List, LLC

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The K Group Ltd.
The Kair Group Llc
The Kirschner Group
The Law Office Of David C Deal
The Lincoln National Life Insu
The Logistics Alliance Inc

The Lovefone Company

The Ygs Group Thermal Label Hq

Thermo Electron, Na Llc Thermo Plastic Tech Inc Thetrianglelab Co

Thevideocards Llc

Think Purple Training And Recr

Thinky Usa, Inc
Thompson Llc
Thomson Reuters
Thomson Reuters
Thomson Reuters - West
Thomson Reuters - West
Thomson Reuters - West
Thomson Reuters - West

Thomson Reuters - West Tlx
Thomson Reuters Llc Tlx

Thomson Reuters Tax And Tms Logistics, Inc.

Thor Specialties, Inc.

Toda

Three Wishes Productions, Inc

Todd Spricszl

Threebond International, Inc

TODD SPRICSZL

Thrifty Retail Services, Llc Toits Attorneys And Mediators

Thurgood Marshall College Fund Tokiwa Corporation

Thyssen Krupp Elevator Tom Gores/ Platnium Equity, Llc
Thyssenkrupp Elevator Corporat Tomlinson Management Group, In

Tidal Software Llc

Tides Center

Topbox Inc

Tie Commerce Inc

Tiffany And Co

Topline Products Co Inc

Tiffany And Co. Topline Products Co Inc
Tiffany Anderson Tops Markets Llc

Tiffany Benson Toshiana Baker Beauty Llc

Tiffany Harrington Toshiana C Baker

Tiffany Mullins Total Comfort Solutions
Tiffany Reid Total Credit Recovery Limited

Tigerlily Total Hygiene Services

Tik Tok Information Technologies Uk
Ltd
Total Negotiation Limited
Total Quality Logistics
Total Quality Logistics, Llc

Tiktok Inc

Tote Maritime Puerto Rico, Llc

Tiktok Information Technologie

Tote Resources, LLC

Tilleke & Gibbins Consultants Limited

Tote Resources, LLC

Towers Watson

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Timax Messenger Inc.

Time Warner Cable

Towers Watson Canada Inc

Towers Watson Delaware Inc

Towers Watson Delaware Inc

Time Warner Cable
Timekod Sims
Town Of Franklin
Townley Office Supplies
Timily Calles
Township Of Edison
Tina Marie Harris
Township Of Irvington
TINUITI INC
Township Of Woodbridge

Tinuiti, Inc
Toyo & Deutsche Aerosol Gmbh
Tinuiti, Inc
Tinuiti, Inc
Toyota Industries Commercial
Tinuiti, Inc.
Tozzini, Freire, Teixeira E Si

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Traackr Inc
Tracy Evans

Tracy Johnston-Holborn

Tracy Orie

Tradebe Environmental Services

Tradebe Environmental Services, Llc

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Tradtec S.L.

Traffic Models. Sl Trane U.S Inc

Transaction Tax Resources Inc

Transchem Inc Transolutions, Inc.

Transperfect Translations Intl

TRANSPRO FREIGHT SYSTEMS Transpro Freight Systems (Can)

Trays Electrical Ltd

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Treasurer, City Of Roanoke Treasurer, State Of Iowa

Treasury General Account

Tremor Llc
Tremor Llc

Trenton Elevator Co Inc

Tri Chem Corporation
Tri Dim Filter Corp

Tri K Industries

Tri Mark Foodcraft Llc Triad Automation Inc

Triad Precision Products Inc

Trib3.Com, Inc Tricor Braun

Tricor Braun - Remit

Tricor Braun Company Tri-Dim Filter Corporation

Tri-K Industries, Inc.
Trimech Solutions Llc

Trinity Consultants

Trinity Maxwell Limited

Trinity Mirror Publishing Limited

Trisha Le

Tristan Chace Wiljite

Tristan Jackson

Troesch Scheidegger Werner Ag

Troncoso Y Caceres Troncoso Y Caceres Troncoso Y Caceres Trudigital Corporation

Tsar & Tsai

TSAR & TSAI LAW FIRM

True Precision Plastics Llc

Tsb Ltd Spo Tslc Corporation

Tudor Packaging Corp Inc
Tudor Packaging Corp Inc
Turner Duckworth Limited
Turpaz Fragrances And Flavors

Tutonics Ltd

Tuv Rheinland Of North America

Twelve, Inc

Tyco Integrated Security, Llc

Tyiana Lee Catalino

Tylauren Llc

Tylie Jones & Associates Inc

Tza

U S Customs And Border

U.S. Coffee, Inc.

U.S. Healthworks Medical Grp.

Uaw Local 6520 Ubiqus Traduction

Ubs Financial Services Inc Ugi Energy Services Inc

Uhthoff Gomez Vega & Uhthoff, S.C.

Ukg Inc.

Ul Information And Insights In Ul Information And Insights Inc Ul Verification Services Inc

Ul Vs Canton Inc

Ulikethis Llc

Uline

Uline Us Treasury Single Taxpayors **U-Line** Usi Services Group Inc

Ulmer and Berne LLP Uss Llc

Ultra Chemical Inc **Utah State Tax Commission Underwood Jewelers Utah State Tax Commission**

Ungerer And Company Utleys Inc

Unifirst First Aid Corp Utleys Incorporated **Unifirst First Aid Corporation** Utleys Incorporated

Unifor Local 323 Utopia - The Agency Inc.

Unifor Paid Education Leave Valassis Ltd Uniloy Inc Valeria Hawit

Unique Display Designs Llc Valerie Coble Unique/Active Graphics Valerie Ducharme Inc

Unit Pack Co. Inc. Valerie Enni Agembah United Electronic Services, Inc Valerie Hasselman

United Manufacturing Group Llc Valerie M Warner

United Parcel Service Validity Inc. United Rentals (N.A.) Inc Valley Occupational Medicine

United States Postal Service Valpak Limited United States Securities And Valtech Solutions, Inc.

Unitedhealthcare Insurance Co. Van Innis & Delarue

United States Treasury

Unitemp Inc Vanamy Llc Dba Network Researc

Van Horn, Metz & Co., Inc.

Univar Solutions Usa Inc Vance Construction Co Universal Presevachem Inc Vance Granville

Vanderbilt Minerals, Llc Univest Capital Inc

UNLOCKED BRANDING Vanessa Mccullough **Unum Life Insurance Company** Vanessa Stevens And Company

Up North Management Group Inc Vanessa Stevens And Company Upper Piedmont Environmental I Vanguard Group Staffing Inc Ups Capital Insurance Agency I Vanguard Logistics Services Ups Freight Vanity Projects Events, Inc

Ups Supply Chain Solutions, Inc. Vantage Specialty Ingredients,

Urban Studio, Llc Variable Graphics Llc Ursula Wiedmann Models Inc. Variable Promotion, Llc

Us Bank Trust National Associa Variable Promotions Llc Us Barcodes, Inc Vcg The Promorisk People Limit

Us Bottlers Machinery Company Vedeqsa, Inc. Us Customs And Border Protection Venable, Llp

Us Department Of The Treasury Venngo Inc

Us Sweepstakes And Fulfillment Veolia Es (Uk) Limited Veolia Es Technical Solutions

Veraquest Research, Llc

Verescence France

Verescence La Granja, S.L.

Verescence North America Inc.

Verescence North America Inc.

Verescence North America, Inc. -

Remit

Verisk Crime Analytics Inc

Veritas Communications Inc

Veritas Communications Inc

Veritext Llc

Veritiv Operating Co Formerly

Veritiv Operating Company

Verizon

Verizon

Verizon Wireless

Verla International Ltd

Vermont Department Of Taxes

Vermont Department Of Taxes

Veronique Tremeali Murat

Vertex, Inc

Verticale Advantage Ltd

Vertiv Corporation

Vertiv Services Inc

Verus Management Group Llc

Vhi Healthcare

Viachem Ltd

Vi-Cas Manufacturing Co. Inc.

Victor Lopez

Victor Nichols

Victor Ramos

Victor Vargas-Valenzuela

Victoria Marino

Victory International Llc

Videojet Technologies, Inc.

Vidman, Moshe

Vigneaux Corporation

Vigon International Inc

Vincent Alleva Jr

Violetta Kurilenko

Vipond Fire Protection Limited

Vira Insight Llc

Virgin Media Business

Virginia Department Of Taxatio

Virginia Department Of Taxation

Viridiana Rivas Garcia

Viseo Usa Inc

Vision Color, Llc

Vision Pr Inc

Vision Publications Inc

Visionet Systems Inc

Visual Citi, Inc

Vital Records Inc

Vitality Corporate Services Ltd

Vitality Health Limited

Vitec Service Inc

Vitech Business Group, Inc.

Viva Healthcare Packaging, Inc

Vivabox Solutions Llc

VIVABOX SOLUTIONS LLC

Vivian Kwan

Vizit Labs Inc

Vmgroupe Holding Llc

Vodafone 6024545446

Vodafone 6032518565

Vogue Models & Talent

Voigt-Abernathy Sales

Von Wobeser Y Sierra Sc

Vorne Industries Incorporated

Voyant Beauty

Vpi Holding Company Llc

Vrc Companies Llc

Vrc Companies, Llc

Vulcan Mfg. Co., Inc.

Vvf Llc

Vwr International, Llc

W J TURPISH AND COMPANY

W. W. Grainger, Inc

W.B. Engineering & Consultants

Waco

Wageworks Cobra

Walgreen Company

Walkers Walmart Inc

Walter Schupfer Management Co Walter Schupfer Management Cor

Wanda Jones Wanika Stolz

Warner Bros. Consumer Products

Warren Printing, Inc

Washington State Department Of

Washington State Dept Of

Washington State Dept. Of Revenue

Waste Industries

Waste Repurposing Internat Water Plus Group Limited Waterlogic Gb Limited Waterlogic Usa Inc.

Waters Technologies Corp

Watkins Plumbing
Watts Mechanical And

Wb Wood

Wdfg Uk Limited We Are Open

We Get It Made, Inc Weatherite Corporation

Webber Wentzel

Weber Marking Systems Weber Packaging Solutions Weckerle Cosmetics Sa

Weckerle Cosmetics Usa

Weckerle Gmbh Wecon Services Ltd Wei-Ching Huang Weis Markets, Inc.

Welcome Management Llc Welcome Management Llc Wells Fargo Equip. Finance Wendy Burguess, Tax Assessor-

Collector

Wendy Minor Watson Wendy Williams Wenew World Llc Werres Corporation Wesco Distribution Inc

West Revenue Generation Servic

West Rock Cp Llc

West Rock Cp Llc (Mps)

West Virginia State Tax Depart West Virginia State Tax Department

West Virginia State Tax Dept

WESTBROOK MACHINERY INC

WESTERN SHIELD LABEL

COMPANY

Western Virginia Water Author

Westrock - Mooresville

Westrock - Multi Packaging Solutions

Gmb

Westrock Converting Company Westrow Training Limited WEXXAR PACKAGING INC

Whalar Ltd Whalar Ltd WHALER LTD Whats Good, Inc

Wheeler Trigg O'Donnell Llp

White Cat Media, Inc Whitney Carpenter Whitport Limited

Wholesome Sweeteners Inc

Wib New York Inc Wib New York Inc. Widjojo (Oei Tat Hway) Wilhelmina International Ltd. Wilhelmina Models Inc.

Wilkela Walker Wilkins, Brandon Will Reynolds

William L Rutherford Willis Mcdonald Co Inc Willis Of New York Inc

Willoughby & Associates, Inc

Willson & Brown

Willson & Brown Sp. Z O.O

Wilmar Oleo North America Llc

Wilmerhale

Wilmington Trust National Asso Windstream Communications

Winnie Yu Wen Huang

Winston

Winston Retail Solutions Llc **Wireless Communications** Wisconsin Dept Of Revenue Wisconsin Dept. Of Revenue Wistrand Advokatbyra Stockholm

Wl-Aya Egawa

Wme Entertainment Llc Wme Img Holdings Llc Womack Electric Co Women Management Inc

Wordly Inc Workamajig

Workers Comp Board Of Ontario Workers Compensation Board Alberta

Workers Compensation Board

Manitoba

Workforce Safety & Insurance Workforce Science Associates,

Workiva Llc Workman Llp

Workplace Integra Inc

Worksafebc

World Beauty Limited World Wide Packaging, Inc World Wide Packaging, Llc Worldwide Insurance Services

Enterprise

Wormser Corporation Wow Media Products, Inc

Wrights Media Llc Wrights Media, Llc Ws Packaging Group Inc

Wt Media Inc

Wt Media Srl

Wt Media Srl

Wunderkind Corporation

Wyoming Department Of Revenue Wyoming Department Of Revenue

Xdrive Computing Limited

Xerox Corporation Xerox Corporation Xerox Financial Services

Xiao Ping Zhu Xiaoxuan Wu

Xinfu Science & Technology Co.

Xinling Wang

XPO TRANSPORT SOLUTIONS

SPAIN S.L.

X-Rite Incorporated

Xs Tanger Properties Limited

Partnership Yaba A. Blay

> Yalong Hardware Furniture (Hk) Yangjiang Jinhengda Cosmetic T Yangjiang M Steel Industry And

Yasmini Ilanas Yee Ping Chan YELLENA JAMES

Yemisi Llc Yet2.Com, Inc Yetunde Oyeneyin

Yext Inc Yext, Inc Ying Hong

Ym&U Entertainment Inc Ym&U Entertainment Inc

Yolanda Norman

York Marketing Association Yorkgraphic Services Co You and Me Productions LLC

You Go Girl Company YOURS COSMETICS

Yrc Freight Yrc Inc

Zachary Weldon

ZAINAB LTD
Zalkin Americas, Llc
Zappistore Inc
Zeller Plastik
Zero Wait-State Inc
Zhangjiagang Huashuang
Zhejiang Ruichang Industry Co
Zhuoer Gifts Industrial Co Ltd
Zip Heaters (Uk) Limited
Zoho Corporation

Zoi Lerma
Zoom Creative Services Limited
Zsanea Hatcher
Zschimmer & Schwarz Inc
Zschimmer & Schwarz Interpolym
Zubeida Mirza
Zurich Life Assurance Plc
Zuza
Zuza Llc

Schedule 2

Disclosure Schedule

Matched Entity	Relationship to Debtors	Relationship to Paul, Weiss ¹
200 Park Avenue South Associates	Letters of Credit	Subsidiary or Affiliate of a Current Client
ABG Juicy Couture LLC	Vendor	Subsidiary or Affiliate of a Current Client
AC Nielsen Company of Canada	Vendor	Subsidiary or Affiliate of a Current Client
Accenture	Vendor	Former Client
Accenture (UK) Ltd	Vendor	Subsidiary or Affiliate of a Former Client
Accenture International Limited	Top 50 Creditor	Subsidiary or Affiliate of a Current Client
Addison Lee	Vendor	Former Client
ADT Commercial	Vendor	Subsidiary or Affiliate of a Current Client
Advantage Sales & Marketing Co.	Vendor	Subsidiary or Affiliate of a Current Client
Advantage Solutions Inc.	Vendor	Subsidiary or Affiliate of a Current Client
Aegon Asset Management	Banks/Lenders/Administrative Agents	Subsidiary or Affiliate of a Current Client
Aerosols Danville	Vendor	Subsidiary or Affiliate of a Current Client
Aetna Life Insurance Company	Vendor	Subsidiary or Affiliate of a Current Client
Albea Cosmetics America	Vendor	Subsidiary or Affiliate of a Former Client
Alix Partners	Bankruptcy Professional	Former Client
All Saints Retail Ltd	Vendor	Subsidiary or Affiliate of a Current Client

The term "current client" means an entity listed as a client, or related to a client, in Paul, Weiss's conflicts search system where that matter is reported as open. The term "former client" means any entity listed as a client, or related to a client, in the Paul, Weiss conflicts search system where the matter is reported as closed within the last three (3) years. Whether an actual client relationship exists can only be determined by reference to the documents governing Paul, Weiss's representation rather than its potential listing in Paul, Weiss's conflicts search system. The following table of entities, generated by the conflicts search system, is overinclusive for disclosure purposes.

Allianz SE	Banks/Lenders/Administrative Agents; Insurance	Subsidiary or Affiliate of a Former Client
Allstate Investment Management Company	Banks/Lenders/Administrative Agents	Subsidiary or Affiliate of a Current Client
Allure	Vendor	Subsidiary or Affiliate of a Current Client
Amazon	Customers	Current Client
Amazon Advertising Canada Inc.	Vendor	Subsidiary or Affiliate of a Current Client
Amazon Canada	Vendor	Subsidiary or Affiliate of a Current Client
Amazon Capital Services Inc.	Vendor	Subsidiary or Affiliate of a Current Client
Amazon Europe Sarl	Vendor	Subsidiary or Affiliate of a Current Client
Amazon Media Group LLC	Vendor	Subsidiary or Affiliate of a Current Client
Amazon Online UK Limited	Vendor	Subsidiary or Affiliate of a Current Client
Amazon Web Services	Vendor	Subsidiary or Affiliate of a Current Client
American Bar Association	Vendor	Current Client
American Electric Power	Vendor	Subsidiary or Affiliate of a Current Client
American Express	Vendor	Current Client
Amex Bank of Canada	Vendor	Subsidiary or Affiliate of a Current Client
Angelo Gordon & Co. LP	Banks/Lenders/Administrative Agents	Current Client
Antara Capital LP	Banks/Lenders/Administrative Agents	Current Client
Aon Risk Service of New York	Insurance	Subsidiary or Affiliate of a Current Client
Aon Risk Services	Insurance	Subsidiary or Affiliate of a Former Client
Apex Credit Partners LLC	Banks/Lenders/Administrative Agents	Subsidiary or Affiliate of a Former Client
Apollo Centre Street Partnership, L.P.	Banks/Lenders/Administrative Agents	Current Client

Apollo Lincoln Fixed Income Fund L.P.	Banks/Lenders/Administrative Agents	Current Client
Apple Inc.	Vendor	Current Client
Aptar Group	Vendor	Current Client
Aptar Stratford	Vendor	Subsidiary or Affiliate of a Current Client
Aramark Corporation	Vendor	Former Client
Ares Management	Banks/Lenders/Administrative Agents	Current Client
Argo Group International Holdings	Banks/Lenders/Administrative Agents	Former Client
Argonaut Insurance	Insurance	Subsidiary or Affiliate of a Former Client
Ariba, Inc.	Vendor	Subsidiary or Affiliate of a Current Client
Array Canada	Vendor	Subsidiary or Affiliate of a Current Client
Ashley Gregory ²	Debtor's Vendor	Former Client
ASOF Holdings II L.P.	Banks/Lenders/Administrative Agents	Subsidiary or Affiliate of a Current Client
AT&T	Utility	Former Client
Athora Lux Invest NL S.C.Sp.	Banks/Lenders/Administrative Agents	Current Client
Atlas Merchant Capital	Banks/Lenders/Administrative Agents	Current Client
Avenue Capital Fund Entities ³	Banks/Lenders/Administrative Agents	Subsidiary or Affiliate of a Current Client
Avenue Capital Group	Banks/Lenders/Administrative Agents	Current Client
Barclays Bank PLC	UCC Lien Party	Current Client
Barry Schwartz	Director/Officer/Management Team	Current Client
Beauty Care Professional Product Participations S.A.	Top 50 Creditor	Subsidiary or Affiliate of a Current Client

Based on the information provided, Paul, Weiss cannot determine if the Ashley Gregory that has a connection with the Debtors is the same person or is related to the Ashley Gregory that is a former client of Paul, Weiss, and Paul, Weiss is including this result out of an abundance of caution.

The Avenue Capital Fund Entities include Avenue RP Opportunities Fund LP, Avenue Special Opportunities Fund II LP, Avenue Strategic Opportunities Fund LP and Avenue Value Credit Fund LP.

Beautyge I	UCC Lien Party	Subsidiary or Affiliate of a Current Client
Bell Container Corp.	Vendor	Subsidiary or Affiliate of a Current Client
Benefit Street Partners	Banks/Lenders/Administrative Agents	Subsidiary or Affiliate of a Current Client
Berkshire Hathaway	Insurance	Current Client
Berlin Packaging	Vendor	Current Client
BFI Waste Services LLC	Utility	Subsidiary or Affiliate of a Current Client
BlackRock Fund Advisors	Banks/Lenders/Administrative Agents	Subsidiary or Affiliate of a Current Client
BlackRock Inc.	Banks/Lenders/Administrative Agents	Current Client
BlackRock Luxembourg SA	Banks/Lenders/Administrative Agents	Subsidiary or Affiliate of a Current Client
Blue Yonder Inc.	Vendor	Subsidiary or Affiliate of a Current Client
BMO Harris Bank N.A.	UCC Lien Party	Subsidiary or Affiliate of a Current Client
BNP Paribas Leasing Solutions	Vendor	Subsidiary or Affiliate of a Current Client
Brandbank Limited	Vendor	Subsidiary or Affiliate of a Current Client
Brigade Capital Management LP	Banks/Lenders/Administrative Agents	Current Client
Broadridge ICS	Vendor	Subsidiary or Affiliate of a Current Client
Business Wire	Vendor	Subsidiary or Affiliate of a Current Client
C.H. Robinson Freight Services Ltd.	Vendor	Subsidiary or Affiliate of a Current Client
Catalent Cosmetics AG	Vendor	Subsidiary or Affiliate of a Current Client
Centerview Partners	Bankruptcy Professional	Current Client
Chelsea Orlando Development	Landlord	Subsidiary or Affiliate of a Current Client
Christian Dior Perfumes LLC	Vendor	Subsidiary or Affiliate of Current Client

Chubb-Ace American Insurance Company	Insurance	Current Client
CIBC Bank USA	Banks/Lenders/Administrative Agents	Subsidiary or Affiliate of a Current Client
Cilag Gmbh	Vendor	Subsidiary or Affiliate of a Current Client
Citibank International	Letters of Credit	Subsidiary or Affiliate of a Current Client
Citibank N.A.	Banks/Lenders/Administrative Agents; Letters of Credit; Vendor	Current Client
CNA CCC Risk Management	Vendor	Subsidiary or Affiliate of a Current Client
CNA Insurance Company	Insurance	Current Client
Comcast	Vendor	Current Client
Comcast Holdings Corporation	Vendor	Subsidiary or Affiliate of a Current Client
Concentric LLC	Vendor	Subsidiary or Affiliate of a Current Client
Concord Music Group	Vendor	Subsidiary or Affiliate of a Current Client
Concur Technologies	Vendor	Subsidiary or Affiliate of a Current Client
Concur Technologies (Netherlands) N.V.	Vendor	Subsidiary or Affiliate of a Current Client
Conde Nast	Vendor	Current Client
Conexus Limited	Vendor	Subsidiary or Affiliate of a Current Client
Continental Casualty Company	Letters of Credit	Subsidiary or Affiliate of a Current Client
Con-Way Freight Inc.	Vendor	Subsidiary or Affiliate of a Current Client
Corre Partners Management	Banks/Lenders/Administrative Agents	Current Client
Cox Communications	Vendor	Subsidiary or Affiliate of a Current Client
CPG Partners	Landlord	Subsidiary or Affiliate of a Current Client
Creative Drive Inc.	Vendor	Subsidiary or Affiliate of a Current Client

Crossmark Inc.	Vendor	Subsidiary or Affiliate of a Current Client
Crown Castle Fiber LLC	Vendor	Subsidiary or Affiliate of a Current Client
Customer Essence S.A.	Vendor	Subsidiary or Affiliate of a Current Client
Davis Polk & Wardell	Vendor	Current Client
Dell Canada	Vendor	Subsidiary or Affiliate of a Former Client
Dell Financial Services Inc.	Vendor	Subsidiary or Affiliate of a Former Client
Dell Marketing LP	Vendor	Subsidiary or Affiliate of a Current Client
Deloitte & Touche LLP	Vendor	Current Client
Deloitte Management Services LLC	Vendor	Subsidiary or Affiliate of a Current Client
Deloitte Tax LLP	Vendor	Subsidiary or Affiliate of a Current Client
Deutsche Bank	Banks/Lenders/Administrative Agents	Current Client
Deutsche Bank Caymans Island	Banks/Lenders/Administrative Agents	Subsidiary or Affiliate of a Current Client
DHL International (UK) Inc.	Vendor	Subsidiary or Affiliate of a Former Client
Diameter Capital Partners LP	Banks/Lenders/Administrative Agents	Current Client
Dick Clark Productions	Vendor	Current Client
Diligent Corporation	Vendor	Current Client
District of Columbia Treasurer	Governmental/Regulatory Agencies	Subsidiary or Affiliate of a Current Client
Dow Silicones Corp.	Vendor	Subsidiary or Affiliate of a Current Client
Duff Phelps Holding Corporation	Vendor	Subsidiary or Affiliate of a Current Client
Ecolab Inc.	Vendor	Former Client
Elizabeth Arden Affiliate Entities ⁴	Known Affiliates and JVs	Subsidiary or Affiliate of a Current Client

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The Elizabeth Ardent Affiliate Entities include EA Chalhoub JV, EA Luxasia JV, EA USC Subsidiary and Elizabeth Arden Salon Holdings LLC.

Ernst & Young (Shanghai)	Vendor	Subsidiary or Affiliate of a Current Client
Ernst & Young LLP	Vendor	Current Client
Esis	Vendor	Subsidiary or Affiliate of a Current Client
Essentra Packaging US Inc.	Vendor	Subsidiary or Affiliate of a Former Client
Facebook Ireland Limited	Vendor	Subsidiary or Affiliate of a Current Client
First Eagle Entities ⁵	Banks/Lenders/Administrative Agents	Subsidiary or Affiliate of a Current Client
Fis Avantgard	Vendor	Subsidiary or Affiliate of a Current Client
Fortis Solutions Group	Vendor	Subsidiary or Affiliate of a Current Client
Frontier	Vendor	Former Client
Fusion Packaging	Vendor	Subsidiary or Affiliate of a Current Client
Garda CI Atlantic Inc.	Vendor	Subsidiary or Affiliate of a Current Client
Getty Images	Vendor	Current Client
Giant Resource Recovery	Utility	Subsidiary or Affiliate of a Current Client
Givaudan Fragrances Corp	Vendor	Subsidiary or Affiliate of a Current Client
Glendon Capital Management	Banks/Lenders/Administrative Agents	Current Client
Goldman Sachs & Co.	Banks/Lenders/Administrative Agents	Current Client
Google	Vendor	Current Client
Google Adwords	Vendor	Subsidiary or Affiliate of a Current Client
Google Ireland Limited	Vendor	Subsidiary or Affiliate of a Current Client

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The First Eagle Entities include: First Eagle Alternative Capital BDC, Inc.; First Eagle Credit Opportunities Fund; First Eagle Direct Lending; First Eagle Direct Lending IV Co Invest LLC; First Eagle Direct Lending IV LLC; First Eagle Direct Lending V-A LLC; First Eagle Direct Lending V-C, SCSP; and First Eagle Direct Lending V-B LLC.

Grant Thornton LLP	Vendor	Subsidiary or Affiliate of a Current Client
Grant Thornton UK LLP	Vendor	Subsidiary or Affiliate of a Former Client
Greenhill & Co LLC	Bankruptcy Professional	Current Client
Halo Branded Solutions Inc.	Vendor	Subsidiary or Affiliate of a Current Client
Harbinger	Vendor	Former Client
Harrods Ltd	Vendor	Subsidiary or Affiliate of a Current Client
Hearst Magazine UK Ltd.	Vendor	Subsidiary or Affiliate of a Current Client
HPS Investment Partners LLC	Banks/Lenders/Administrative Agents	Current Client
HSBC	Vendor	Subsidiary or Affiliate of a Current Client
HSBC Bank PLC, London	Letters of Credit	Subsidiary or Affiliate of a Current Client
IBM Corporation	Vendor	Current Client
Illinois National Insurance Company	Insurance	Subsidiary or Affiliate of a Current Client
IMG Models	Vendor	Subsidiary or Affiliate of a Current Client
Information Resources Inc.	Vendor	Subsidiary or Affiliate of a Current Client
Ingersoll Rand Company	Vendor	Subsidiary or Affiliate of a Current Client
Inmar Brand Solutions Inc.	Vendor	Subsidiary or Affiliate of a Current Client
Insight Partners	Vendor	Current Client
International Management Group	Vendor	Subsidiary or Affiliate of a Current Client
Intrado Digital Media LLC	Vendor	Subsidiary or Affiliate of a Current Client
Intralinks Inc.	Vendor	Current Client
Invesco Ltd.	Banks/Lenders/Administrative Agents	Former Client
Invesco Powershares Capital Management LLC	Banks/Lenders/Administrative Agents	Subsidiary or Affiliate of a Former Client

Jg Elizabeth II LLC Vendor Subsidiary or Affiliate of a Current Client John Varvatos Apparel Group Vendor Subsidiary or Affiliate of a Current Client Jones Lang LaSalle Inc Vendor Current Client JPMorgan Asset Management Europe SA Banks/Lenders/Administrative Agents Subsidiary or Affiliate of a Current Client Katherine Smith ⁶ Vendor Former Client Key Equipment Finance Inc. Vendor Subsidiary or Affiliate of a Current Client KeyStone (US) Management Inc. Vendor Subsidiary or Affiliate of a Current Client Kforce Inc. Vendor Former Client Kik Custom Products Vendor Subsidiary or Affiliate of a Current Client King Street Capital Management Banks/Lenders/Administrative Agents Current Client KKR & Co. Banks/Lenders/Administrative Agents Current Client KPMG Huazhen LLP Vendor Subsidiary or Affiliate of a Former Client KPMG LLP Vendor Former Client KPMG LLP Vendor Former Client Las Vegas South Outlets LLC Vendor Subsidiary or Affiliate of a Current Client Las Vegas	Invictus Global Management LLC	Vendor	Current Client
Jones Lang LaSalle Inc Banks/Lenders/Administrative Agents Katherine Smithé Katherine Smithé Vendor Key Equipment Finance Inc. Vendor Key Equipment Finance Inc. Vendor Vendor KeyStone (US) Management Inc. Vendor Vendor Vendor Subsidiary or Affiliate of a Current Client Kik Custom Products Vendor King Street Capital Management Agents KKR & Co. Banks/Lenders/Administrative Agents KKR & Co. Banks/Lenders/Administrative Agents KPMG Huazhen LLP Vendor Subsidiary or Affiliate of a Former Client KPMG LLP Vendor Subsidiary or Affiliate of a Former Client KPMG LLP Vendor Former Client KPMG LLP Vendor Former Client KPMG LLP Vendor Subsidiary or Affiliate of a Current Client Las Vegas South Outlets LLC Vendor Las Vegas South Premium Outlet Landlord Las Vegas South Premium Outlet Landlord Bankruptey Professional Current Client Lazard Bankruptey Professional Current Client	Jg Elizabeth II LLC	Vendor	
JPMorgan Asset Management Europe SA Banks/Lenders/Administrative Agents Current Client JPMorgan Chase & Co. Banks/Lenders/Administrative Agents Katherine Smith ⁶ Vendor Key Equipment Finance Inc. Vendor KeyStone (US) Management Inc. Vendor Vendor Kik Custom Products Vendor Vendor Subsidiary or Affiliate of a Current Client King Street Capital Management KKR & Co. Banks/Lenders/Administrative Agents KER & Co. Banks/Lenders/Administrative Agents KPMG Huazhen LLP Vendor Subsidiary or Affiliate of a Current Client King Street Capital Management KRR & Co. Banks/Lenders/Administrative Agents KPMG Huazhen LLP Vendor Subsidiary or Affiliate of a Former Client KPMG LLP Vendor Kroll Restructuring Administration Las Vegas South Outlets LLC Vendor Vendor Subsidiary or Affiliate of a Current Client Las Vegas South Premium Outlet Landlord Subsidiary or Affiliate of a Current Client Lawton's Current Client Subsidiary or Affiliate of a Current Client Subsidiary or Affiliate of a Current Client Lawton's Subsidiary or Affiliate of a Current Client Lawton's Current Client Lawton's Current Client Current Client	John Varvatos Apparel Group	Vendor	3
Europe SA Agents Current Client JPMorgan Chase & Co. Banks/Lenders/Administrative Agents Katherine Smith ⁶ Vendor Former Client Key Equipment Finance Inc. Vendor Subsidiary or Affiliate of a Current Client KeyStone (US) Management Inc. Vendor Subsidiary or Affiliate of a Current Client Kiforce Inc. Vendor Former Client Kik Custom Products Vendor Subsidiary or Affiliate of a Current Client King Street Capital Management Agents KKR & Co. Banks/Lenders/Administrative Agents KPMG Huazhen LLP Vendor Subsidiary or Affiliate of a Former Client KPMG LLP Vendor Subsidiary or Affiliate of a Former Client KPMG LLP Vendor Former Client KPOIL Restructuring Bankruptey Professional Subsidiary or Affiliate of a Current Client Las Vegas South Outlets LLC Vendor Subsidiary or Affiliate of a Current Client Las Vegas South Premium Outlet Landlord Subsidiary or Affiliate of a Current Client Lawton's Subsidiary or Affiliate of a Former Client Lazard Bankruptey Professional Current Client Legal & General Assurance Vendor Current Client Legal & General Assurance Vendor Current Client	Jones Lang LaSalle Inc	Vendor	Current Client
Katherine Smith ⁶ Vendor Former Client Key Equipment Finance Inc. Vendor Subsidiary or Affiliate of a Current Client KeyStone (US) Management Inc. Vendor Subsidiary or Affiliate of a Current Client Kforce Inc. Vendor Former Client Kik Custom Products Vendor Subsidiary or Affiliate of a Current Client King Street Capital Management Banks/Lenders/Administrative Agents Current Client KKR & Co. Banks/Lenders/Administrative Agents Current Client KPMG Huazhen LLP Vendor Subsidiary or Affiliate of a Former Client KPMG LLP Vendor Former Client Kroll Restructuring Administration Bankruptcy Professional Subsidiary or Affiliate of a Current Client Las Vegas South Outlets LLC Vendor Subsidiary or Affiliate of a Current Client Las Vegas South Premium Outlet Landlord Subsidiary or Affiliate of a Current Client Lawton's Customers Subsidiary or Affiliate of a Former Client Lazard Bankruptcy Professional Current Client Legal & General Assurance Vendor Current Client			
Key Equipment Finance Inc.VendorSubsidiary or Affiliate of a Current ClientKeyStone (US) Management Inc.VendorSubsidiary or Affiliate of a Current ClientKforce Inc.VendorFormer ClientKik Custom ProductsVendorSubsidiary or Affiliate of a Current ClientKing Street Capital ManagementBanks/Lenders/Administrative AgentsCurrent ClientKKR & Co.Banks/Lenders/Administrative AgentsCurrent ClientKPMG Huazhen LLPVendorSubsidiary or Affiliate of a Former ClientKPMG LLPVendorFormer ClientKroll Restructuring AdministrationBankruptcy ProfessionalSubsidiary or Affiliate of a Current ClientLas Vegas South Outlets LLCVendorSubsidiary or Affiliate of a Current ClientLas Vegas South Premium OutletLandlordSubsidiary or Affiliate of a Current ClientLawton'sCustomersSubsidiary or Affiliate of a Former ClientLazardBankruptcy ProfessionalCurrent ClientLegal & General AssuranceVendorCurrent Client	JPMorgan Chase & Co.		Current Client
KeyStone (US) Management Inc. KeyStone (US) Management Inc. Vendor Subsidiary or Affiliate of a Current Client Kik Custom Products Vendor Subsidiary or Affiliate of a Current Client Kik Custom Products Vendor Subsidiary or Affiliate of a Current Client King Street Capital Management King Street Capital Management Banks/Lenders/Administrative Agents KPMG Huazhen LLP Vendor Subsidiary or Affiliate of a Former Client KPMG LLP Vendor Kroll Restructuring Administration Bankruptcy Professional Current Client Subsidiary or Affiliate of a Current Client Las Vegas South Outlets LLC Vendor Landlord Subsidiary or Affiliate of a Current Client Lawton's Customers Subsidiary or Affiliate of a Current Client Lazard Bankruptcy Professional Current Client	Katherine Smith ⁶	Vendor	Former Client
Kforce Inc. Kik Custom Products Vendor Vendor Subsidiary or Affiliate of a Current Client King Street Capital Management King Street Capital Management Banks/Lenders/Administrative Agents KKR & Co. Banks/Lenders/Administrative Agents KPMG Huazhen LLP Vendor Subsidiary or Affiliate of a Former Client KPMG LLP Vendor Former Client Kroll Restructuring Administration Bankruptcy Professional Current Client Las Vegas South Outlets LLC Vendor Subsidiary or Affiliate of a Current Client Las Vegas South Premium Outlet Landlord Subsidiary or Affiliate of a Current Client Las Vegas South Premium Outlet Landlord Subsidiary or Affiliate of a Current Client Las Vegas South Premium Outlet Landlord Subsidiary or Affiliate of a Current Client Las Vegas South Premium Outlet Landlord Subsidiary or Affiliate of a Current Client Lawton's Customers Subsidiary or Affiliate of a Current Client Lazard Bankruptcy Professional Current Client Current Client Current Client Current Client Current Client	Key Equipment Finance Inc.	Vendor	
Kik Custom Products Vendor Subsidiary or Affiliate of a Current Client King Street Capital Management Banks/Lenders/Administrative Agents KKR & Co. Banks/Lenders/Administrative Agents KPMG Huazhen LLP Vendor Subsidiary or Affiliate of a Former Client KPMG LLP Vendor Former Client Kroll Restructuring Administration Bankruptcy Professional Current Client Las Vegas South Outlets LLC Vendor Las Vegas South Premium Outlet Landlord Landlord Subsidiary or Affiliate of a Current Client Lawton's Customers Subsidiary or Affiliate of a Current Client	KeyStone (US) Management Inc.	Vendor	
King Street Capital Management Banks/Lenders/Administrative Agents Current Client KKR & Co. Banks/Lenders/Administrative Agents KPMG Huazhen LLP Vendor Subsidiary or Affiliate of a Former Client KPMG LLP Vendor Former Client Kroll Restructuring Bankruptcy Professional Current Client Las Vegas South Outlets LLC Vendor Subsidiary or Affiliate of a Current Client Las Vegas South Premium Outlet Landlord Subsidiary or Affiliate of a Current Client Lawton's Customers Subsidiary or Affiliate of a Former Client Lazard Bankruptcy Professional Current Client Legal & General Assurance Vendor Current Client	Kforce Inc.	Vendor	Former Client
Agents KKR & Co. Banks/Lenders/Administrative Agents KPMG Huazhen LLP Vendor Vendor Subsidiary or Affiliate of a Former Client KPMG LLP Vendor Former Client Kroll Restructuring Administration Bankruptcy Professional Current Client Las Vegas South Outlets LLC Vendor Subsidiary or Affiliate of a Current Client Las Vegas South Premium Outlet Landlord Subsidiary or Affiliate of a Current Client Lawton's Customers Subsidiary or Affiliate of a Former Client Lazard Bankruptcy Professional Current Client Legal & General Assurance Vendor Current Client Current Client	Kik Custom Products	Vendor	<u> </u>
KPMG Huazhen LLP Vendor Subsidiary or Affiliate of a Former Client KPMG LLP Vendor Former Client Kroll Restructuring Administration Bankruptcy Professional Current Client Las Vegas South Outlets LLC Vendor Subsidiary or Affiliate of a Current Client Las Vegas South Premium Outlet Landlord Subsidiary or Affiliate of a Current Client Lawton's Customers Subsidiary or Affiliate of a Former Client Lazard Bankruptcy Professional Current Client	King Street Capital Management		Current Client
KPMG LLP Vendor Former Client Kroll Restructuring Administration Bankruptcy Professional Current Client Las Vegas South Outlets LLC Vendor Subsidiary or Affiliate of a Current Client Las Vegas South Premium Outlet Landlord Subsidiary or Affiliate of a Current Client Lawton's Customers Subsidiary or Affiliate of a Current Client Lawton's Customers Customers Customers Current Client Lazard Bankruptcy Professional Current Client	KKR & Co.		Current Client
Kroll Restructuring AdministrationBankruptcy ProfessionalSubsidiary or Affiliate of a Current ClientLas Vegas South Outlets LLCVendorSubsidiary or Affiliate of a Current ClientLas Vegas South Premium OutletLandlordSubsidiary or Affiliate of a Current ClientLawton'sCustomersSubsidiary or Affiliate of a Former ClientLazardBankruptcy ProfessionalCurrent ClientLegal & General AssuranceVendorCurrent Client	KPMG Huazhen LLP	Vendor	
Administration Las Vegas South Outlets LLC Vendor Subsidiary or Affiliate of a Current Client Las Vegas South Premium Outlet Landlord Subsidiary or Affiliate of a Current Client Lawton's Customers Subsidiary or Affiliate of a Former Client Lazard Bankruptcy Professional Current Client Current Client Current Client Current Client Current Client	KPMG LLP	Vendor	Former Client
Current Client Las Vegas South Premium Outlet Landlord Subsidiary or Affiliate of a Current Client Lawton's Customers Subsidiary or Affiliate of a Former Client Lazard Bankruptcy Professional Current Client Legal & General Assurance Vendor Current Client	C	Bankruptcy Professional	1
Lawton's Customers Subsidiary or Affiliate of a Former Client Lazard Bankruptcy Professional Current Client Legal & General Assurance Vendor Current Client	Las Vegas South Outlets LLC	Vendor	
Lazard Bankruptcy Professional Current Client Legal & General Assurance Vendor Current Client	Las Vegas South Premium Outlet	Landlord	
Legal & General Assurance Vendor Current Client	Lawton's	Customers	
	Lazard	Bankruptcy Professional	Current Client
Lexis Nexis Vendor Former Client	Legal & General Assurance	Vendor	Current Client
	Lexis Nexis	Vendor	Former Client

Based on the information provided, Paul, Weiss cannot determine if the Katherine Smith that has a connection with the Debtors is the same person or is related to the Katherine Smith that is a former client of Paul, Weiss, and Paul, Weiss is including this result out of an abundance of caution.

Lindsay Smith ⁷	Vendor	Former Client
LinkedIn Corporation	Vendor	Subsidiary or Affiliate of a Current Client
Lipotec USA Inc.	Vendor	Subsidiary or Affiliate of a Current Client
Liz Clairborne Inc.	Vendor	Subsidiary or Affiliate of a Current Client
Lloyds Pharmacy Limited	Vendor	Subsidiary or Affiliate of a Current Client
Lubrizol Advanced Materials Inc.	Vendor	Subsidiary or Affiliate of a Current Client
M&I Marshall & Ilsley Bank	UCC Lien Party	Subsidiary or Affiliate of a Current Client
Macandrews & Forbes Inc.	Direct and Indirect Shareholders	Former Client
Macquarie Equipment Finance	UCC Lien Party	Subsidiary or Affiliate of a Current Client
Maersk Line A/S	Vendor	Subsidiary or Affiliate of a Current Client
Maesa Holdings Inc.	Vendor	Subsidiary or Affiliate of a Current Client
Mailsouth Inc.	Vendor	Subsidiary or Affiliate of a Current Client
Maple Leaf Sports and Entertainment	Vendor	Subsidiary or Affiliate of a Current Client
Marietta Corp	Vendor	Subsidiary or Affiliate of a Current Client
Massmutal Financial Group	Vendor	Subsidiary or Affiliate of a Former Client
McKesson Medical Surgical	Vendor	Subsidiary or Affiliate of a Current Client
McKinsey & Company Inc.	Vendor	Subsidiary or Affiliate of a Former Client
Meta Platforms Inc.	Vendor	Current Client
MHR Fund Management	Banks/Lenders/Administrative Agents	Former Client
Michael Page International	Vendor	Current Client

Based on the information provided, Paul, Weiss cannot determine if the Lindsay Smith that has a connection with the Debtors is the same person or is related to the Lindsay Smith that is a former client of Paul, Weiss, and Paul, Weiss is including this result out of an abundance of caution.

Microsoft Corporation	Vendor	Current Client
Microsoft Online Inc.	Vendor	Subsidiary or Affiliate of a Current Client
MidCap Funding IV Trust	Banks/Lenders/Administrative Agents	Subsidiary or Affiliate of a Current Client
Moelis & Company	Bankruptcy Professional	Current Client
Momentive Performance Material	Vendor	Current Client
Mood Media	Vendor	Former Client
MSC Industrial Supply Co.	Vendor	Subsidiary or Affiliate of a Current Client
Nagl Manufacturing Co.	Vendor	Subsidiary or Affiliate of a Current Client
Napier Park Global Capital	Banks/Lenders/Administrative Agents	Current Client
Natalie Romero ⁸	Vendor	Current Client
National Fire & Marine Insurance Company	Insurance	Subsidiary or Affiliate of a Current Client
National Union Fire Insurance Co. of Pittsburgh	Insurance	Subsidiary or Affiliate of a Current Client
NCH Marketing Services Inc.	Vendor	Subsidiary or Affiliate of a Former Client
Neustar Inc.	Vendor	Former Client
New Jersey Department of Environment	Vendor	Subsidiary or Affiliate of a Current Client
New York Secretary of State	Governmental/Regulatory Agencies	Subsidiary or Affiliate of a Current Client
News America Marketing FSI Inc.	Vendor	Subsidiary or Affiliate of a Current Client
North American Specialty	Insurance	Subsidiary or Affiliate of a Current Client
Nouryon USA LLC	Vendor	Subsidiary or Affiliate of a Current Client
Nut Tree Capital Management	Banks/Lenders/Administrative Agents	Current Client
Oak Hill Advisors LP	Banks/Lenders/Administrative Agents	Current Client
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Based on the information provided, Paul, Weiss cannot determine if the Natalie Romero that has a connection with the Debtors is the same person or is related to the Natalie Romero that is a former client of Paul, Weiss, and Paul, Weiss is including this result out of an abundance of caution.

OHA Affiliate Entities ⁹	Banks/Lenders/Administrative Agents	Subsidiary or Affiliate of a Current Client
Oklahoma Tax Commission	Governmental/Regulatory Agencies	Subsidiary or Affiliate of a Current Client
One NY Plaza Co LLC	Landlords	Subsidiary or Affiliate of a Current Client
Oracle America Inc.	Vendor	Current Client
Orlando Premium Outlets	Landlord	Subsidiary or Affiliate of a Current Client
Pacific Investment Management Co.	Banks/Lenders/Administrative Agents	Former Client
Paloma Partners Management Company	Banks/Lenders/Administrative Agents	Current Client
Parfums Givenchy LLC	Vendor	Subsidiary or Affiliate of a Current Client
Perella Weinberg Partners	Vendor	Current Client
PIMCO Funds Global Investors	Banks/Lenders/Administrative Agents	Subsidiary or Affiliate of a Former Client
PJT Partners LP	Bankruptcy Professionals	Current Client
Pratt industries	Vendor	Current Client
Precima Inc.	Vendor	Subsidiary or Affiliate of a Current Client
Premium Outlet Partners LP	Vendor	Subsidiary or Affiliate of a Current Client
Preperse Corporation	Vendor	Subsidiary or Affiliate of a Current Client
Price Waterhouse & Co.	Vendor	Current Client
Prime Clerk LLC	Bankruptcy Professionals	Current Client
Priority Fulfillment Services	Vendor	Subsidiary or Affiliate of a Current Client
Proxim/Pharmessor	Customers	Subsidiary or Affiliate of a Current Client
Prudential	Landlord	Current Client
Prudential Insurance Company of America	Vendor	Subsidiary or Affiliate of a Current Client

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The OHA Affiliate Entities include OHA Credit Partners IX Ltd, OHA Credit Partners VII Ltd., OHA Credit Partners X R Ltd., OHA Credit Partners XI Ltd, OHA Credit Partners XII Ltd, OHA Credit Partners XIII Ltd, OHA Loan Funding 2013 1 Ltd, OHA Loan Funding 2013 2 Ltd, OHA Loan Funding 2015 1 Ltd, and OHA Loan Funding 2016 1 Ltd.

PSEG	Vendor	Current Client
Qad Inc.	Vendor	Current Client
Quest Software Inc.	Vendor	Subsidiary or Affiliate of a Current Client
Rackspace US Inc.	Vendor	Subsidiary or Affiliate of a Current Client
Refinitiv US LLC	Vendor	Former Client
Republic Services Inc.	Utility	Current Client
Revlon Pension Trustee Company (U.K.)	Top 50 Creditor	Subsidiary or Affiliate of a Current Client
Riverside Paper Co.	Vendor	Subsidiary or Affiliate of a Current Client
Ronald O. Perelman	Direct and Indirect Shareholders; Director/Officer/Management Team	Former Client
Salesforce.com	Vendor	Current Client
Samsung Electronics America	Vendor	Current Client
SAP America Inc.	Vendor	Subsidiary or Affiliate of a Current Client
Sawgrass Mills Phase III Corp.	Vendor	Subsidiary or Affiliate of a Current Client
Saxon Business Systems	Vendor	Subsidiary or Affiliate of a Current Client
Sephora USA Inc.	Vendor	Subsidiary or Affiliate of a Current Client
Service Express LLC	Vendor	Subsidiary or Affiliate of a Current Client
Shaw Direct	Vendor	Subsidiary or Affiliate of a Current Client
Shopify Inc.	Vendor	Current Client
Shutterstock Inc.	Vendor	Current Client
Simon Property Group	Landlord; Vendor	Current Client
Snap Inc.	Vendor	Current Client
Solvay USA	Vendor	Subsidiary or Affiliate of a Current Client
Sony Music Publishing (US) LLC	Vendor	Subsidiary or Affiliate of a Current Client

Sphera Solutions	Vendor	Subsidiary or Affiliate of a Current Client
Spotify USA Inc.	Vendor	Subsidiary or Affiliate of a Current Client
Standard & Poors	Vendor	Current Client
State of New Jersey	Governmental/Regulatory Agencies	Current Client
Strikeman Elliott LLP	Vendor	Former Client
Stull Technologies LLC	Vendor	Subsidiary or Affiliate of a Current Client
Susan Whitehead ¹⁰	Vendor	Former Client
Technophar Equipment and Services	Vendor	Subsidiary or Affiliate of a Former Client
Tesla Toronto Automation LLC	Vendor	Subsidiary or Affiliate of a Former Client
Texwrap Packaging Systems	Vendor	Subsidiary or Affiliate of a Former Client
The Carlyle Group	Banks/Lenders/Administrative Agents	Current Client
The Nielsen Company US LLC	Top 50 Creditor	Current Client
The Northern Trust Company	Vendor	Current Client
Thomson Reuters – West	Vendor	Subsidiary or Affiliate of a Current Client
Thomson Reuters LLC	Vendor	Subsidiary or Affiliate of a Current Client
Thomson Reuters Tax	Vendor	Subsidiary or Affiliate of a Current Client
Tiffany & Co.	Vendor	Current Client
Time Warner Cable	Vendor	Subsidiary or Affiliate of a Current Client
Tinuiti Inc.	Vendor	Subsidiary or Affiliate of a Current Client
ТорВох	Vendor	Subsidiary or Affiliate of a Current Client
Tops Market LLC	Vendor	Current Client

Based on the information provided, Paul, Weiss cannot determine if the Susan Whitehead that has a connection with the Debtors is the same person or is related to the Susan Whitehead that is a former client of Paul, Weiss, and Paul, Weiss is including this result out of an abundance of caution.

Towers Watson	Vendor	Subsidiary or Affiliate of a Current Client
TPG Opportunities Partner	Banks/Lenders/Administrative Agents	Current Client
Transperfect Translation	Vendor	Subsidiary or Affiliate of a Former Client
Transportation Insurance Company	Letters of Credit	Subsidiary or Affiliate of a Current Client
Trinity Consultants	Vendor	Current Client
TSLE Compass SARL	Banks/Lenders/Administrative Agents	Subsidiary or Affiliate of a Current Client
U.S. Bank National Association	Bondholder	Former Client
UBS AG	Banks/Lenders/Administrative Agents	Current Client
UBS Gestion SGIIC SA	Banks/Lenders/Administrative Agents	Subsidiary or Affiliate of a Current Client
United Rentals	Vendor	Subsidiary or Affiliate of a Current Client
Valassis Communications Inc.	Vendor	Subsidiary or Affiliate of a Current Client
Veolia ES (UK) Limited	Vendor	Subsidiary or Affiliate of a Current Client
Verisk Crime Analytics	Vendor	Subsidiary or Affiliate of a Current Client
Verizon	Vendor	Former Client
Verizon Wireless	Vendor	Subsidiary or Affiliate of a Former Client
Vertiv Corporation	Vendor	Subsidiary or Affiliate of a Current Client
Viva Healthcare Packaging Inc.	Vendor	Current Client
VWR International Inc.	Vendor	Subsidiary or Affiliate of a Current Client
Walgreen Company	Vendor	Subsidiary or Affiliate of a Former Client
Wells Fargo Bank NA	Banks/Lenders/Administrative Agents	Subsidiary or Affiliate of a Current Client
Wells Fargo Equipment Finance	Vendor	Subsidiary or Affiliate of a Current Client

Willson & Brown Sp. Z.o.o.	Vendor	Subsidiary of Affiliate of a Current Client
Wilmerhale	Vendor	Current Client
Wilmington Trust, National Association, as Collateral Agent	UCC Lien Party	Current Client
WME Entertainment	Vendor	Subsidiary or Affiliate of a Current Client
WWE IMG Holdings LLC	Vendor	Subsidiary or Affiliate of a Current Client
Xerox Corporation	Vendor	Current Client
Xerox Financial Services	Vendor	Subsidiary or Affiliate of a Current Client
XPO Transport Solutions Spain	Vendor	Subsidiary or Affiliate of a Current Client
YRC Inc.	Vendor	Subsidiary or Affiliate of a Current Client
Zurich American Insurance Company	Insurance	Subsidiary or Affiliate of a Current Client
Zurich Insurance PLC	Insurance	Subsidiary or Affiliate of a Current Client
Zurich International Programs	Insurance	Subsidiary or Affiliate of a Current Client
Zurich Life Assurance	Vendor	Subsidiary or Affiliate of a Current Client

EXHIBIT B

Dolan Declaration

Paul M. Basta, Esq.
Alice Belisle Eaton, Esq.
Kyle J. Kimpler, Esq.
Robert A. Britton, Esq.
Brian Bolin, Esq.
PAUL, WEISS, RIFKIND, WHART

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Proposed Counsel to the Debtors and Debtors in Possession

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:)	Chapter 11
REVLON, INC., et al., 1)	Case No. 22-10760 (DSJ)
	Debtors.)	(Jointly Administered)

DECLARATION OF VICTORIA DOLAN IN SUPPORT OF DEBTORS'
APPLICATION FOR AN ORDER AUTHORIZING THE RETENTION AND
EMPLOYMENT OF PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP
AS ATTORNEYS FOR THE DEBTORS NUNC PRO TUNC TO THE PETITION DATE

Victoria Dolan makes this declaration under 28 U.S.C. § 1746:

- 1. I serve as the Chief Financial Officer of each of the Debtors.
- 2. I submit this declaration (the "<u>Declaration</u>") in support of the *Debtors' Application* for an Order Authorizing the Retention and Employment of Paul, Weiss, Rifkind, Wharton & Garrison LLP as Attorneys for the Debtors Nunc Pro Tunc to the Petition Date (the "<u>Retention</u>")

The last four digits of Debtor Revlon, Inc.'s tax identification number are 2955. Due to the large number of debtor entities in these Chapter 11 Cases, for which the Court has granted joint administration, a complete list of the debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at https://cases.ra.kroll.com/Revlon. The location of the Debtors' service address for purposes of these Chapter 11 Cases is: One New York Plaza, New York, NY 10004.

<u>Application</u>").² Except as otherwise indicated herein, I have personal knowledge of the matters set forth herein.

Selection of Paul, Weiss

- 3. The Debtors recognize that a comprehensive review process is necessary when selecting and managing chapter 11 counsel to ensure their bankruptcy professionals are subject to the same client-driven market forces, security, and accountability as professionals in nonbankruptcy engagements. To that end, the Debtors and their non-Debtor affiliates assessed potential counsel based on their experience and expertise in the relevant legal issues and in similar proceedings, considering a number of firms to serve as potential counsel for the Debtors in the Chapter 11 Cases.
- 4. The Debtors ultimately retained Paul, Weiss for the role of lead restructuring counsel in light of, among other reasons, Paul, Weiss's substantial experience representing debtors and creditors in chapter 11. Over the last four decades, including during the period leading up to the Petition Date, Paul, Weiss has become intimately familiar with the Debtors' capital structure and operations, as well as with the key creditors and other stakeholders in these Chapter 11 Cases. Therefore, I believe that Paul, Weiss is well-qualified and well-situated to represent the Debtors in these Chapter 11 Cases in an efficient and timely manner.
- 5. The Debtors are separately seeking to employ and retain MoloLamken LLP ("MoloLamken") as their conflicts counsel in connection with these Chapter 11 Cases to handle matters that the Debtors may encounter that should not be handled by Paul, Weiss because of a potential conflict of interest. It is intended that the services of MoloLamken shall complement,

² Capitalized terms used herein, but not otherwise defined, have the meaning ascribed to them in the Retention Application.

and not duplicate, the services to be rendered by Paul, Weiss. MoloLamken shall act on its own and will not act under the supervision of Paul, Weiss.

Rate Structure and Cost Supervision

- 6. In connection with the filing of these Chapter 11 Cases, the Debtors and Paul, Weiss have agreed upon rates in accordance with Paul, Weiss's customary rates. Paul, Weiss has confirmed to the Debtors that the Firm does not vary its billing rates or the material terms of an engagement depending on whether such engagement is a bankruptcy or a nonbankruptcy engagement. Paul, Weiss has further advised the Debtors that its current customary U.S. hourly rates are \$1,530 to \$2,025 for partners, \$1,525 for counsel, \$550 to \$1,280 for associates and staff attorneys, and \$135 to \$435 for paraprofessionals. It is my understanding that Paul, Weiss reviews and adjusts its billing rates annually to ensure that its rates are comparable to the billing rates of its peer firms. To the extent that there is any disparity in such rates, however, I nevertheless believe that Paul, Weiss's retention by the Debtors is warranted in these Chapter 11 Cases.
- 7. The Debtors understand that Paul, Weiss's fees and expenses will be subject to periodic review on a monthly, interim, and final basis during the pendency of these Chapter 11 Cases by various third parties, including the Court, and that such fees and expenses will be subject to the terms of the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and any orders of the Court governing the procedures for approval of interim compensation of professionals retained in these Chapter 11 Cases.
- 8. I recognize that it is the Debtors' responsibility to monitor closely the billing practices of their counsel to ensure the fees and expenses paid by the estates remain consistent with the Debtors' expectations and the exigencies of these Chapter 11 Cases. The Debtors will continue to review the statements that Paul, Weiss regularly submits and amend the budget and staffing plans periodically, as the case develops. Moreover, Paul, Weiss has informed me that the

Debtors will be provided with the opportunity to review all invoices and request adjustments to such invoices to the extent that the Debtors determine that such adjustments are necessary and appropriate, and that such requests will be carefully considered by Paul, Weiss. As they did prepetition, the Debtors will continue to diligently review counsel fees and expenses and, together with Paul, Weiss, amend such invoices as necessary.

9. For the reasons set forth above, the Debtors believe that Paul, Weiss's employment is necessary and in the best interest of the Debtors and their estates.

[Remainder of page intentionally left blank]

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Dated: July 6, 2022

/s/ Victoria Dolan

Victoria Dolan Chief Financial Officer Revlon, Inc.